

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks (originally recorded at Reel/Frame: 003317/0671)

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		05/18/2010	National Banking Association:

**RECEIVING PARTY DATA**

<b>Name:</b>	Del Taco LLC
<b>Street Address:</b>	25521 Commercentre Drive, Suite 200
<b>City:</b>	Lake Forest
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	92630
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: CALIFORNIA

**PROPERTY NUMBERS Total: 17**

Property Type	Number	Word Mark
Registration Number:	1728349	DEL TACO
Registration Number:	1793268	DEL TACO
Registration Number:	1221321	DEL TACO
Registration Number:	1830903	DEL TACO
Registration Number:	1035949	DEL TACO
Registration Number:	1458796	DEL TACO EXPRESS
Registration Number:	1392800	DEL TACO MEXICAN CAFE
Registration Number:	2492285	DELTACO
Registration Number:	1219339	DOUBLE DEL
Registration Number:	1871752	GET A LOT FOR WHAT YOU'VE GOT
Registration Number:	2708826	KID LOCO
Registration Number:	1990648	MACHO NACHOS
Registration Number:	2865565	MAKIN' IT FRESH

**CH \$440.00 1728349**

**900162613**

**TRADEMARK  
 REEL: 004209 FRAME: 0174**

Registration Number:	2152683	MEXICAN MUDSLIDE
Registration Number:	1043729	NAUGLES
Registration Number:	1975401	THE WORKS BURRITO
Registration Number:	2935584	ULTIMATE TACO

**CORRESPONDENCE DATA**

Fax Number: (213)430-6407

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

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Correspondent Name: Gina M. Durham, Esq.

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ATTORNEY DOCKET NUMBER:	918,120-362
NAME OF SUBMITTER:	Gina M. Durham
Signature:	/Gina M. Durham/
Date:	05/19/2010

**Total Attachments: 2**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights, dated March 29, 2006 (the "Security Agreement"), recorded in the United States Patent and Trademark Office on May 26, 2006 at Reel Number 3317, Frame Number 0671, Del Taco LLC, a California limited liability company ("Releasee"), granted to JPMorgan Chase Bank, N.A., a national banking association, as administrative agent for certain lenders ("Releasor"), a continuing security interest in all right, title and interest of Releasee in, to and under the United States Trademarks (as defined in the Credit Agreement, dated as of March 29, 2006, as amended, supplemented or otherwise modified from time to time, among F&C Restaurant Holding Co., Sagittarius Restaurants LLC, Wells Fargo Bank, N.A., GE Antares Capital Corporation and Credit Suisse Securities (USA) LLC and certain lenders (the "Credit Agreement") or the Guarantee and Collateral Agreement, dated as of March 29, 2006, as amended or modified from time to time, among F&C Restaurant Holding Co., Sagittarius Restaurants LLC and certain of its subsidiaries and Releasee (the "Guarantee and Collateral Agreement")) and United States Trademark Licenses (as defined in the Credit Agreement or the Guarantee and Collateral Agreement) (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"); and


WHEREAS, Releasee has requested and Releasor has agreed to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Collateral.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor hereby terminates the Security Agreement, and hereby terminates, relinquishes, releases and discharges its security interest, liens and all other rights in the Collateral that Releasor has, had or could have had pursuant to the Security Agreement, the Credit Agreement, and the Guarantee and Collateral Agreement. Releasor hereby further authorizes Releasee to take any and all actions, including filing and recording this document with any and all appropriate governmental authorities, to effect and further document the release made hereby.

IN WITNESS WHEREOF, the Releasor has caused this Release of Security Interest in Trademarks to be duly executed as of May 18, 2010.

JPMORGAN CHASE BANK, N.A., as  
administrative agent

By:

  
Name: John R. King  
Title: MD

**SCHEDULE A**

**Del Taco LLC – U.S. Trademark Applications and Registrations**

<b><u>Trademark</u></b>	<b><u>App. No.</u></b>	<b><u>Reg. No.</u></b>
DEL TACO	74093227	1728349
DEL TACO	74226466	1793268
DEL TACO	73281886	1221321
DEL TACO	74227652	1830903
DEL TACO	73047592	1035949
DEL TACO EXPRESS	73608657	1458796
DEL TACO MEXICAN CAFÉ	73525746	1392800
DELTACO	76063044	2492285
DOUBLE DEL	73278408	1219339
GET A LOT FOR WHAT YOU'VE GOT	74488840	1871752
KID LOCO	76362533	2708826
MACHO NACHOS	74458750	1990648
MAKIN' IT FRESH	76480985	2865565
MEXICAN MUDSLIDE	74549515	2152683
NAUGLES	73057402	1043729
THE WORKS BURITO	74567981	1975401
ULTIMATE TACO	76190799	2935584