# OP \$90.00 167117

## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Iron Age Corporation		03/23/2007	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Paradox Origination Funding LLC	
Street Address:	3801 Reese Boulevard West	
Internal Address:	Suite 110	
City:	Huntersville	
State/Country:	IORTH CAROLINA	
Postal Code:	28078	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	1671179	IRON AGE MAXIMUM	
Registration Number:	1133194	KNAPP MASTERCRAFT CUSHIONED COMFORT	
Registration Number:	1212263	IRON AGE	

#### **CORRESPONDENCE DATA**

Fax Number: (314)480-1505

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 314-480-1500

Email: jacie.steinkamp@huschblackwell.com

Correspondent Name: Dan Cohn

Address Line 1: 190 Carondelet Plaza

Address Line 2: Suite 600

Address Line 4: St. Louis, MISSOURI 63105

ATTORNEY DOCKET NUMBER:	714102.135
NAME OF SUBMITTER:	Dan Cohn TDADEMARK
	INAUCIVIANN

900166269 REEL: 004237 FRAME: 0139

Signature:	/Dan Cohn/
Date:	07/06/2010
Total Attachments: 28	
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## BILL OF SALE AND ASSIGNMENT

THIS BILL OF SALE AND ASSIGNMENT is entered into by and among PARADOX ORIGINATION FUNDING LLC, a Delaware limited liability company (the "Buyer") and IRON AGE CORPORATION, a Delaware corporation ("Iron Age") and Iron Age Canada Ltd., an Ontario, Canada Corporation (together, the "Sellers" and each a "Seller")

## WITNESSETH:

WHEREAS, each Seller is a debtor in possession in bankruptcy proceedings before the United States Bankruptcy Court for the District of Massachusetts (the "Bankruptcy Court"), Cases No. 07-40217 and 07-40219 (collectively the "Bankruptcy Case"); and

**WHEREAS**, the Buyer desires to purchase from the Sellers, and the Sellers desire to sell to the Buyer, those certain assets set forth on <u>Exhibit A</u> attached hereto (the "<u>Assets</u>"); and

WHEREAS, the Bankruptcy Court has approved the sale of the Assets by the Sellers to the Buyer in connection with the Bankruptcy Case, pursuant to the order of the Bankruptcy Court dated March 13, 2007 ("Sale Order");

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Sellers hereby sell, transfer, assign and convey to the Buyer, free of all liens, claims and encumbrances, on an "as is" and "where is" basis without any warranty or representation of any kind, express or implied, all of the Sellers' right, title and interest in and to Assets, as may exist on the date hereof, as provided in and subject to the terms of, the Sale Order, including without limitation the limited license provided in the Sale Order;

AND, the Sellers agree, upon the reasonable request of Buyer, while the Seller maintains an active business, to execute and deliver such additional instruments of transfer, notices, filings and other documents as Buyer shall reasonably deem necessary to give effect to the sale of the Assets, provided such additional documentation shall be prepared by and at the sole expense of Buyer, and Buyer hereby agrees to pay all reasonable expenses (approved in advance by Buyer) in connection with any filing, recording or other action with respect thereto. Further, Buyer agrees to pay any reasonable expense incurred by Seller (and approved in advance by Buyer) associated with locating, assembling or producing any Assets for delivery to Buyer other than with respect to delivery of the IP Customer List (as defined in the Sale Order).

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IN WITNESS WHEREOF, the Sellers have caused this Bill of Sale and Assignment to be duly

TRADEMARK

REEL: 004237 FRAME: 0142

#### EXHIBIT A

#### List of Assets

All the Sellers' right, title and interest in and to following assets:

