# OP \$215.00 328819

### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Grant of Security Interest in Trademark Rights - Second Priority

### **CONVEYING PARTY DATA**

| Name                   | Formerly | Execution Date | Entity Type        |
|------------------------|----------|----------------|--------------------|
| UTAC Hong Kong Limited |          | 06/04/2010     | COMPANY: HONG KONG |

### **RECEIVING PARTY DATA**

| Name:           | JPMorgan Chase Bank, N.A., as Collateral Agent |  |
|-----------------|--|--|
| Street Address: | P.O. Box 2558                                  |  |
| City:           | Houston  |  |
| State/Country:  | TEXAS  |  |
| Postal Code:    | 77252  |  |
| Entity Type:    | National Banking Association: UNITED STATES    |  |

### PROPERTY NUMBERS Total: 8

| Property Type        | Number   | Word Mark                      |
|----------------------|----------|--------------------------------|
| Registration Number: | 3288192  | TAPP                           |
| Registration Number: | 3415379  |                                |
| Serial Number:       | 77719871 | HLA                            |
| Serial Number:       | 77745935 | HLA HI-DENSITY LEADFRAME ARRAY |
| Serial Number:       | 77740334 | PLA                            |
| Serial Number:       | 77740336 | PLA POWER LEADLESS ARRAY       |
| Serial Number:       | 77719867 | TLA                            |
| Serial Number:       | 77719872 | TLA THERMAL LEADLESS ARRAY     |

### **CORRESPONDENCE DATA**

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

TRADEMARK REEL: 004234 FRAME: 0063

900165854

| Address Line 2: 425 Lexington Avenue Address Line 4: New York, NEW YORK 10017  |              |  |  |  |
|--|--------------|--|--|--|
| ATTORNEY DOCKET NUMBER:  | 509335/1129  |  |  |  |
| NAME OF SUBMITTER:   | Mindy M. Lok |  |  |  |
| Signature:   | /ml/         |  |  |  |
| Date:  | 06/29/2010   |  |  |  |
| Total Attachments: 5 source=UTACTJP2#page1.tif source=UTACTJP2#page2.tif source=UTACTJP2#page3.tif source=UTACTJP2#page4.tif source=UTACTJP2#page5.tif |              |  |  |  |

# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), effective as of June 4, 2010 is made by UTAC Hong Kong Limited, a company incorporated under the laws of Hong Kong, located at 14/F Texaco Centre, 138 Texaco Road, Tsuen Wan, N.T., Hong Kong (the "Chargor"), in favor of JPMorgan Chase Bank, N.A., a national banking association, with an address at P.O Box 2558, Houston, Texas 77252, as Collateral Agent (the "Agent") for itself and the Secured Parties, parties to the Credit Agreements dated as of October 30, 2007 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreements"), among Global A&T Electronics Ltd., a corporation organized and existing under the laws of the Cayman Islands and parent of Chargor (the "Borrower"), Global A&T Finco Ltd., each lender from time to time party thereto, ABN AMRO Bank N.V. as Taiwan Collateral Agent and JPMorgan Chase Bank, N.A. as Administrative Agent and the Agent.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreements, the Secured Parties have severally agreed to make loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreements, the Chargor has executed and delivered a Second Priority Security Deed, dated as of May 4, 2010, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Second Priority Security Deed");

WHEREAS, pursuant to the Second Priority Security Deed, the Chargor pledged and granted to the Agent for the benefit of the Agent and the Secured Parties a second priority fixed charge ranking pari passu with the Indenture Security in all intellectual property, including the trademarks listed on Schedule A hereto; and

WHEREAS, the Chargor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Secured Parties to make loans and other financial accommodations to the Borrower pursuant to the Credit Agreements, the Chargor agrees, for the benefit of the Agent and the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreements and the Second Priority Security Deed.

SECTION 2. <u>Grant of Security Interest</u>. The Chargor hereby creates and grants a Security Interest in all of the Chargor's right, title and interest in, to and under its present and

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future trademarks, trademark applications and interests in licenses (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"), to the Agent for the benefit of the Agent and the Secured Parties to secure payment, discharge and performance of all the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Chargor for the purpose of recording the grant of Security Interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Second Priority Security Deed and is expressly subject to the terms and conditions thereof. The Second Priority Security Deed (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Chargor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the Security Interest in the Collateral granted hereby are more fully set forth in the Credit Agreements and the Second Priority Security Deed, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Second Priority Security Deed, the terms of the Second Priority Security Deed shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

UTAC HONG KONG LIMITED

By:

Name: Tan Chee Keong

Title: Director

Date: June 4,2010

[Trademark Agreement - Bridge]

JPMORGAN CHASE BANK, N.A. as Collateral Agent for the Secured Parties

EGA CA

Title:

A5104A77

Date: 3 .... 4.2010

[Trademark Agreement - Bridge]

### **SCHEDULE A**

## U.S. Trademarks and Trademark Applications

| Trademark<br>Description       | Registration<br>Number | Registration<br>Date | Application<br>Serial No. | Filing Date |
|--------------------------------|------------------------|----------------------|---------------------------|-------------|
| TAPP trademark<br>(Text only)  | 3,288,192              | 09/04/2007           | 78/942,460                | 08/01/2006  |
| TAPP trademark<br>("box" logo) | 3,415,379              | 4/22/2008            | 77/157,419                | 04/16/2007  |
| HLA trademark<br>(Text only)   | N/A                    | N/A                  | 77/719,871                | 04/22/2009  |
| HLA trademark<br>(Text + logo) | N/A                    | N/A                  | 77/745,935                | 5/27/2009   |
| PLA trademark<br>(Text only)   | N/A                    | N/A                  | 77/740,334                | 05/19/2009  |
| PLA trademark<br>(Text + logo) | N/A                    | N/A                  | 77/740,336                | 05/19/2009  |
| TLA trademark<br>(Text only)   | N/A                    | N/A                  | 77/719,867                | 04/22/2009  |
| TLA trademark<br>(Text + logo) | N/A                    | N/A                  | 77/719,872                | 04/22/2009  |

**RECORDED: 06/29/2010** 

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