### Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Beauty Holding LLC		105/25/2010 I	LIMITED LIABILITY COMPANY: DELAWARE
Innovations-Successful Salon Services, Inc.		05/25/2010	CORPORATION: CALIFORNIA

### RECEIVING PARTY DATA

Name:	GE Business Financial Services, Inc.
Street Address:	299 Park Avenue
Internal Address:	5th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10171
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	3608358	BRILLIANCE SHINE & FREEZE
Registration Number:	3678570	соѕморгог
Registration Number:	3678571	соѕморгог
Registration Number:	3595643	CURL COUTURE
Registration Number:	3667199	CURL-IT-UP
Registration Number:	3658921	ENRICH YOUR HAIR IN SILKY COLOR!
Registration Number:	3558403	FINAL TAKE
Registration Number:	3665357	ION
Registration Number:	3588164	JAYME HAIR COLLECTION
Registration Number:	3628221	MOCHA MADNESS
Registration Number:	3588622	POWER IQ
		TRADEMARK

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3608358

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Registration Number:	3559977	PROCLUB
Registration Number:	3677443	PUT YOUR FEET UP
Registration Number:	3680876	REDEFINE
Registration Number:	3583116	SALLY BEAUTY SALLY BEAUTY SUPPLY
Registration Number:	3583120	SALLY BEAUTY SALLY BEAUTY SUPPLY
Registration Number:	3588528	SALON CARE BLUE FLASH
Registration Number:	3677392	SATIN STRANDS
Registration Number:	3633668	SAVVY BLUSH TOUCH
Registration Number:	3633669	SAVVY GET BRONZED
Registration Number:	3592501	SILK ELEMENTS
Registration Number:	3716580	SMOOTH POLISH
Registration Number:	3716507	THICK ENUFF
Registration Number:	3677502	TOTAL IMPACT
Registration Number:	3719268	TSC
Registration Number:	3562205	WAXED OUT
Registration Number:	3715999	WET LOOK
Registration Number:	3667152	ZERO TO SEXY

### **CORRESPONDENCE DATA**

Fax Number: (312)558-5700

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3125586352

Email: lkonrath@winston.com

Correspondent Name: Laura Konrath

Address Line 1: 35 West Wacker Drive

Address Line 2: Winston & Strawn LLP

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	80034-1297
NAME OF SUBMITTER:	Laura Konrath
Signature:	/Laura Konrath/
Date:	06/07/2010

Total Attachments: 9

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# SUPPLEMENT AND AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This SUPPLEMENT AND AMENDMENT TO TRADEMARK SECURITY AGREEMENT (this "Supplement"), dated as of May 25, 2010, by BEAUTY HOLDING LLC and INNOVATIONS – SUCCESSFUL SALON SERVICES (each, a "Grantor" and collectively, the "Grantors") in favor of GE BUSINESS FINANCIAL SERVICES, INC., successor by merger to Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services ("GE BFS"), as Administrative Agent (in such capacity, "Administrative Agent") and Collateral Agent (in such capacity, "Collateral Agent") for the Lenders, amends and supplements that certain Trademark Security Agreement, dated as of November 16, 2006 (as amended and supplemented to date, the "Trademark Security Agreement"), which continues in effect as so amended and supplemented as set forth herein.

#### WITNESSETH:

WHEREAS, pursuant to that certain: (i) Credit Agreement, dated as of November 16, 2006 (as from time to time amended, restated, supplemented or otherwise modified, the "ABL Credit Agreement"), by and among Sally Holdings LLC, Beauty Systems Group LLC, Sally Beauty Supply LLC, the Canadian Borrowers from time to time party to the Credit Agreement, the several banks and other financial institutions from time to time parties thereto (the "Lenders"), and GE BFS, as Administrative Agent and as Collateral Agent for the Lenders, and (ii) U.S. Guarantee and Collateral Agreement, dated as of November 16, 2006, in favor of the Administrative Agent and the Collateral Agent (the "ABL Guarantee and Collateral Agreement"), the Grantors have entered into the Trademark Security Agreement;

WHEREAS, Grantors, Administrative Agent and Collateral Agent desire to supplement and amend the Trademark Security Agreement in order to include thereunder such trademarks and trademark applications now owned, as set forth in <u>Schedule I</u> hereto.

