Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Charlesbank Equity Fund VII, Limited Partnership		105/20/2010	LIMITED PARTNERSHIP: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	TLC The Laser Center (Northeast) Inc.
Street Address:	550 Maryville Centre Drive
Internal Address:	Suite 200
City:	St. Louis
State/Country:	MISSOURI
Postal Code:	63141
Entity Type:	CORPORATION: MISSOURI

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2948195	MILLENNIUM LASER EYE CENTERS
Registration Number:	2951914	MILLENNIUM LASER EYE CENTERS

CORRESPONDENCE DATA

Fax Number: (617)523-1231

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-570-1000

Email: jwaters@goodwinprocter.com

Correspondent Name: Patent Administrator/Goodwin Procter LLP

Address Line 1: Exchange Place
Address Line 2: 53 State Street

Address Line 4: Boston, MASSACHUSETTS 02109

NAME OF SUBMITTER:

Andrew L. Jagenow

TRADEMARK

900162888 REEL: 004211 FRAME: 0662

2948195

Signature:	/Andrew L. Jagenow/
Date:	05/24/2010
Total Attachments: 12 source=TLC_RELEASE_C#page1.tif source=TLC_RELEASE_C#page2.tif source=TLC_RELEASE_C#page3.tif source=TLC_RELEASE_C#page4.tif source=TLC_RELEASE_C#page5.tif source=TLC_RELEASE_C#page6.tif source=TLC_RELEASE_C#page7.tif source=TLC_RELEASE_C#page8.tif source=TLC_RELEASE_C#page9.tif source=TLC_RELEASE_C#page9.tif source=TLC_RELEASE_C#page10.tif source=TLC_RELEASE_C#page11.tif source=TLC_RELEASE_C#page12.tif	

TERMINATION OF U.S. INTELLECTUAL PROPERTY SECURITY INTEREST

THIS TERMINATION OF U.S. INTELLECTUAL PROPERTY SECURITY INTEREST is made as of May 20, 2010 ("Effective Date") by Charlesbank Equity Fund VII, Limited Partnership as administrative agent and collateral agent (the "Agent") under that certain Junior Secured Super Priority Debtor in Possession Credit Agreement dated as of February 3, 2010 among

the Guarantors (as defined therein), and the various financial institutions and other entities party thereto as lenders.

WHEREAS, pursuant to the terms and conditions of that certain U.S. Intellectual Property Security Agreement by and among

TLC The Laser Center (Northeast)
Inc. ("TLC Laser"),

the "<u>Grantors</u>") and the Agent dated February 25, 2010 (the "<u>U.S. IP Security Agreement</u>"), the Grantors granted to Agent a security interest in all of such Grantor's right, title and interest in and to the following (the "<u>IP Collateral</u>");

- (i) the patents and patent applications set forth on Schedule I hereto;
- (ii) the trademark and service mark registrations and applications set forth in Schedule II hereto, together with the goodwill symbolized thereby;
- (iii) all copyrights, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including, without limitation, the copyright registrations and applications and exclusive copyright licenses;
- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the IP Collateral of or arising from any of the foregoing;

WHEREAS, the Grantors and the Agent entered into the U.S. IP Security Agreement pursuant to the terms and conditions of that certain U.S. Security Agreement, dated February 25, 2010 (the "U.S. Security Agreement", together with the U.S. IP Security

Agreement, the "<u>U.S. Security Agreements</u>"), by and between the Grantors (as defined therein) and the Agent;

WHEREAS, the Grantors have requested, pursuant to Section 24 of the U.S. Security Agreement, that the Agent release the liens and security interests granted to it in the right, title and interest in and to the IP Collateral pursuant to the U.S. Security Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

The Agent hereby forever and irrevocably terminates each of the U.S. Security Agreements, and hereby forever and irrevocably terminates, cancels, discharges and releases any and all security interests and liens in the IP Collateral.

The Agent, at Grantors' sole cost and expense, and without representation, warranty or recourse, shall promptly take all further actions, and provide to the Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors to more fully and effectively effectuate the purposes of this Termination of U.S. Intellectual Property Security Interest.

The Agent hereby authorizes the Grantors and their agents and attorneys including, without limitation, Goodwin Procter LLP, to file any and all releases and discharges with respect to any and all security interests and liens filed and/or registered in respect of the IP Collateral against the Grantors by or in favor of the Agent as of the date hereof in connection with the U.S. Security Agreement and/or the U.S. IP Security Agreement.

This Termination of U.S. Intellectual Property Security Interest shall be governed by the laws of the State of New York.

[Signature Page follows]

IN WITNESS WHEREOF, the Agent has caused this Termination of U.S. Intellectual Property Security Interest to be executed by its duly authorized representative as of the Effective Date.

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CHARLESBANK EQUITY FUND VII, LIMITED PARTNERSHIP,

a Massachusetts limited partnership

By: Charlesbank Equity Fund VII GP,

Limited Partnership

Its: General Partner

By: Charlesbank Capital Partners LLC

Its: Advisor

By: / link blen.

Title:

[Signature Page to U.S. IP Security Termination]

SCHEDULE I

PATENTS

	Owner Name	Title	Patent No.	Issue Date	Country	Filing Date	Status
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SCHEDULE II

TRADEMARKS

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TLC The Laser Center (Northeast) Inc.	MILLENNIUM LASER EYE CENTERS	2,948,195	05/10/2005	United States	06/11/1699	REGISTERED

	Trademark	Registration No./ Application No.	Registration Date	Country	Filing Date	Status
Z Z	MILLENNIUM LASER EYE CENTERS & Design	2,951,914	05/17/2005	United States	07/09/1999	REGISTERED
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RECORDED: 05/24/2010