OP \$90,00 7780811

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Amendment to Credit Agreement and Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Planet Smoothie, LLC		I12/31/2009 I	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	AIP-Shack/Planet, LLC	
Street Address:	2000 Morris Avenue; Ste. 1200	
City:	Birmingham	
State/Country:	ALABAMA	
Postal Code:	35203	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	77808112	CHANGING THE WAY THE PLANET EATS!
Serial Number:	77721987	PLANET PRO
Serial Number:	77666064	PLANET SOUP

CORRESPONDENCE DATA

Fax Number: (205)714-6360

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 205-254-1185

Email: tryan@maynardcooper.com

Correspondent Name: Lee Sheppard

Address Line 1: 1901 Sixth Avenue North; Ste 2400 Address Line 4: Birmingham, ALABAMA 35203

ATTORNEY DOCKET NUMBER: 10326-0003

NAME OF SUBMITTER: Lee Sheppard

TRADEMARK REEL: 004230 FRAME: 0835

900165461

Signature:	/lsheppard/
Date:	06/24/2010
Total Attachments: 7 source=AmdAgrmt#page1.tif source=AmdAgrmt#page2.tif source=AmdAgrmt#page3.tif source=AmdAgrmt#page4.tif source=AmdAgrmt#page5.tif source=AmdAgrmt#page6.tif source=AmdAgrmt#page7.tif	

JOINDER AGREEMENT, AMENDMENT TO CREDIT AGREEMENT AND AMENDMENT TO SECURITY AGREEMENT

This Joinder Agreement, Amendment to Credit Agreement and Amendment to Security Agreement (this "Joinder") is made as of this 31st day of December, 2009 by and among SHANE'S RIB SHACK, LLC, a Delaware limited liability company ("Shane's"), PLANET SMOOTHIE, LLC, a Delaware limited liability company ("Planet Smoothie") and RSPS HOLDINGS, LLC, a Delaware limited liability company ("RSPS", together with Shane's and Planet Smoothie, the "Existing Borrowers," and each individually, an "Existing Borrower"), PETRUS BRANDS, LLC, a Delaware limited liability company ("Petrus"), SHANE'S CUMBERLAND, LLC, a Georgia limited liability company ("Peach"), and BH SHACK, LLC, a Georgia limited liability company ("BH", together with Petrus, Cumberland and Peach, the "New Borrowers," and each individually a "New Borrower," and together with the Existing Borrowers, the "Borrowers"), and AIP – SHACK/PLANET, LLC, a Delaware limited liability company ("Lender").

RECITALS

WHEREAS, Existing Borrowers and Lender are parties to that certain Credit Agreement dated as of January 14, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") pursuant to which the Existing Borrowers established certain financing arrangements with Lender;

WHEREAS, the Credit Agreement and all instruments, documents and agreements executed in connection therewith, or related thereto in each case, as amended, restated, supplemented or otherwise modified from time to time, as listed on Exhibit A hereto, are referred to herein collectively as the "Credit Documents."

WHEREAS, as of the date hereof, RSPS has formed and is the sole member of Petrus;

WHEREAS, as of the date hereof, RSPS has contributed all of the issued and outstanding membership units of Planet Smoothie and Shane's to Petrus pursuant to that certain Contribution Agreement between RSPS and Petrus dated of even date herewith (the "Contribution Agreement");

WHEREAS, as of the date hereof, Petrus is the sole member of Planet Smoothie and Shane's;

WHEREAS, as of the date hereof, Planet Smoothie has formed and is the sole member of Peach;

WHEREAS, as of the date hereof, Shane's has formed and is the sole member of both Cumberland and BH; and

WHEREAS, New Borrowers are now affiliated with Existing Borrowers and, in recognition of the benefits and privileges thereunder, New Borrowers and Existing Borrowers have requested that New Borrowers be permitted to join into the Credit Documents as if they were original signatories thereto and Lender has so consented subject to the terms and conditions hereof.

NOW, **THEREFORE**, in consideration of the foregoing and in further consideration of the mutual agreements set forth herein, the parties hereto, intending to be legally bound, promise and agree as follows:

1. <u>Terms</u>. All capitalized terms not otherwise defined herein shall have the meaning set forth in the Credit Agreement or any of the other Credit Documents.

Richmond, VA 23221 Attention: J. Rice Edmonds

Kirkland & Ellis LLP 601 Lexington Avenue New York, NY 10022-4611 Attention: W. Brian Raftery By facsimile: 212-446-4900

(2) Lender

By hand:

2000 Morris Avenue

Suite 1200

Birmingham, AL 35203

By mail:

2000 Morris Avenue

Suite 1200

Birmingham, AL 35203

By facsimile:

