

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as administrative agent		05/18/2010	a National Banking Association: DELAWARE

RECEIVING PARTY DATA

Name:	Captain D's Enterprises, LLC (f/k/a Captain D's Holdings, Inc.)
Street Address:	1717 Elm Hill Pike
Internal Address:	Suite A-1
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37210
Entity Type:	LIMITED LIABILITY COMPANY: TENNESSEE

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	1661241	CAPTAIN D'S
Registration Number:	1649084	
Registration Number:	2223344	
Registration Number:	1130154	
Registration Number:	1029628	
Registration Number:	1151309	A GREAT LITTLE SEAFOOD PLACE
Registration Number:	2911208	AQUA AGENTS
Registration Number:	1029629	CAPTAIN D'S
Registration Number:	2558642	CAPTAIN D'S PLEASE
Serial Number:	78604819	CAPTAIN'S JUMBO CHICKEN TENDERS
Registration Number:	2567223	D'S FREEZE
Registration Number:	2958789	HOMESTYLE CRUNCHY
Registration Number:	1341166	LIGHTEN UP

CH \$465.00 1661241

900162717

**TRADEMARK
 REEL: 004210 FRAME: 0130**

Registration Number:	1492731	LITTLE MATE'S MEAL
Registration Number:	2911209	SEAFOOD HARVEST
Registration Number:	3091127	SHRIMP DIPPERS
Registration Number:	2911210	SHRIMP SHAKERS
Registration Number:	1654602	THE GREAT LITTLE SEAFOOD PLACE

CORRESPONDENCE DATA

Fax Number: (212)593-5955
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212-756-2552
Email: marisa.davidson@srz.com
Correspondent Name: M. Davidson c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 22nd Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1114
NAME OF SUBMITTER:	Marisa Davidson (014951-1114)
Signature:	/kc for md/
Date:	05/20/2010

Total Attachments: 3
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights, dated March 29, 2006 (the "Security Agreement"), recorded in the United States Patent and Trademark Office on May 26, 2006 at Reel Number 3317, Frame Number 0662, Captain D's Holdings, Inc., a Tennessee corporation ("Releasee"), granted to JPMorgan Chase Bank, N.A., a national banking association, as administrative agent for certain lenders ("Releasor"), a continuing security interest in all right, title and interest of Releasee in, to and under the United States Trademarks (as defined in the Credit Agreement, dated as of March 29, 2006, as amended, supplemented or otherwise modified from time to time, among F&C Restaurant Holding Co., Sagittarius Restaurants LLC, Wells Fargo Bank, N.A., GE Antares Capital Corporation and Credit Suisse Securities (USA) LLC and certain lenders (the "Credit Agreement") or the Guarantee and Collateral Agreement, dated as of March 29, 2006, as amended or modified from time to time, among F&C Restaurant Holding Co., Sagittarius Restaurants LLC and certain of its subsidiaries and Releasee (the "Guarantee and Collateral Agreement") United States Trademark Licenses (as defined in the Credit Agreement or the Guarantee and Collateral Agreement) (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"); and

WHEREAS, Releasee has requested and Releasor has agreed to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Collateral.

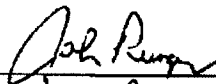
NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor hereby terminates the Security Agreement, and hereby terminates, relinquishes, releases and discharges its security interest, liens and all other rights in the Collateral that Releasor has, had or could have had pursuant to the Security Agreement, the Credit Agreement, the Guarantee and Collateral Agreement. Releasor hereby further authorizes Releasee to take any and all actions, including filing and recording this document with any and all appropriate governmental authorities, to effect and further document the release made hereby.

IN WITNESS WHEREOF, the Releasor has caused this Release of Security Interest in Trademarks to be duly executed as of May 18, 2010.

JPMORGAN CHASE BANK, N.A., as
administrative agent

By:


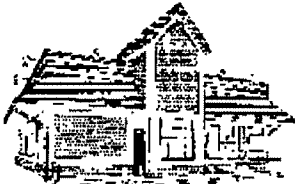
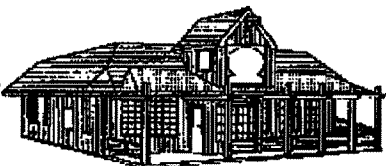


Name:
Title:



JOHN RUNGER
MANAGING DIRECTOR

SCHEDULE A

Captain D's Holdings Inc. - U.S. Trademark Applications and Registrations

<u>Mark</u>	<u>App. No.</u> <u>App. Date</u>	<u>Reg. No.</u> <u>Reg. Date</u>
	74/097,031 09/14/1990	1,661,241 10/15/1991
	74/025,485 02/05/1990	1,649,084 06/25/1991
	75/240,396 02/12/1997	2,223,344 02/09/1999
	73/173,784 06/09/1978	1,130,154 01/29/1980
	73/048,529 04/04/1975	1,029,628 01/06/1976
A GREAT LITTLE SEAFOOD PLACE	73/195,717 12/06/1978	1,151,309 04/14/1981
AQUA AGENTS	78/342,619 12/18/2003	2,911,208 12/14/2004

DOC ID-11161503.2

CAPTAIN D'S	73/048,531 04/04/1975	1,029,629 01/06/1976
CAPTAIN D'S PLEASE	76/252,801 05/04/2001	2,558,642 04/09/2002
CAPTAIN'S JUMBO CHICKEN TENDERS	78/604,819 04/08/2005	
D'S FREEZE	76/252,802 05/04/2001	2,567,223 05/07/2002
HOMESTYLE CRUNCHY	78/342,621 12/18/2003	2,958,789 05/31/2005
LIGHTEN UP	73/496,365 08/24/1984	1,341,166 06/11/1985
LITTLE MATE'S MEAL	73/689,660 10/14/1987	1,492,731 06/14/1988
SEAFOOD HARVEST	78/342,631 12/18/2003	2,911,209 12/14/2004
SHRIMP DIPPERS	78/385,962 03/17/2004	3,091,127 5/9/2006
SHRIMP SHAKERS	78/342,640 12/18/2003	2,911,210 12/14/2004
THE GREAT LITTLE SEAFOOD PLACE	74/096,876 10/14/1990	1,654,602 08/20/1991

DOC ID-11161503.2