- Copyrights. All of the following in which either Seller now holds any right, title or interest (referred to hereinafter collectively as the "Copyrights"): (a) all copyrights, whether registered or unregistered, held or existing pursuant to the laws of the United States, any State thereof or any other country; (b) registrations, applications and recordings in the United States Copyright Office or in any similar office or agency of the United States, any State thereof or any other country; (c) any continuations, renewals or extensions of any copyright; (d) any registrations to be issued in any pending applications; (e) any prior versions of works covered by copyright and all works based upon, derived from or incorporating such works; (f) any original embodiments of a work that are necessary for the manufacture or production of a copyrighted work including, without limitation, molds, master tapes, master film reels, master CDs, master DVDs, master disks or other master magnetic or electronic media; (g) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to copyrights, including, without limitation, damages, claims and recoveries for past, present or future infringement; (h) any rights to sue for past, present and future infringements of any copyright; and (i) any other rights corresponding to any of the foregoing rights throughout the world;
- Patents. All of the following in which either Seller now holds any right, title or interest (referred to hereinafter collectively as the "Patents"): (a) all United States or foreign patents (including, without limitation, utility, design and plant patents), all registrations and recordings thereof and all applications for United States or foreign patents, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country; (b) all reissues, divisions, continuations, renewals, continuations in part or extensions of any patent; (c) all petty patents, divisionals and patents of addition; (d) all patents to issue in any such applications; (e) all means of manufacturing patented products, including, without limitation, trade secrets, formulas, IP Customer List (as defined in the Sale Order), manufacturing processes, mask works, original molds and original prototypes, (f) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to patents, including, without limitation, damages, claims and recoveries for past, present or future infringement; and (g) any rights to sue for past, present and future infringements of any patent;
- Trademarks. All of the following in which either Seller now holds any right, title or interest (referred to hereinafter collectively as the "Trademarks"): (a) any United States or foreign trademarks, trade names, corporate names, company names, business names, trade styles, trade dress, service marks, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof and any applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country (collectively, the "Marks"); (b) any reissues, extensions or renewals of any Marks, (c) the goodwill of the business symbolized by or associated with the Marks, (d) all domain names, (e) all means of manufacturing goods or offering services covered by the Marks, including, without limitation, trade secrets, formulas, recipes, IP Customer List (as defined in the Sale Order), manufacturing processes, original molds, designs, plans and original prototypes, (f) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to

the Marks, including, without limitation, payments under all licenses entered into in connection with the Marks and damages, claims, payments and recoveries for past, present or future infringement, and (g) any rights to sue for past, present and future infringements of the Marks;

- d) All rights of Sellers under the following (referred to hereinafter collectively as the "Claims"): any pending suits, actions, proceedings (administrative, judicial or in arbitration, mediation or alternative dispute resolution), claims or counterclaims for infringement, misappropriation, or other violation of (i) any of the Copyrights, Patents or Trademarks, or (ii) any written agreement, in which either Seller holds any right, title or interest, which agreement grants any right in or to any Copyright or Copyright registration, Patent, Trademark (whether such Seller is the licensee or the licensor thereunder) including, without limitation, licenses pursuant to which such Seller has obtained the exclusive right to use a copyright, patent or trademark owned by a third party, a sublicense to use a copyright, patent or trademark, a distribution agreement regarding copyrighted works, one or more patented products or processes, or goods or services covered by one or more trademarks, and the right to prepare for sale, sell or advertise for sale, all of the inventory owned by such Seller and covered by such license agreement;
- e) To the extent not otherwise included therein, all Proceeds (as such term is defined in Article 9 of the Uniform Commercial Code as in effect in the State of New York on the date hereof, "Proceeds") of the Copyrights, the Patents, the Trademarks and the Claims and all accessions to, substitutions and replacements for and rents, profits and products of each of the Copyrights, the Patents, the Trademarks and the Claims, provided, the transfer of income, royalties and profits of any kind or character referred to in this Bill of Sale shall be subject to the terms of the Assignment and Assumption Agreement entered into by and among the parties on the date hereof; and
- f) Each of the assets (whether or not included in (a) through (e) above), set forth in <u>Items 1</u> through 6 of <u>Annex I</u> attached hereto together with all of the goodwill of the business associated with such assets.

# **ANNEX I**

# 1) Patents

# I. United States

Owner: Iron Age Corporation

ISSUE DATE	PATENT NO.	TITLE	EXP. DATE
13-Apr-2004	6,721,161	Sole Structure For Electrostatic Dissipative Footwear And Method Of Making Same	24-Sep-2021
03-Jan-2006	6,982,861	Sole Structure For Electrostatic Dissipative Footwear And Method Of Making Same	21-Mar-2021
17-Dec-2002	D467,060	Shoe Sole	17-Dec-2016

# II. Foreign

Owner: Iron Age Corporation

ISSUE DATE	PATENT NO.	TITLE	COUNTRY
21-Sep-2004	221086	Sole Structure For Electrostatic Dissipative Footwear And Method Of Making Same	TAIWAN

APPLICATION DATE	APPLICATION NO.	TITLE	COUNTRY
23-Oct-2001	PCT/US01/46103	Sole Structure For Electrostatic Dissipative Footwear And Method Of Making Same	PATENT COOPERATION TREATY

# 2) Trademarks

# I. United States Trademarks

Owner: Iron Age Corporation.

