TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Sorin Group USA, Inc.		04/09/2010	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Cytomedix Acquisition Company, LLC	
Street Address:	416 Hungerford Drive	
Internal Address:	Suite 330	
City:	Rockville	
State/Country:	MARYLAND	
Postal Code:	20850	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2967704	ANGEL

CORRESPONDENCE DATA

(212)986-0604 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 215-665-2000 Email: pto@cozen.com Correspondent Name: Cozen O'Connor Address Line 1: 1900 Market Street

Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	264564.000
NAME OF SUBMITTER:	Joseph A. Cipriani
Signature:	/JAC/
Date:	05/24/2010 TRADEMARK
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INTELLECTUAL PROPERTY ASSIGNMENT

This INTELLECTUAL PROPERTY ASSIGNMENT (the "Assignment"), dated as of April ______, 2010, is made and entered into by and among Sorin Group USA, Inc., a Delaware corporation (the "Seller") and Cytomedix Acquisition Company, LLC a Delaware limited liability company (the "Buyer") (Seller and Buyer collectively referred to as the "Parties").

WITNESSETH

WHEREAS, the Parties are parties to an Asset Purchase Agreement dated April ______,
2010, (the "Asset Purchase Agreement"), pursuant to which the Buyer is acquiring certain assets
of the Seller associated with the Business (as defined therein), including certain Intellectual
Property (as defined therein);

WHEREAS, the Seller owns all right, title and interest in and to the Transferred Intellectual Assets (as defined in the Asset Purchase Agreement); and

WHEREAS, pursuant to Section 2.2 of the Asset Purchase Agreement, and as a condition to Closing (as defined in the Asset Purchase Agreement), the Parties agreed to enter into this Assignment pursuant to which the Seller will confirm the assignment to the Buyer of all of its right, title and interest in and to the Transferred Intellectual Assets;

NOW, THEREFORE, in consideration of the promises and mutual agreements set forth in the Asset Purchase Agreement, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. <u>Assignment and Transfer</u>. The Seller hereby confirms the sale, assignment, conveyance, and transfer to the Buyer, and hereby does sell, assign, convey and transfer to the Buyer, for the Buyer and its respective successors and assigns, all of the Seller's right, title and interest in and to the Transferred Intellectual Assets, including, without limitation, the following:

A. PATENTS

(i) the patent applications and issued patents set forth in <u>Schedule A</u> annexed hereto, together with all continuations, continuations-in-part, divisionals, renewals, reissues, extensions, and reexaminations, and any application filed by Seller or one of its Affiliates (as defined in the Asset Purchase Agreement) (past or present) that claims priority (whether directly or indirectly) to any of the foregoing in any and all countries (the "Patents");

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B. TRADEMARKS

- (i) the registered trademarks and trademark applications set forth in <u>Schedule B</u> annexed hereto, including all registrations, applications, renewals, extensions and designations to any of the foregoing (the "Trademarks");
- (ii) all registrations, applications, renewals, extensions and common law rights in any and all countries for all registered, unregistered, active, inactive, abandoned, cancelled and/or suspended trademarks, service marks, trade dress, logos, slogans, trade names, service names, domain names, and other source identifiers and all goodwill associated with any of the foregoing, not explicitly listed in <u>Schedule B</u>, but that were used by Seller and were associated exclusively with the manufacture or use of the Acquired Products (as defined in the Asset Purchase Agreement);

C. COPYRIGHTS

- (i) the registered copyrights set forth in <u>Schedule C</u> annexed hereto (the "Copyrights");
- (ii) all published and unpublished works of authorship and unregistered copyrights therein associated exclusively with the manufacture or use of the Acquired Products (as defined in the Asset Purchase Agreement);

D. KNOW-HOW

- (i) any and all trade secrets and confidential business information set forth in Schedule D including ideas, research and development, know-how, formulas, compositions, manufacturing and production processes and techniques, technical data, designs, drawings, specifications, supplier lists, pricing and cost information, and business and marketing plans and proposals that are owned by Seller as of the date of Closing and that are used in the manufacture or use of the Acquired Products (as defined in the Asset Purchase Agreement).
- 2. Recordation of Intellectual Property. If Buyer elects to record this Assignment with any one or more of the United States Patent & Trademark Office, U.S. Copyright Office or applicable state or foreign governmental or international authorities or registries, the Buyer shall bear all costs and fees associated with such recording. The Seller hereby authorizes and requests the United States Patent and Trademark Office, the United States Copyright Office and any official of any state or foreign country whose duty it is to issue intellectual property registrations,

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to record this Assignment and to issue to the Buyer all registrations from any applications for registration included in the Transferred Intellectual Assets.

