9147

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------|----------|----------------|----------------------------|
| Petra Pet, Inc. | | 105/04/2010 | CORPORATION: NEW JERSEY |

RECEIVING PARTY DATA

| Name: | BMO Capital Corporation | | |
|-----------------|---------------------------------|--|--|
| Street Address: | 00 King Street West, 11th Floor | | |
| City: | Toronto, Ontario | | |
| State/Country: | CANADA | | |
| Postal Code: | M5X 1A1 | | |
| Entity Type: | CORPORATION: CANADA | | |

PROPERTY NUMBERS Total: 28

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------------------|
| Registration Number: | 3509147 | SWIZZLES A WHIRLWIND OF FLAVOR! |
| Registration Number: | 3400660 | CHICKEN TOPS |
| Registration Number: | 3242168 | BEEFEEZ |
| Registration Number: | 3160838 | HIDE 'N SIDE |
| Registration Number: | 3163762 | LAMBEEZ |
| Registration Number: | 3151992 | PORKEEZ |
| Registration Number: | 3088902 | GRANOLA HIDE |
| Registration Number: | 3080587 | TATER HIDE |
| Registration Number: | 3004899 | TOP CHOICE |
| Registration Number: | 2883042 | PLAY N' CHEW |
| Registration Number: | 2880261 | 2 CHEWS TO CHOOSE |
| Registration Number: | 3121109 | PETRA-VET |
| Registration Number: | 3066279 | PETRA-COMFY |
| Registration Number: | 2421967 | DENTIES |

900161589 TRADEMARK 900161589 REEL: 004201 FRAME: 0375

| Registration Number: | 2125789 | PETRAPPORT | |
|----------------------|----------|------------------------------|--|
| Registration Number: | 2146088 | BEEFEATER | |
| Registration Number: | 2173643 | BEEFEATERS AMERICAN BEEFHIDE | |
| Registration Number: | 2042207 | CHEW CHIPS | |
| Registration Number: | 2192642 | | |
| Serial Number: | 77827917 | BEEFEATER SWEET POTATO WRAPS | |
| Serial Number: | 77827903 | BEEFEATER DUCK WRAPS | |
| Serial Number: | 77827886 | BEEFEATER CHICKEN WRAPS | |
| Serial Number: | 77827871 | BEEFEATER LIVER WRAPS | |
| Serial Number: | 77827839 | SWEET POTATO TOPS | |
| Serial Number: | 77827817 | DUCK-TOPS | |
| Serial Number: | 77827795 | LIVER-TOPS | |
| Serial Number: | 77827778 | CHEWRITTO | |
| Serial Number: | 77827757 | PETRAVET FRESH WAVE | |

CORRESPONDENCE DATA

Fax Number: (312)803-5299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312) 845-3430 Email: kalwa@chapman.com

Correspondent Name: Richard Kalwa

Address Line 1: 111 West Monroe Street
Address Line 2: Chapman and Cutler LLP
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 1932870

DOMESTIC REPRESENTATIVE

Name:

Address Line 1: Address Line 2: Address Line 3: Address Line 4:

| NAME OF SUBMITTER: | Richard Kalwa |
|--------------------|-----------------|
| Signature: | /richard kalwa/ |
| Date: | 05/07/2010 |

Total Attachments: 5 source=2802839#page1.tif

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TRADEMARK COLLATERAL AGREEMENT

This 4th day of May, 2010, PETRA PET, INC., a New Jersey corporation ("Debtor") with its principal place of business and mailing address at 5801 Westside Avenue, North Bergen, New Jersey, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BMO CAPITAL CORPORATION, a corporation organized under the Canada Business Corporations Act, with its mailing address at 100 King Street West, 11th Floor, Toronto, Ontario M5X 1A1, and its successors and assigns ("Secured Party"), and grants to Secured Party a continuing security interest in, the following property:

- (i) Each trademark, trademark registration, and trademark application listed on *Schedule A* hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on *Schedule A* hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Secured Obligations (as defined in the hereinafter defined Security Agreement) of Debtor as set out in that certain Security Agreement bearing even date herewith among Debtor, Secured Party and the other "Debtors" named therein, as the same may be amended, modified, or restated from time to time (the "Security Agreement").

Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Secured Party of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as "Intent-To-Use Applications"), but rather, if and so long as Debtor's Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Secured Party on such Intent-To-Use Application as collateral security for the Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

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| IN WITNESS WHEREOF, Debtor has cause duly executed as of the date and year last above wr | d this Trademark Collateral Agreement to be itten. |
|--|--|
| Pi | etra Pet, Inc. |
| | Name Constantine Triandafellos |
| | Title President & CEO |
| Accepted and agreed to as of the date and y | vear last above written. MO CAPITAL CORPORATION |
| В | y |

Trademark Collateral Agreement BMO Capital Corporation

Title

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

PETRA PET, INC.

| By | | | | |
|-------|--|------|------|--|
| Name | | | | |
| Title | | | | |

Accepted and agreed to as of the date and year last above written.

