TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Coldmatic Refrigeration Products Corp.		04/30/2008	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	De Castris Refrigeration Inc.	
Street Address:	20 Royal Group Crescent	
City:	Woodbridge, Ontario	
State/Country:	CANADA	
Entity Type:	CORPORATION: CANADA	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3383708	CLARK DOOR

CORRESPONDENCE DATA

Fax Number: (312)984-7700

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-372-2000

Email: chicago_ip_docket@mwe.com, jbisbikis@mwe.com,

kwalsh@mwe.com

Correspondent Name: John Bisbikis, McDermott Will & Emery

Address Line 1: 227 W. Monroe Street

Address Line 2: Suite 4400

Address Line 4: Chicago, ILLINOIS 60606-5096

ATTORNEY DOCKET NUMBER: 46068-033

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

TRADEMARK 900161735 REEL: 004201 FRAME: 0947 3383708

CH \$40.00

Address Line 2: Address Line 3: Address Line 4:	
NAME OF SUBMITTER:	John G. Bisbikis
Signature:	/John G. Bisbikis/
Date:	05/10/2010
Total Attachments: 28 source=bill of sale de castris#page1.tif source=bill of sale de castris#page2.tif source=bill of sale de castris#page3.tif source=bill of sale de castris#page4.tif source=bill of sale de castris#page5.tif source=bill of sale de castris#page6.tif source=bill of sale de castris#page7.tif source=bill of sale de castris#page8.tif source=bill of sale de castris#page9.tif source=bill of sale de castris#page10.tif source=bill of sale de castris#page11.tif source=bill of sale de castris#page12.tif source=bill of sale de castris#page13.tif source=bill of sale de castris#page14.tif source=bill of sale de castris#page15.tif source=bill of sale de castris#page16.tif source=bill of sale de castris#page17.tif source=bill of sale de castris#page19.tif source=bill of sale de castris#page20.tif source=bill of sale de castris#page21.tif source=bill of sale de castris#page22.tif source=bill of sale de castris#page22.tif source=bill of sale de castris#page23.tif source=bill of sale de castris#page25.tif source=bill of sale de castris#page25.tif source=bill of sale de castris#page25.tif source=bill of sale de castris#page27.tif source=bill of sale de castris#page28.tif	

Bill of Sale

THIS AGREEMENT made as of the 30th day of April 2008

BETWEEN:

1416088 ONTARIO INC. o/a Danbury Industrial, an Ontario corporation (the "Auctioneer")

hereinafter called the "Vendor"

- and --

DE CASTRIS REFRIGERATION INC.

hereinafter called the "Purchaser"

RECITALS

- A. Pursuant to an order of the Honourable Mr. Justice Morawetz of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated January 21, 2008 (the "Initial Order"); Coldmatic Refrigeration Products Corp. and Coldmatic Building Systems Corp. (collectively "Coldmatic" were granted protection under the Companies' Creditors Arrangement Act (the "CCAA Proceedings").
- B. On March 21, 2008 an Authorization and Approval Order ("Order") was granted by the Court and it states that upon execution of bills of sale issued by 1416088 ONTARIO INC. o/a Danbury Industrial or Coldmatic to the ultimate purchasers of the Assets title to the Assets will vest in the ultimate purchasers thereof free and clear of all liens, security interests, assignments, actions, levies, taxes, mortgages, charges, encumbrances, trust claims and all other adverse claims whatsoever of any person.
- C. The Vendor has agreed to sell to the Purchaser all of its right, title and interest, in and to the assets more particularly described in Schedule "A" hereto (the "Assets") in accordance with the Court Order.