- 3. <u>Further Assurances</u>. The Seller covenants and agrees that it will, upon the request of the Buyer, execute and deliver, or cause to be executed or delivered, any and all documents and perform all reasonable actions that may be necessary or desirable to perfect the sale, assignment, conveyance and transfer of the Transferred Intellectual Assets. Notwithstanding the foregoing, the Seller appoints the Buyer as its attorney-in-fact solely in connection with the execution of any documents necessary for the registration of the Transferred Intellectual Assets in the United States or any foreign country.
- 4. <u>Governing Law</u>. The Assignment shall be governed by and construed in accordance with the laws of the State of Delaware.
- 5. <u>Counterparts</u>. This Assignment may be executed in one or more counterparts, each of which when executed shall be deemed to be an original but all of which taken together shall constitute one and the same agreement.
- 6. Relation to Asset Purchase Agreement. This Assignment and all of its provisions, rights and obligations is given in accordance with the terms of the Asset Purchase Agreement. In the event of any conflict or inconsistency between the terms and conditions set forth in this Assignment and the Asset Purchase Agreement, the terms and conditions set forth in the Asset Purchase Agreement shall control. This Assignment shall not be deemed to defeat, limit, alter, impair, enhance or enlarge any right, obligation, liability, claim or remedy created by the Asset Purchase Agreement or any agreement or other document executed in connection with, or contemplated by, the Asset Purchase Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment as of the date first above written.

SELLER	SORIN GROUP USA, INC.
	By: puf Hells Name: Taylor T. Pollock Title: Secretary
BUYER	CYTOMEDIX ACQUISITION COMPANY, LLC
	By: Martin Rosendale, President

IN WITNESS WHEREOF, the parties hereto have duly executed this Assignment as of the date first above written.

SELLER	SORIN GROUP USA, INC.
	By: Name: Title:
BUYER	CYTOMEDIX ACQUISITION COMPANY, LLC
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Martin Rosendale, President

SCHEDULE A PATENTS

1. U.S. Patent No. 7,060,018

Title: Centrifuge Apparatus for Processing Blood

Inventors: David W. Skinkle, Stephen W. Berch

Issue/Filing Date: June 13, 2006

2. U.S. Patent No. 7,407,472

Title: Centrifuge Apparatus for Processing Blood

Inventors: David W. Skinkle, Stephen W. Berch

Issue/Filing Date: August 5, 2008

3. International PCT Application No. PCT/US2004/029574;

Publication No. WO/2005/025754

Title: Apparatus for Separating Blood Components

Inventors: David W. Skinkle, Stephen W. Berch

Issue/Filing Date: Filed: September 10, 2004; Published: March 24, 2005

4. European Patent Application No. 04783707.5;

Publication No. EP1682277

Title: Apparatus for Separating Blood Components

Inventors: David W. Skinkle, Stephen W. Berch

Issue/Filing Date: Published: July 26, 2006

5. Japan Patent Application No. 20060526313;

Publication No. JP2007504906

Title: Apparatus for Separating Blood Components

Inventors: David W. Skinkle, Stephen W. Berch

Issue/Filing Date: Published: March 8, 2007

6. International PCT Application No. PCT/US2003/040804;

Publication No. WO/2004/058943

Title: Device and Process for the Preparation of Autologous Thrombin Serum

Inventors: Daniel McGinnis; Cherylyn Voorhees; and Hubert Smith

Issue/Filing Date: Filed: December 18, 2003; Published: July 15, 2004

7. European Patent Application No. 03814264.2;

Publication No. EP1576153

Title: Device and Process for the Preparation of Autologous Thrombin Serum

Inventors: Daniel McGinnis; Cherylyn Voorhees; and Hubert Smith

Issue/Filing Date: November 14, 2007

Together with all national phase extensions of EP 1576153, including, but

not limited to, extensions in the following countries:

- a. Great Britain (EP1576153)
- b. Ireland (EP1576153)
- c. Italy (EP1576153)
- d. France (EP1576153)
- e. Germany (DE 60317561)

8.

Japan Patent Application No. JP20040563884;

Publication No. JP2006515853

Title:

Device and Process for the Preparation of Autologous Thrombin Serum

Inventors:

Daniel McGinnis; Cherylyn Voorhees; and Hubert Smith

Issue/Filing Date:

June 8, 2006

9.

U.S. Patent Application No. 10/328,419 (Abandoned)

Title:

Device and Process for the Preparation of Autologous Thrombin Serum

Inventors:

Daniel McGinnis; Cherylyn Voorhees; and Hubert Smith

Issue/Filing Date:

December 23, 2002

SCHEDULE B TRADEMARKS

Trademark	Country,	Registration No.	Registration Date
ANGEL	United States	2967704	July 12, 2005
ACTIVAT	Canada	Application No. 1357317	July 26, 2007
ACTIVAT	International Registration (and all countries and territories where protection has been designated, including, but not limited to Australia (Reg. No. 1210173), Russia (Reg. No. 941156), Switzerland (Reg. No. 941156) and the European Community (Reg. No. 941156))	941156	August 27, 2007
ACTIVAT	Italy	1057602	August 27, 2007

<u>SCHEDULE C</u> COPYRIGHTS

SCHEDULE D KNOW-HOW

Description	Date Created	Comments
None ·		

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