# **ACTIVE MARKS**

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
ARMOR 75 XL-2	76/195492	1/17/2001	2673949	1/14/2003	25
ARMOR 75X-TRA LITE (& DESIGN)	75/342582	8/18/1997	2197972	10/20/1998	25
ATVS BY KNAPP	73/629844	11/3/1986	1477784	2/23/1988	25
CHIP-TEC	76/332819	10/31/2001	2684659	2/4/2003	25

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
E-SHOELUTIONS	76/071326	6/15/2000	2618725	9/10/2002	35
E-SHOELUTIONS (Stylized)	78/960811	8/25/2006		·	42
FREEDOM TOE	73/400845	10/26/1982	1276282	5/1/1984	25
GRABBER	72/381260	1/18/1971	928349	2/1/1972	9
GRABBERS	75/530025	8/3/1998	2291073	11/9/1999	25
HYDROTEX	78/475133	8/27/2004			25
IA (Design)	76/443365	8/23/2002	2727043	6/17/2003	25
IRON AGE	74/626667	1/24/1995	1966512	4/9/1996	42
IRON AGE	78/460215	8/2/2004	2998039	9/20/2005	25
IRON AGE	78/727724	10/6/2005			9
IRON AGE	78/737481	10/20/2005			9
IRON AGE	78/737484	10/20/2005			25
IRON AGE (& DESIGN)	76/314396	9/19/2001	2730271	6/24/2003	25
IRON AGE (STYLIZED)	72/001059	1/19/1956	634888	9/25/1956	25
IRON AGE THE AUTHORITY IN WORK	78/460216	8/2/2004	3062420	2/28/2006	42
IRON AGE THE AUTHORITY IN WORK	78/460219	8/2/2004	3062421	2/28/2006	25
IRON AGE WORKPLACE FOOTWEAR	78/460218	8/2/2004			25
IRONMAN	78/461212	8/3/2004	2998100	9/20/2005	25
KNAPP	75/522896	7/16/1998	2315779	2/8/2000	25
KNAPP	75/536442	8/14/1998	2331271	3/21/2000	35
KNAPP SHOES (& DESIGN)	72/189710	3/26/1964	785262	2/16/1965	25
METAPRO	72/408395	11/22/1971	949859	1/2/1973	9
SAFE-GARD	73/125367	5/5/1977	1082707	1/17/1978	25
TWO-SHOT	73/283785	10/29/1980	1201228	7/13/1982	25

# INACTIVE MARKS

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
AMERICA'S CHOICE IN WORK SHOES	75/713177	5/24/1999	2424606	1/30/2001	
HIGH WIDE PROFILE	75/418663	1/9/1998	2230555	3/9/1999	
IRON AGE	75/728611	6/15/1999	2338623	4/4/2000	
IRON AGE (& DESIGN)	73/314475	6/11/1981	1212263	10/12/1982	
IRON AGE MAXIMUM	74/070897	6/19/1990	1671179	1/7/1992	
IRON AGE MAXIMUM PLUX		1/06/1000	0051,000	5/02/0000	
2000	75/626374	1/26/1999	2351532	5/23/2000	<u> </u>