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the premises and mutual covenants and agreements contained herein, the sum of <u>Eight Million Two Hundred and Fifty Thousand Dollars (\$8,250,000.00) CDN</u> (exclusive of GST and PST) paid to the Vendor and other good and valuable consideration, the receipt and sufficiency of which each party hereby acknowledges, the parties do covenant and agree as follows:

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1.0 SALE OF ASSETS

- (1) The Assets are being sold on an "as is, where is basis", at the Purchaser's risk and peril. The Purchaser has had an opportunity to inspect the Assets and to investigate the title thereto and the right of the Vendor to sell same. The Purchaser has conducted such inspections and investigations concerning those matters as the Purchaser decided were appropriate, and has satisfied itself concerning those matters and concerning the existence of and the condition of the Assets. No representation, warranty or condition either express or implied has been or will be given by the Vendor as to the existence, description, condition, cost, size, quality, and fitness for purpose or merchantability of the Assets. Without limiting the foregoing, any and all representations, conditions or warranties express or implied pursuant to the Sale of Goods Act of Ontario and similar legislation do not apply hereto and have been waived by the Purchaser. The description of the Assets contained in Schedule "A" annexed hereto is for the purposes of identification only and no representation, condition or warranty has or will be given by the Vendor concerning the accuracy of that description.
- (2) Excluded Assets means all property of Coldmatic other than the Assets including, (i) all components of the building's electrical (other than, with the consent of Coldmatic acting reasonably, any electrical components installed by Coldmatic and exclusively dedicated to the Assets), mechanical, plumbing, heating and air-conditioning systems, fire extinguishers and other fire safety equipment; (ii) all fixtures (other than Trade Fixtures) including, for greater certainty, all cranes within Coldmatic's Premises, toilets and sinks, the HVAC system(s) and equipment and other base building systems and base building equipment,
- (3) The Vendor hereby sells, assigns and transfers to the Purchaser, pursuant to the Order, all of its right, title and interest, if any, in and to the Assets, to hold such right, title and interest in and to the Assets to and to the uses of the Purchaser.
- (4) The Vendor hereby remises, releases and forever discharges to the Purchaser all of its claims and demands upon the Assets.
- (5) The Purchaser hereby covenants to pay any Sales Taxes, and agrees to indemnify and save the Vendor harmless from any claims or demands arising from or connected to any failure to pay such Sales Taxes.
- (6) The Purchaser agrees to take possession of the Assets at their existing locations (the "Premises") and to remove the Assets from the Premises by the close of business on April 30th 2008 for the Premises located at 333 Janelle Street Drummondville Quebec and May 31, 2008 for the Premises located at 8500 Keele St., 20 Royal Group Crescent, and 501 Lakeshore Blvd. The Purchaser further agrees to indemnify the Vendor with respect to any damages caused to the Premises upon the removal of the Assets by the Purchaser, its employees or



- agents. The Purchaser agrees that the Vendor has no obligation to deliver the Assets to the Purchaser.
- (7) The Vendor will make its best efforts to help the Purchaser assign the lease at 20 Royal Drive Brampton.
- (8) Vendor will allow the purchaser to remove the assets during the hours of 7:00 a.m. to 10:00 p.m. 7 days a week in order to speed up the removal process. The purchaser can use whomever they wishes to remove the equipment, however the workers must provide Danbury with evidence of \$5,000,000 liability insurance and proof they are covered by workers compensation.
- (9)Both parties acknowledge that this agreement shall be kept strictly confidential until and the purchaser will not solicit any former employees until final completion of the agreement.

2.0 MISCELLANEOUS

- (1) This indenture and all of its provisions shall enure to the benefit of and be binding upon the parties and their respective successors and assigns.
- (2) This indenture shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.
- (3) This Agreement may be executed in counterparts, each of which when so executed shall be an original but all such counterparts shall together constitute one and the same instrument.

A.

IN WITNESS WHEREOF: The parties have executed this Agreement.

DE GASTRIS REFRIGERATION INC.

Ву:

Name: Pierre De Castris Jr.

/ Title: President

1416088 ONTARIO INC. ro/a Danbury

Industrial

Name:David Ordon

Title: President

IN WITNESS WHEREOF: The parties have executed this Agreement.

	DE CASTRIS REPRIGERATION INC.
Ву:	
	Name: Pierre De Castris Jr.
	/Title: President
1416 Indu	6088 ONTARIO INC. o/a Danbury strial
Ву:	
	Name: David Ordon
	Title: President

IN WITNESS WHEREOF: The parties have executed this Agreement.

