

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Showplex Cinemas, Inc.		05/28/2010	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	MCG Capital Corporation, as Administrative Agent		
Street Address:	1100 Wilson Boulevard, Suite 3000		
City:	Arlington		
State/Country:	VIRGINIA		
Postal Code:	22209		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85036465	SHOWPLEX CINEMAS	
CORRESPONDENCE DATA			
Fax Number:	(919)416-8328		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	9192868041		
Email:	pto_tmconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	430 Davis Drive		
Address Line 2:	Suite 500		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	020286-00044 JES		
NAME OF SUBMITTER:	John E. Slaughter		
Signature:	/John E. Slaughter/		

OP \$40.00 85036465

Date:

06/02/2010

Total Attachments: 6

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement (as amended, modified, supplemented, extended and restated from time to time, the "Agreement") dated as of May 28, 2010 by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon (a) the trademarks and trademark applications shown on Schedule 1 hereto, (b) the patent and patent applications shown on Schedule 2 hereto, and (c) the copyright and copyright applications shown on Schedule 3 hereto, to the Administrative Agent for the benefit of the holders of the secured obligations.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing intellectual property (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any intellectual property.

Very truly yours,

SHOWPLEX CINEMAS, INC.

By: Daniel S. Dross

Name: Daniel S. Dross

Title: President

IP Notice

TRADEMARK
REEL: 004217 FRAME: 0272

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 

Name: Richard M. Frizzetti

Title: Vice President

IP Notice

TRADEMARK
REEL: 004217 FRAME: 0273

Schedule 1

SHOWPLEX CINEMAS, INC.

U.S. Trademarks

Registered Mark

Mark	Registration No.	Registration Date
N/A	N/A	N/A

Pending Application

Mark	Application No.	Filing Date
ShowPlex Cinemas	85/036,465	[NEED]

Schedule 2

SHOWPLEX CINEMAS, INC.

U.S. Patents

None.

Schedule 3

SHOWPLEX CINEMAS, INC.

U.S. Copyrights

None.