(205) 488-4310

- 7. Amendments to the Exhibit and Schedules to the Credit Agreement and the Exhibits and Schedules to the Security Agreement. The Exhibit and all of the Schedules to the Credit Agreement shall be deleted in their entirety and amended and restated as provided in Exhibit B attached hereto. All of the Exhibits and Schedules to that certain Security Agreement, dated as of January 14, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), executed by Borrower in favor of the Lender, shall be deleted in their entirety and amended and restated as provided in Exhibit C attached hereto.
- 8. <u>Material Contracts</u>. The Borrowers hereby represent and warrant that the transactions described in the Contribution Agreement (a) do not require consent or approval by any of the parties to the material Contracts set forth in Exhibit B to the Security Agreement and (b) will not cause a breach, default or event of default under any of the material Contracts set forth in Exhibit B to the Security Agreement.
- 9. <u>Effectiveness Conditions</u>. This Joinder shall be effective and each of the New Borrowers shall be deemed a Borrower under the Credit Agreement and Credit Documents upon completion of the following conditions precedent (all documents to be in form and substance satisfactory to Lender and Lender's counsel):
 - (a) Execution and delivery of this Joinder;
 - (b) Execution and delivery of the Allonge to Term Note 1 (the "Note 1 Allonge") and the Allonge to Term Note 2 (the "Note 2 Allonge" together with the Note 1 Allonge, the "Allonges");
 - (c) Filing of UCC-1 financing statements against New Borrowers in all jurisdictions which Lender may deem appropriate;
 - (d) Filing of UCC-3 financing statement amendments against the Existing Borrowers in Delaware;

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SCHEDULE B

Patents, Patent Applications, Trademarks, Trademark Applications, Copyrights, and Copyright Applications Owned by Planet Smoothie, LLC

Country	Mark	Application	Application	Registration	Registration	Class
		No.	Date	No.	Date	
U.S.	ANTI-	75/793197	09/07/1999	2426478	02/06/2001	5
	OXIDANT					
71 G	BLAST	75/702192	09/07/1999	2426477	02/06/2001	5
U.S.	ANTI-STRESS	75/793183	09/07/1999	2420477	02/00/2001	3
U.S.	BLAST BOOSTER	75/914195	02/08/2000	2426885	02/06/2001	5
0.5.	BLAST	73/914193	02/08/2000	2420003	02/00/2001	
U.S.	CHANGING	77/808112	08/19/2009			32 and 43
0.5.	THE WAY	777600112	00/15/2005			
	THE PLANET					
	EATS!					
U.S.	FAST FUEL	75/893041	01/10/2000	2868211	08/03/2004	35
U.S.	PLANET	78/365420	02/10/2004			32
	EATS					
U.S.	PLANET	76/323441	10/09/2001	2714463	05/06/2003	5
	LIVING					
U.S.	PLANET PRO	77/721987	04/24/2009			05 and 32
U.S.	PLANET	74/702296	07/17/1995	2469892	07/17/2001	35
	SMOOTHIE					
U.S.	PLANET	75/186977	10/24/1996	2360991	06/27/2000	32
	SMOOTHIE					
U.S.	PLANET	75/530821	08/04/1998	2560830	04/16/2002	32 and 35
	SMOOTHIE					
	THE BEST					
	TASTING					
	SMOOTHIE		-			
	ON THE PLANET! &					
	Design					
U.S.	PLANET	77/666064	02/09/2009			29
0.3.	SOUP	///000001	02/05/2005			
U.S.	PROTEIN	75/703573	05/14/1999	2456712	06/05/2001	5
0.5.	BLAST	10.7000.0				
U.S.	THE BEST	76/068934	06/12/2000	2473487	07/31/2001	32 and 35
	TASTING				,	
	SMOOTHIE					
	ON THE					
	PLANET!					
U.S.	TIN CUP	75/528664	07/31/1998	2310931	01/25/2000	32 and 35
	MAN INSIDE					
	EARTH					
	DESIGN	### ##O 4000	00/07/1000	0454649	05/00/0001	25
U.S.	WELCOME	75/794008	09/07/1999	2454648	05/29/2001	35
	TO THE					

Schedule B

	PLANET!						
U.S.	WHAT'S	78/220362	02/28/2003	2988020	08/23/2005	5	32 and 35
	YOUR						
	SMOOTHIE?						
U.S.	WOMEN'S	76/011437	03/28/2000	2484776	09/04/2003	L	5
	ONLY BLAST						
U.S.	WORKOUT	78/705631	05/14/1999	2513820	12/04/2003	L	5 ,
	BLAST						
State of	PLANET			T17063	03/20/1998	3	32
Georgia,	SMOOTHIE						
U.S.							
State of	PLANET			S17015	03/20/1998	3	43
Georgia,	SMOOTHIE						
U.S.							
Mexico	PLANET	542475	04/10/2002	766326	10/31/2002	2	5
	LIVING						
Country	Mark	Application	- Application	Registration	Registration	Cla	SS
		No.	Date	No.	Date		
Bahrain	PLANET	53771	02/21/2007	53771	02/21/2007	43	
	SMOOTHIE						
Egypt	PLANET	196567	02/15/2007			43	
	SMOOTHIE					<u> </u>	
Jordan	PLANET	91160	03/01/2007	91160	11/13/2007	42	
	SMOOTHIE						
Kuwait	PLANET	83263	02/17/2007			42	
(application)	SMOOTHIE						
Oman	PLANET	43764	02/25/2007	43764	04/13/2008	43	
	SMOOTHIE					ļ	
Qatar	PLANET	43408	03/01/2007	43408	06/30/2008	42	
	SMOOTHIE					<u> </u>	
Saudi	PLANET	113648	02/19/2007	950/77	10/21/2007	43	
Arabia	SMOOTHIE						
United Arab	PLANET	91420	03/07/2007	90346	07/14/2008	43	
Emirates	SMOOTHIE						