Title: President 1416088 ONTARIO INC, o/a Danbury

Industrial

By:

Name: David Ordon Title:President

Coldmatic Refrigeration 20 Royal Group Crescent

Item #	Unit#	Description
1		2007 Con-Tek foaming plug c/w chiller & assorted dies s/n 072396
2	1057	Perros model A-130 defoaming plug
3		(22) Section warehouse pallet racking
4		Assorted conveyors, tools etc.
5	1070	1999 Burr Oak Tools model D- 208348 hairpin tube bender, safety curtain, s/n MTCO-M2- 701HL or VBH8-M863RH
6		(2) Galileo vacuum tec units
7		(2) Tidan model RE3 tube expanders c/w hydraulic power packs, s/n E955505 & E99324
8	1071	2002 Sitemi model Silver II SMI tube bender, (10) axis capacity c/w Suhner drill attachment
9	1067	Niagara model PD2-35-36-15 high speed punch press, 100 to 300 spm, 35 ton capacity c/w Tridan 5/8" capacity fin die, s/n 49164
10	1068	1995 Tridan model RLB845E- 3022-4 high speed punch press c/w Tridan 3/8" capacity fin die, s/n E95488

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Effective Date: March 2008

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Coldmatic Refrigeration 20 Royal Group Crescent

item#	Unit#	Description
11	1069	Oak tube straightner, s/n STCOS- M2-14
12		Free standing cantilever storage rack
13		1994 CTD model 11674 tube end flanger, s/n 10279415
14		1994 CTD model 11673 tube bender, s/n 102794
15		Assorted tooling
16		1976 Smart model YLF-38B bench type punch press, s/n BP6107
17	1010	1989 Amada model RG-100L hydraulic powered press brake c/w NC-9 EX CNC controller, s/n 103755
18	1020	1998 Amada model H-3065T-759 hydraulic powered shear, 1/4" x 12' long capacity, s/n 30650836
19	1015	1997 Amada model Vipros 367 Queen turret punch, 14 ton capacity, (45) turrets c/w Amada model 0-4P-C controller, s/n 36730057
20	1022	Strippit model Custom 91680/300 fabicator, 30 ton capacity c/w tooling, s/n 093122773

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Coldmatic Refrigeration 20 Royal Group Crescent

Item#	Unit#	Description
21	1021	1986 Amada model SHW-220 corner knotcher, s/n 22000329
22		1986 Amada model RC-100L hydraulic powered press brake c/w Hurco model Autobend 7 back gauge, safety curtain, s/n 103137
23	1009	Alisteel model 70-8 hydraulic powered press brake, 70 ton capacity, safety curtain, s/n 785
24	1064	Keystone model A2-ECO vinyl corner welder, s/n 10028
25	1017	2003 Amada model Togu-11-US tool grinder, s/n 3023-0523
27		1994 Amada model VP357 305072 turret punch, 30 ton capacity, 52 turret station, 35 kva, s/n 35710688
28		1984 Simimpiante model C2-12- 17.5-35 four post heated press, 5' x 12' bed, s/n 84152
29		(4) Heated defoaming presses
30		Assorted tooling, welders etc.
31	1033	Clark model 25E forklift, 188" lift, propane powered, cushion tires, three stage mast, s/n GPX230E03099232

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Coldmatic Refrigeration 20 Royal Group Crescent

item # Unit #	Description	
32	2003 Haco model HSLX 3606 hydraulic powered shear, 1/4" x 12' capacity c/w Haco model SC- 7 back gauge controller, s/n 67133	
33	1994 Accupress model 717514 hydraulic powered press brake, two axis ram control, 175 ton capacity c/w Autogauge model CNC99 controller, s/n 2735	
34	Press brake dies	
35	Custom built spot welder	
36	16 station dual shaft double sided rollformer 1.5" capacity	
37	Promecan 4' brake press	
38	2008 Finn model 120-4100TS-1 hydrautic powered press brake, 1200 kn bending force, s/n K4196	
39	Spot welder	
40	Toyota model 25 forklift (Leased)	This is a leased m

