

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF MONTREAL		03/08/2010	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	OMSTEAD FOODS LIMITED		
<b>Street Address:</b>	ONE ERIE STREET SOUTH		
<b>City:</b>	WHEATLEY, ONTARIO		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	N0P 2P0		
<b>Entity Type:</b>	CORPORATION: CANADA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1105246	OMSTEAD	
<b>Registration Number:</b>	1487660	OMSTEAD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(403)265-7219		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Email:</b>	pinsentl@bennettjones.com		
<b>Correspondent Name:</b>	LORRAINE PINSENT		
<b>Address Line 1:</b>	4500, 855 - 2ND STREET S.W.		
<b>Address Line 4:</b>	CALGARY, ALBERTA, CANADA T2P 4K7		
<b>DOMESTIC REPRESENTATIVE</b>			
<b>Name:</b>			
<b>Address Line 1:</b>			
<b>Address Line 2:</b>			
<b>Address Line 3:</b>			
<b>Address Line 4:</b>			

OP \$65.00 1105246

NAME OF SUBMITTER:	LORRAINE PINSENT
Signature:	/LORRAINE PINSENT/
Date:	06/09/2010
Total Attachments: 2 source=bmo security#page1.tif source=bmo security#page2.tif	

NOTICE OF REMOVAL OF RECORDAL OF SECURITY INTEREST

TO: UNITED STATES PATENT AND TRADEMARK OFFICE ("USPTO")

WHEREAS Omstead Foods Limited (the "Debtor") is the owner of record of the registered United States Trade-Marks as set forth in Exhibit A attached hereto (collectively, the "Trade-Marks");

AND WHEREAS an assignment for security was registered on file with USPTO by Bank of Montreal ("BMO") on May 21, 2003 covering, among other intellectual property, the Trade-Marks (the "Security Agreement");

AND WHEREAS, the Debtor is selling, among other things, its rights in and to the Trade-Marks and has requested that BMO remove the Security Agreement with respect to the Trade-Marks in furtherance of such sale;

AND WHEREAS, BMO confirms that the Security Agreement by which the Debtor granted BMO a security interest over the Trade-Marks is no longer effective as against the Trade-Marks;

NOW THEREFORE, BMO hereby gives notice that it wishes to remove the Security Agreement placed on file in the USPTO records with respect to the Trade-Marks. For greater certainty, no other security interest granted by the Debtor in favour of BMO with respect to any other trade-mark or other form of intellectual property is effected by this notice, including, without limitation, any other trade-mark or other form of intellectual property secured by the Security Agreement.

DATED: March <sup>4<sup>th</sup></sup> 8, 2010

BANK OF MONTREAL

Per: 

Name: Greg Fedoryn

Title: Senior Account Manager

Per: 

Name: Manny Rana

Title: Account Manager

EXHIBIT "A"

TRADE-MARKS

Mark	Country	Status	Appl. No.	Reg. No.
OMSTEAD	US	Registered	73/656,640	1,487,660
OMSTEAD FISH DESIGN	US	Registered	73/147,054	1,105,246