BMO CAPITAL CORPORATION

Name
Title

Henging Director

Trademark Collateral Agreement BMO Capital Corporation

SCHEDULE A TO TRADEMARK COLLATERAL AGREEMENT

REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

FEDERAL TRADEMARK REGISTRATIONS

<u>United States Active Trademark Registrations</u>

| Title | Filing Date | Application Serial No. | Registration Date | Registration No. | Owner Name |
|--|----------------|------------------------|----------------------|------------------|--------------------|
| Swizzles A Whirl Wind Of Flavor | 9/27/2006 | 77-008781 | 9/30/2008 | 3509147 | Petra Pet, |
| (Trademark Design: See Attachment 3.19) | 7/2//2000 | | 2/30/2000 | | ino. |
| Chicken Tops | | 77-057275 | | 3400660 | Petra Pet, |
| (Trademark Design: See Attachment 3.19) | 12/5/2006 | 17-037273 | 3/25/2008 | 3400000 | Inc. |
| BEEFEEZ | 7/14/2006 | 78-929570 | 5/15/2007 | 3242168 | Petra Pet, Inc. |
| HIDE 'N SIDE | 6/7/2005 | 78-645227 | 10/17/2006 | 3160838 | Petra Pet, Inc. |
| LAMBEEZ | 12/9/2004 | 78-529967 | 10/25/2006 | 3163762 | Petra Pet, Inc. |
| PORKEEZ | 12/8/2004 | 78-529142 | 10/3/2006 | 3151992 | Petra Pet, Inc. |
| GRANOLA HIDE | 4/28/2004 | 78-409625 | 5/2/2006 | 3088902 | Petra Pet, Inc. |
| TATER HIDE | 4/26/2004 | 78-407927 | 4/11/2006 | 3080587 | Petra Pet, Inc. |
| Top Choice | 11/1/2002 | 78-180827 | 10/4/2005 | 3004899 | Petra Pet, Inc. |
| Play N' Chew | 10/30/2002 | 78-180084 | 9/7/2004 | 2883042 | Petra Pet, Inc. |
| 2 Chews To Choose | 7/11/2002 | 78-143025 | 8/31/2004 | 2880261 | Petra Pet, Inc. |
| Petra-Vet | 4/19/2002 | 76-397952 | 7/25/2006 | 3121109 | Petra Pet, Inc. |

| Petra-Comfy | 4/19/2002 | 76-397951 | 3/7/2006 | 3066279 | Petra Pet, Inc. |
|--|------------|-----------|------------|---------|--------------------|
| Denties | 11/16/1998 | 75-589091 | 1/16/2001 | 2421967 | Petra Pet, Inc. |
| Petrapport | 3/4/1997 | 75-251339 | 12/30/1997 | 2125789 | Petra Pet, Inc. |
| Beefeater | 1/7/1997 | 75-222288 | 3/24/1998 | 2146088 | Petra Pet, Inc. |
| Beefeaters American Beefhide | 9/3/1996 | 75-158003 | 7/14/1998 | 2173643 | Petra Pet, Inc. |
| Chew Chips | 4/8/1994 | 74-515890 | 3/4/1997 | 2042207 | Petra Pet, Inc. |
| *Trademarked Design: Dog With Chef's Hat (See Attachment 3.19) | 9/3/1996 | 75-158004 | 9/29/1998 | 2192642 | Petra Pet, Inc. |

Pending United States Trademark Applications

RECORDED: 05/07/2010

| Title | Filing Date | Application Serial No. | Status | Owner Name |
|---------------------------------|-------------|---------------------------|---------|--------------------|
| Beefeater Sweet Potato Wraps | 9/16/2009 | 77-827917 | Pending | Petra Pet, Inc. |
| Beefeater Duck Wraps | 9/16/2009 | 77-827903 | Pending | Petra Pet, Inc. |
| Beefeater Chicken Wraps | 9/16/2009 | 77-827886 | Pending | Petra Pet, Inc. |
| Beefeater Liver Wraps | 9/16/2009 | 77-827871 | Pending | Petra Pet, Inc. |
| Sweet Potato Tops | 9/16/2009 | 77-827839 | Pending | Petra Pet, Inc. |
| Duck-Tops | 9/16/2009 | 77-827817 | Pending | Petra Pet, Inc. |
| Liver-Tops | 9/16/2009 | 77-827795 | Pending | Petra Pet, Inc. |
| Chewritto | 9/16/2009 | 77-827778 | Pending | Petra Pet, Inc. |
| Petravet Fresh Wave | 9/16/2009 | 77-827757 | Pending | Petra Pet, Inc. |