Effective Date: March 2008

Coldmatic Refrigeration 20 Royal Group Crescent

Item #	Unit#	Description
41		1996 Finn Power model TR-S6 BIF3/21/AM turret punch, cutting & punching capacity, 5' x 10' capacity, 300 kn punching capacity, 250 kn shearing capacity, loading & unloading systems, tooling c/w Siemens model Sinumerik CNC controller, s/n B1/TRS61249G
42		(5) Double sided cantilever storage racking
43		Linde forklift
44		Inventory on cantilevered storage racking
45		Equipment not in use
46		Roll Former
47		Drive-on digital read-out floor scale
48		Gardner Denver model Electra Saver II rotary screw air compressor
49		Gardner Denver model Electra Saver II rotary screw air compressor
50		Dominick Hunter air line dryer
51		Cat model T50 forklift
52		Repair shop equipment

Effective Date: March 2008

Coldmatic Refrigeration 20 Royal Group Crescent

Item #	Unit#	Description
53		Assorted
54		Inventory
55		Griebel cut-to length blanking line c/w film applicator
56		Office Equipment
57		(2) Pallet of tec cable
58		Assorted roller top cable
59		Robo Pac pallet wrapper
60		Trennjæger model VC-320 cut-off saw
61		Coldmatic 20' x 50' long two door walk-in & drive-in cooler
62		(10) Assorted reach-in coolers
63		(15) Coils of metal product
64		(12) Foster coolers & freezers
65		(11) Foster WIP coolers & freezers
66		East Side WIP product
67		Assorted inventory
68		Metal shelving
69		Wire & connectors

Effective Date: March 2008 W

Coldmatic Refrigeration 20 Royal Group Crescent

Item#	Unit#	Description
70		(100) Reach-in WIP coolers
71		Assorted Wip
72		(100) Assorted cases
73		(100) Assorted cases
74		Crates of glass
75		Assorted product
76		Inventory on pallet racking
77		(25) Coolers
78		(2) 2005 Mani panel machines complete with all related support equipment (Note this equipment was not viewed) stored in a warehouse on Lake Shore (These machines are disassembled but must be crated for shipment)

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Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

ltem #	Unit	Description
1		Model SD-24 mitre saw
2		(2) Free standing racks
3		Inventory of aluminum extrusions on racks & floor
4		Assorted equipment along north wall
5		(2) Door Discontinuous dual forming line consisting of: Salp polyurethane foam system, gun system c/w tanks, compressors, pumps, electrical controls, (2) Simipianti model PU22/40.40 hydraulic powered presses & related support equipment, s/n 204-1392 & 204-1393
6		(2) 2005 Saip panel discontinuous foaming lines consisting of: Saip presses, s/n 1604 & 1605 (4) plates, 5' x 45' long capacity, Simipianti model PU22.15.135 hydraulic polyurethane foaming line, (2) foaming heads, gun system c/w tanks, compressors, pumps, electrical controls & related support equipment, s/n 204-1392 & 204-1393
7		Raymond model 214DR40TT electric powered reach truck, s/n 021-801956
8		Assorted equipment

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Effective Date: February 2008

Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

Item#	Unit	Description
9		Nissan model 50 forklift, propane powered, s/n COD2A25V002462
10		48" sheet metal forming line consisting of: Littell unwind stand, lowa straightner, lowa Precision model Sir6014 14 gauge shear, lowa model AN60 former, roller conveyor system, Lockformer 24 gauge roll former, Feldman four post form machine, s/n 930bender & related support equipment
11		Clark model 25E forklift, 188" high lift, cushion tires, s/n GPX230E0E0241
12		Assorted equipment
13		2006 Finn Power model 100- 3100 TSI press brake s/n M1028
14	2030	Cincinnati model 1012 shear, s/n 19087
15	2024	1974 Promecam model RC- 75-30 Series 2 hydraulic press brake c/w Autobend model IV back gauge, s/n 07530423
16	2023	Allsteel model 70-10 hydraulic powered press brake, s/n 184

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Effective Date: February 2008

Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

Item#	Unit	Description
17	2026	Brown Boggs model 610 mechanical press brake, 10' long bed, s/n 6947
18	2031	1989 Amada model M-3045 shear, 1/4* x 12' long bed, s/n 30450888
19	2034	Sampson model LE10H corner knotcher, s/n 289089
20		Custom built (10) station roll former
21		Lockformer 22 gauge (9) roll rollformer, s/n D-120101
22	2032	1994 Accushear model 625012 shear, 1/4" x 12' long bed, programable back gauge, s/n 1889
23	2025	1994 Accupress model 713012 press brake, 12' bed, 130 ton capacity c/w Autogauge model CNC99 two axis system, safety curtain, 223
24	2033	Allsteel model 1012 hydraulic powered shear, 12' long bed, 10 gauge capacity, s/n S2525
25		1986 Amada model OCTO- 334 NC punch, 30 ton capacity, (6) stations, s/n 3340683