TRADE NAME	
SPAZZ	-

Patents, Patent Applications, Trademarks, Trademark Applications, Copyrights, and Copyright Applications Owned by Shane's Rib Shack, LLC

Country	Mark	Application No.	Application Date	Registration No.	Registration Date	Class
U.S.	IT'S GONNA GET MESSY	76/650522	11/17/2005	3155891	10/17/2006	43
U.S.	SHACK	77/768131	06/25/2009			

Schedule B

	CREW					
U.S.	SHACK	77/805668	08/17/2009		•	29
	SALAD					
U.S.	SHANE'S	72/250036	7/11/1966	0850359	6/4/1968	100
U.S.	SHANE'S RIB	76/609491	8/31/2004	3294431	9/18/2007	43
	SHACK					
U.S.	SHANE'S RIB	76/650819	11/17/2005	3243302	5/22/2007	43
	SHACK &					
	CIRCLE					
	LOGO (color)					
U.S.	SHANE'S RIB	76/627423	1/10/2005	3477093	7/29/2008	43
	SHACK &					
	DESIGN					
	(color)					
State of	SHANE'S RIB			S22107	5/20/2005	43
Georgia,	SHACK &					
U.S.	DESIGN					
Bahrain	SHANE'S	52239	12/20/2006	52239	12/20/2006	43
Egypt	SHANE'S	195110	12/21/2006	195110	7/31/2008	43
Jordan	SHANE'S	89134	11/26/2006	89134	11/26/2006	42
Oman	SHANE'S	42579	11/27/2006	42579	12/11/2007	43
Qatar	SHANE'S	42476	12/17/2006	42476	4/23/2008	42
Saudi	SHANE'S	111216	11/19/2006	929/85	7/1/2007	43
Arabia					``	
United Arab	SHANE'S	88174	12/5/2006		-	43
Emirates						
(application)						
Kuwait	SHANE'S RIB	81404	11/26/2006			42
(application)	SHACK					

Patents, Patent Applications, Trademarks, Trademark Applications, Copyrights, and Copyright Applications Owned by RSPS Holdings, LLC

None.

Patents, Patent Applications, Trademarks, Trademark Applications, Copyrights, and Copyright Applications Owned by Petrus Brands, LLC

Country	Mark	Application No.	Application Date	Registration No.	Registration Class Date
U.S.	PETRUS BRANDS	77/641567	13/30/2008		43

Domain Names Owned by Planet Smoothie, LLC

Domain Name	Registrar	Expiration Date
planetsmoothie.com	Network Solutions, LLC	September 24, 2014
cupman.net	GoDaddy.com, Inc.	April 24, 2014
cupmanmovie.com	GoDaddy.com, Inc.	April 24, 2014
cupmanmovie.net	GoDaddy.com, Inc.	April 24, 2014

Schedule B

myplanetliving.com	GoDaddy.com, Inc.	November 5, 2014
myplanet-living.com	GoDaddy.com, Inc.	September 15, 2011
myplanetliving.net	GoDaddy.com, Inc.	November 5, 2014
planet-living.com	GoDaddy.com, Inc.	September 15, 2014
planetliving.net	GoDaddy.com, Inc.	September 10, 2014
planet-living.net	GoDaddy.com, Inc.	September 15, 2012
planet-livingstore.com	GoDaddy.com, Inc.	September 15, 2011
smoothiekidz.com	GoDaddy.com, Inc.	September 17, 2014

Domain Names Owned by Shane's Rib Shack, LLC

Domain Name	Registrar	Expiration Date
shanescaters.com	GoDaddy.com, Inc.	April 9, 2012
catershanes.com	GoDaddy.com, Inc.	April 9, 2012
shanesribshack.com	Network Solutions, LLC	March 13, 2014
ownashanes.com	GoDaddy.com, Inc.	July 7, 2012
own-a-shanes.com	GoDaddy.com, Inc.	July 7, 2012
ownashanesribshack.com	GoDaddy.com, Inc.	July 7, 2012
own-a-shanesribshack.com	GoDaddy.com, Inc.	July 7, 2012

Domain Names Owned by Petrus Brands, LLC

Domain Name	Registrar	Expiration Date
petrasbrands.com	GoDaddy.com, Inc.	December 19, 2013
petrasbrands.net	GoDaddy.com, Inc.	December 19, 2010
petrusbrands.com	GoDaddy.com, Inc.	December 29, 2011
petrusbrands.net	GoDaddy.com, Inc.	December 29, 2011

EXHIBIT C

Amended and Restated Security Agreement Exhibits and Schedules

See attached.

EXHIBIT C

01771204.2

TRADEMARK REEL: 004230 FRAME: 0843

RECORDED: 06/24/2010