NOW, THEREFORE, in consideration of the premises and the covenants hereinafter contained, and to induce Lenders to continue to make their respective extensions of credit to the Borrowers under the ABL Credit Agreement, it is agreed as follows:

### 1. DEFINITIONS.

Capitalized terms not otherwise defined herein have the meanings set forth in the ABL Credit Agreement, the ABL Guarantee and Collateral Agreement or the Trademark Security Agreement, as applicable.

## 2. <u>SUPPLEMENT AND AMENDMENT TO THE TRADEMARK SECURITY</u> AGREEMENT.

The Trademark Security Agreement is hereby supplemented and amended by adding to the Trademarks listed therein those set forth on Schedule A hereto.

This Supplement shall be deemed to be a supplement and amendment to the Trademark Security Agreement and shall not be construed in any way as a replacement therefor. All of the terms and provisions of this Supplement are hereby incorporated by reference into the Trademark Security Agreement as if such terms and provisions were set forth in full therein.

### 3. CONTINUED EFFECTIVENESS OF TRADEMARK SECURITY AGREEMENT.

The Trademark Security Agreement is, and shall continue to be, in full force and effect and is hereby supplemented and amended by this Supplement.

### 4. OTHER TERMS.

- 4.1 <u>Headings</u>. The headings in this Supplement are for convenience of reference only and are not part of the substance of this Supplement.
- 4.2 <u>Successors and Assigns</u>. This Supplement shall be binding upon and inure to the benefit of the Secured Parties and Grantors and their respective successors and assigns. No Grantor shall, without the prior written consent of the Secured Parties given in accordance with the ABL Credit Agreement, assign any right, duty or obligation hereunder.
- 4.3 <u>Counterparts</u>. This Supplement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.
- 4.4 <u>GOVERNING LAW</u>. THIS SUPPLEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ANY CLAIM OR CONTROVERSY RELATING HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature Page Follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Supplement to be executed and delivered as of the date first set forth above.

BEAUTY HOLDING LLC `

Name: Paul 12005

Title: SUP! Tee y

INNOVATIONS - SUCCESSFUL SALON

**SERVICES** 

By:

Name: Rau | Pors Title: SUP + Sec'

Accepted and Agreed:

GE BUSINESS FINANCIAL SERVICES, INC.,

f/k/a, Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., as Collateral Agent and Administrative Agent,

Name: Kerstin

Name:) PRISTINA W. MILLER
Title: DULY AUTHORIZED SIGNATORY

**REEL: 004219 FRAME: 0731** 

<b>ACKNOWLEDGMEN</b>	<u>T OF</u>	GRAN	<u>TOR</u>

STATE OF	TEXAS	)
		) ss
<b>COUNTY OF</b>	DENTON	)

On this 17th day of May, 2010 before me personally appeared **PAAL ROOS** me on the basis of satisfactory evidence to be the person[s] who executed the foregoing instrument on behalf of Beauty Holding LLC, who being by me duly sworn did depose and say that he is an authorized officer of said limited liability company, that the said instrument was signed on behalf of said limited liability company, as authorized by its board of managers and that he acknowledged said instrument to be the free act and deed of said limited liability company.

Notary Public

Wettw W Middletm Notary Public

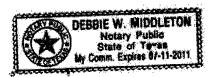
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ACKNOWL	EDGMENT	OF GR	ANTOR

STATE OF TEXAS	)
	) ss
COUNTY OF _DENTON	)

On this <u>1711</u> day of May, 2010 before me personally appeared <u>PAAL Roos</u> proved to me on the basis of satisfactory evidence to be the person[s] who executed the foregoing instrument on behalf of Innovations – Successful Salon Services, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation, as authorized by its board of directors, and that he acknowledged said instrument to be the free act and deed of said corporation.