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
IRON AGE PLUS	75/077586	3/25/1996	2120443	12/9/1997	
IRON AGE PLUS	75/077586	3/25/1996	2112932	11/11/1997	
IRON AGE					
SPORTWORK II AND	74/07/07/60	6/10/1000	1677605	2/2/1002	
1992 KNAPP ATVS BUILT	74/070762	6/19/1990	1677695	3/3/1992	
TO GO ANYWHERE	74/580683	9/30/1994	1967884	4/16/1996	
KNAPP ATVS BUILT					
TO GO ANYWHERE	74/580704	9/30/1994	1919898	9/19/1995	
KNAPP ATVS U.S.A.	m 1 1 1 m 1 0 0 0	11/0/1000	1005050	5414005	
2000 SERIES KNAPP ATVS U.S.A.	74/454002	11/3/1993	1905063	7/11/1995	
2000 SERIES	74/454030	11/3/1993	1901251	6/20/1995	
KNAPP FREE-WAY	7 " 10 (0.0				
CUSHIONED SHOES	72/043459	1/6/1958	671243	12/16/1958	
KNAPP					
MASTERCRAFT		}			
CUSIONED COMFORT & DESIGN	73/177390	7/7/1978	1133194	4/15/1980	
MIGHTY TOUCH	74/503977	3/11/1994	1919851	9/19/1995	
MIGHTY TOUCH	7-7505577	3/11/1994	1919031	7/17/1993	
RUGGED LEATHER					
BOOTS (& DESIGN)	74/503978	3/11/1994	1919852	9/19/1995	
MT. DURA	75/625300	1/22/1999	2407139	11/21/2000	
MT. DURA (&					
DESIGN) OIL RESISTANT	75/625484	1/22/1999	2407141	11/21/2000	
GUARANTEED SHU-					
LIFE SOLE NON-		İ			
MARKING	72/169638	5/24/1963	781371	11/17/1964	
ROUGH CREEK	75/095927	4/29/1996	2082503	7/22/1997	
RUFFHIDES	74/491094	2/15/1994	2171489	7/7/1996	
SPORTWORK	75/319369	7/3/1997	2189220	9/15/1998	
THE ORIGINAL IRON					
AGE CYCLE BOOT					
DESIGN	76/200245	1/25/2001	2671174	1/7/2003	
THE SOLES OF WORKING AMERICA	75/462254	4/6/1998	2234295	3/23/1999	
TRAILBREAKERS	73/464234	2/6/1984	1312443	1/1/1985	
TUF-SHOT	73/474773	4/10/1984	1344676	6/25/1985	

# II. Foreign Trademarks

Owner: Iron Age Corporation

# **ACTIVE MARKS**

Coun	Trademark	Application	Application	Registration	Registration	International
	 	Number	Date	Number	Date	Class - Goods

Country	Trademark	Application Number	Application Date	Registration Number	Registration Date	International Class - Goods
Australia	IRON AGE	822342	2/3/2000	822342	2/3/2000	
Benelux	IRON AGE	488206	12/7/1990	488506	12/7/1990	
Canada	E- SHOELUTION S	1082028	11/9/2000	598646	1/6/2004	
Canada	0	1000898	12/20/1009	541750	3/1/2001	
Canada	GRABBERS		12/29/1998			
Canada	IRON AGE	401496	8/23/1976	223537	10/7/1997	
Canada	IRON AGE	775314	2/13/1995	473865	3/26/1997	
Canada	SAFE-GARD	869158	2/11/1998	511663	5/10/1999	
China P.R.	IRON AGE	92031129	6/19/1992	642723	5/21/1993	25
Community Trademark	IRON AGE	4911641	2/20/2006			9
Denmark	IRON AGE	VA05231/198 0	11/26/1980	VR02318/19 81	1	
France	IRON AGE	243299	11/27/1980	1621306	10/15/1990	
Germany	IRON AGE	C29823/25 Wz	11/27/1980	1022860	11/27/1980	
Great Britain	GRABBERS	2233084	5/18/2000	2233084	5/18/2000	
Great Britain	IRON AGE	1512133	9/9/1992	1512133	9/9/1992	
Great Britain	IRON AGE	1144205	11/19/1980	1144205	11/19/1980	
Hong Kong	IRON AGE	92/11108	5/12/1992	199304875	5/12/1992	9
Japan	IRON AGE	07/080174	8/3/1995	3338462	8/8/1997	
Mexico	CHIP-TEC	543100	4/16/2002	779145	2/20/2003	
Mexico	E- SHOELUTION S	459028	11/21/2000	689865	2/28/2001	
Mexico	IRON AGE	111295	4/22/1991	419038	8/3/1992	
Mexico	SAFE-GARD	325962	3/16/1998	599938	3/16/1998	
New Zealand	IRON AGE	607636	2/3/2000	607636	2/3/2000	
New		607635	2/3/2000	607635	2/3/2000	
Zealand	IRON AGE	10002261	11/26/1000	110047	12/3/1981	<del>                                     </del>
Norway	IRON AGE	19803361	11/26/1980	110047	<u> </u>	<del></del>
Philippines	IRON AGE	102857	9/20/1995	41995- 104101	12/14/1999	
Philippines	IRON AGE	102856	9/20/1995	41995- 104100	11/28/2000	
Republic of Korea	IRON AGE	96-12449	3/29/1996	386476	12/15/1997	
Republic of Korea	IRON AGE	96-3290	3/29/1996	41362	2/19/1997	
Sweden	IRON AGE	10911	2/8/2001	176255	4/16/1981	
Taiwan	IRON AGE	81-027119	3/16/1989	434908	6/2/1992	