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Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

	Item #	Unit	Description
	26		Cinnannati model 9, 225 ton capacity mechanical powered press brake, 16' long bed, 4' homs, triad safety curtain, power ram adjustment, floor mount, s/n 32814
	27		1997 Linde model H30D forklift, three stage mast, side shift, diesel powered, s/n 351H30028030
	28		(7) Door storage cart racking
	29		Jasper bandsaw
	30		Cut off arm saw
	31		Yale model ERC060RFN36SV084 forklift, s/n E10804035T
	32		General 10" table saw
	33		Craftex dust collector
	34		Raidal arm saw c/w dust collector
	35		Benches etc.
	36		Black & Decker radial arm saw
	37		Makita mitre saw
	38		Misc
	39		Wip cooler panels
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Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

ltem#	Unit	Description
40		Aluminum inventory
41		Decking
42		Galvanized & aluminum coils
43		Mitsubishi model FGC 20 forklift, cushion tires, three stage mast
44		1995 Clarke model Vision 34 ride-on sweeper, s/n 15680
45		Nobles model Scout 28 electric powered floor sweeper
46		Hardware & parts inventory
47		(9) Sections of warehouse pallet racking
48		Contents of repair shop
49		Spare parts
50		Ingeroll Rand model SSR EP60 air compressor
51		(3) Large steel tanks
52		30 hp air compressor
53		Pall model T305 DHA air line dryer
54		Cantilever racking in shipping dock

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Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

item#	Unit	Description
55		Rigid model 300 threader
56		Assorted tools
57		Alumiunn inventory
58		200' roll top conveyor
59		Pallet jack
60		Plywood etc.
61		Orion model H44B3RX pallet wrapper
62		(4) Single sided cantilever storage racks
63		(10) Double síded cantilever storage racks
64		Clark model GPX25E forklift, 188* lift, cushion tires, propane powered, s/n GPX230E02839232
65	2027	Whitney 2mm capacity mild steel electric powered brake, 14' long bed, s/n PBPF3750/2/299/387
66		Hyster model E100A electric powered forklift, s/n A98A1601U
67		Inventory on racks etc

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Coldmatic Refrigeration 8500 Keele Street Toronto, Ontario

item#	Unit	Description
68		Office equipment & showroom coolers, registered trademarks, pattents, names etc.
		Totals

AW.

Effective Date: February 2008

Coldmatic Refrigeration 333 Janelle

Drummondville, Quebec

ltem #	Description
1	Yale 10,000 lbs electric powered hoist
2	1994 American model 1000 uncoller c/w carinage 10,000 lbs s/n 9088
3	Shaw Box 10,000 lbs overhead crane, top riding end truck(s), underslung hoist, single girder, 30' spam, c/w runway 80'
4	(2) Coldwell 5 ton capacity roll lifts
5	Custom Roll Form Products model CTL 140A straightner 52" wide, s/n 958812-2
6	Custom rollformer model CTL- 149A feeder c/w shear s/n 952812-1
7	Allsteel model 10G-12 hydraulic powered shear, 10 gauge mild capacity & 14 gauge stainless steel capacity, s/n S-2577
8	Lockformer 45' long roller transfer conveyor c/w lockformer (8) roll rollformer (2) lockformer flying cut-off shears
9	MTD model 826 snowblower
10	Contents in boiler room
11	Assorted small tools in cafeteria
12	Makita model LS0120 mitre saw

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Coldmatic Refrigeration 333 Janelle