{seal}



<u> Destri W Moddlotni</u> Notary Public

### SCHEDULE A

to
SUPPLEMENT AND AMENDMENT
TO
TRADEMARK SECURITY AGREEMENT

[See attached]

REEL: 004219 FRAME: 0734

### U.S. TRADEMARK REGISTRATIONS CALENDAR YEAR 2009

	DECICED ATION	DECYCER ATYON	7 <del></del>	1
NIANOT	REGISTRATION	REGISTRATION	ONGIDE	00101001
NAME	NUMBER	DATE	OWNER	COUNTRY
BRILLIANCE SHINE &	2/00250	04/01/0000	Beauty Holding	
FREEZE	3608358	04/21/2009	LLC	U.S.
			Innovations -	1
COSMOPROF	2679570	00/00/2000	Successful Salon	71.6
COSMOROF	3678570	09/08/2009	Services	U.S.
			Innovations –	
COSMOPROF	3678571	09/08/2009	Successful Salon Services	ITC
COSMOFROF	3070371	09/08/2009		U.S.
CURL COUTURE	3595643	03/24/2009	Beauty Holding LLC	11.0
CORL COOTORE	3393043	03/24/2009	Beauty Holding	U.S.
CURL-IT-UP	3667199	09/11/2000	LLC	1110
ENRICH YOUR HAIR	300/199	08/11/2009	Beauty Holding	U.S.
IN SILKY COLOR!	3658921	07/21/2009	LLC	110
IN SILK I COLOR!	3036921	07/21/2009	Beauty Holding	U,S,
FINAL TAKE	3558403	01/06/2000	LLC	11.0
FINAL TAKE	3336403	01/06/2009	Beauty Holding	U.S.
ION	3665357	08/04/2009	LLC	110
JAYME HAIR	3003337	08/04/2009	Beauty Holding	U.S.
COLLECTION	3588164	03/10/2000	LLC	11 C
COLLECTION	3300104	03/10/2009	Beauty Holding	U.S.
MOCHA MADNESS	1629221	05/06/0000		11.0
MOCHA MADNESS	3628221	05/26/2009	LLC	U.S.
POWER IQ	2500622	02/10/2000	Beauty Holding	1
FOWERIQ	3588622	03/10/2009	LLC	U.S.
PROCLUB	3559977	01/11/2000	Beauty Holding	110
PROCLUB	3339911	01/13/2009	LLC	U.S.
PUT YOUR FEET UP	3677443	00/01/2000	Beauty Holding LLC	110
FUI TOUR FEET OF	3077443	09/01/2009		U.S.
REDEFINE	3680876	00/09/2000	Beauty Holding LLC	1,,,
SALLY BEAUTY &	30000/0	09/08/2009	LLC	U.S.
Design SALLY			Danish II-lilia	
BEAUTY SUPPLY	3583116	03/03/2009	Beauty Holding LLC	U.S.
SALLY BEAUTY &	2202110	03/03/2009	THU	U.S.
Design SALLY			Beauty Holding	
BEAUTY SUPPLY	3583120	03/03/2009	LLC	U.S.
SALON CARE BLUE	3363120	03/03/2009	Beauty Holding	0.3.
FLASH	3588528	03/10/2009	LLC	U.S.
1 15/1011	3300340	USI 1012007	Beauty Holding	U.S.
SATIN STRANDS	3677392	09/01/2009	LLC	U.S.
SAVVY BLUSH	3011372	U21U1/2UU3	Beauty Holding	υ.υ.
TOUCH	3633668	06/09/2009	LLC	U.S.
SAVVY GET	000000	VOI V 71 LV U 7	Beauty Holding	U.J.
BRONZED	3633669	06/09/2009	LLC	U.S.
DICHARD	2022002	00/07/2007	Beauty Holding	0.3,
SILK ELEMENTS	3592501	03/17/2009	LLC	U.S.
SILV EPEMENIS	3374301	03/1//2009		U.S.
CMOOTH BOLICH	2716500	11/24/2000	Beauty Holding	116
SMOOTH POLISH	3716580	11/24/2009	LLC Pagy ty Holding	U.S.
THICK EXILIES	2716507	11/24/2000	Beauty Holding	110
THICK ENUFF	3716507	11/24/2009	LLC	U.S.

### U.S. TRADEMARK REGISTRATIONS CALENDAR YEAR 2009 (CONT'D)

NAME	REGISTRATION NUMBER	REGISTRATION DATE	OWNER	COUNTRY
TOTAL IMPACT	3677502	09/01/2009	Beauty Holding LLC	U.S.
TSC	3719268	12/01/2009	Beauty Holding LLC	U.S.
WAXED OUT	3562205	01/13/2009	Beauty Holding LLC	U.S.
WET LOOK	3715999	11/24/2009	Beauty Holding LLC	U.S.
ZERO TO SEXY	3667152	08/11/2009	Beauty Holding LLC	U.S.

TRADEMARK
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**RECORDED: 06/07/2010**