Drummondville, Quebec

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Description

- 13 Pacific model 70-14' 6/12
 hydraulic powered press brake,
 Compumetal model CNC
 EMV10 CNC controller,
 s/n 7732
- 14 2005 Saip model SPE 200/100 panel discontinuous foaming line consisting of: Simipianti model PU22 15.135, 5' x 45' long capacity (4) plate hydraulic powered press, Saip polyurethane foaming line, (2) foaming heads, tanks, compressors, pumps, contols & all related support equipment s/n 1606
- 15 Moody roller top conveyor
- 16 (3) Reach in coolers
- 17 Pallet jack
- 18 King 2 bag dust collector
- 19 Inventory to be shipped
- 20 Ridgid 300 threader
- 21 Portable glass lifting dolly
- 22 Walk-in cooler
- 23 Norton 1/2 ton electric powered chain hoist
- 24 Room c/w heating trays
- 25 Makita panel saw

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Coldmatic Refrigeration 333 Janelle Drummondville, Quebec

item#	Description
26	Pallet jack
27	Plywood & lumber
28	Wraptec model HW4E0050 pallet wrapping machine, s/n W1788-0691
29	1994 Cannon A100 high pressure foam dispensing machine c/w (2) spray heads s/n 94-02B
30	Makita miltre saw
31	Dewalt radial arm saw
32	Maximum mitre saw
33	General bandsaw
34	Lupien bench type drill press
35	Dewalt mitre saw
36	B&T model BTRTS 1350-7 electric powered reach truck s/n 110711-1990
37	Yale model ESC030S4T083 electric powered reach truck, s/n N416620
38	Howe Richardson in- floor dial type scale
39	6' x 8' x 14' long spray booth c/w exhaust fan
40	Assorted racks & carts

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Coldmatic Refrigeration 333 Janelle Drummondville, Quebec

Item

Description

- 41 1995 Amada Promecam model HFB0 hydraulic powered press brake, 180mm stroke, 1250 kn, CNC controller, ISB safety curtain, s/n HFBO 1250 30 H50905
- 42 Rousselle model E 3F punch press
- 43 Rousselle model E 3F punch press
- 44 Jona Aztech model C-50-10 press brake c/w Hurco back gauge, s/n 0059
- 45 1995 Amada model VP305072 (VIPROSS 357) Queen turret punch, 30 ton capacity, (45) stations, 35 kva, s/n 35730020
- 46 Alisteel model 1/4-10 Maxi shear, 1/4" mild steel capacity, 3/16" stainless steel, 600 volts, 3/60, s/n M-14170
- 47 8' x 12' x 8' spray booth
- 48 Makita mitre saw
- 49 (3) **Moerville** foam forming tanks c/w foam system gun
- 50 General 20" bandsaw
- 51 O/A set c/w cart

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Coldmatic Refrigeration 333 Janelle

Drummondville, Quebec

Item#	Description
52	Roller top converyor
53	Robo-pallet wrapper
54	Nail guns & radial arm saw
55	King dust collector
56	Pallet jack
57	Pallet racking
58	OCE model TDS400 blue printer copier
59	Ford Taurus SE 4 door sedan IF AFP53012G2B3373
	Items to be added to this location
	Steel banding dispenser c/w tools
	Tennant model K4 floor
	GS waste compactor c/w hydraulic unit (No bin)
	Devilbliss V-head air compressor
	Assorted cabinets & parts
	Ameteep OBI punch press
	Rousselle model 3F punch press

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Coldmatic Refrigeration 333 Janeile

Drummondville, Quebec

Item#	Description
	(2) Ladders
	Time clock system
	Steel banding dispenser
	(5) Compressor units
	(9) O-BASF Luprante 17 Isocyanate (2500 lbs) each
	(4) BASF model AF9300A ISO Spec A-&

All office equipment etc.

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What ever Right Title and Interest we own in the Trademark Names, pattens, Intellectrial Property consisting of the following:

- 1 Coldmatic Products
- 2 Clark Door
- 3 Foster Refrgeration
- 4 Coldstream Products
- 5 General Refrigeration
- 6 Oryx Fixtures
- 7 COLDPOINT



Schedule A

Registered Trademarks

Nert.	Capatr	Repetration No.
CLARK DOOR	CANADA	TMA 677,605
CLARK DOOR	USA	3,383,708

Unregistered Trademarks - United States and Canada



CHI99 5218530-2.046068,0033

RECORDED: 05/10/2010