#### **INACTIVE MARKS**

Country	Trademark	Application Number	Application Date	Registration Number	Registration Date	International Class - Goods
Canada	CHIP-TEC	1136788	4/9/2002			
Canada	WORKSPORT	893041	10/13/1998	550825	9/14/2001	
Finland	GRABBERS BY KNAPP	T200001882	5/31/2000	220852	5/15/2001	
Mexico	ARMOR 75X- TRA LITE (& Design)	322891	2/18/1998	581659	7/6/1998	
Mexico	IRON AGE	233379	6/1/1995	509304	10/31/1995	
Mexico	KNAPP GRABBERS	385744	8/5/1999	623378	9/20/1999	
Mexico	SPORTWORK	318773	1/4/1998	5736674	3/30/1998	

# 3) All Domain names and internally developed software, including but not limited to:

## Domain names:

www.ironageshoes.com

www.ironagecorp.com

www.eshoelutions.com

www.knappshoes.com

www.loefflersafetyshoes.com

www.locfflerssafetyshoes.com

www.ironageshoes.ca

www.e-shoelutions.com

# Internally developed software, including all source code related to same:

- (i) POS system, including "private labeled version of point of sale (POS) computer programs" that company has developed (see Item 22, Sheet 16 of 58, Schedule B, Summary of Schedules, dated February 6, 2007)
- (ii) Mainframe software ("MCS)
- (iii) Control 2
- (iv) eSHOElution, including the "New eSHOE" system
- (v) Order Sortation
- (vi) EDI
- (vii) Human Resources Project
- (viii) Drop Ship Project
- (ix) Location Automation
- (x) Cambar

## 4) IP Customer List (as defined in the Sale Order), including:

- (i) A Microsoft Access 2000 electronic file providing a list of persons or entities to whom the Sellers have sold goods. The list will include an account name and number for approximately 222,968 shipping addresses, including shipping addresses for 89,190 accounts purchasing goods during fiscal year ending January 2007. In addition, the Sellers will provide the "National Account" list currently maintained by Seller.
- (ii) An Excel spreadsheet (maintained by the Debtor as the "Sales By County Report" showing sales by account for 2005 and 2006) with a complete list of US and Canada shoe mobile and store accounts (identified as "M" for "Mobile" accounts and Iron Age catalogue (identified as "D" for Direct accounts) for the most recently ended fiscal year. To the extent it is part of this report, the Sellers will include the name(s) of primary representative(s)/contact(s) for each account, and the associated phone numbers, fax numbers, and e-mail addresses for those primary contact(s).
- (iii) A Knapp catalog mailing list owned and maintained by the Debtors.

# 5) Catalog and marketing material designs, including but not limited to:

- (i) Digital and physical product photographs
- (ii) Catalog and marketing material production designs, templates, logos, and layout guides

# 6) Footwear designs, including but not limited to:

- (i) All right, title and interest in and to footwear designs, molds, lasts, and manufacturing documentation used in the production of Iron Age, Knapp, and Grabber products.
- (ii) All right, title and interest in and to designs related to the packaging and shipping of product, including box and other packaging designs.
- (iii) Electronic files maintained by the Seller, in format and resolution as employed in the Sellers' business, for all United States or foreign trademarks, logos, trade names, corporate names, company names, business names, trade styles, trade dress, service marks, other source or business identifiers, and designs.

#### BILL OF SALE AND ASSIGNMENT

THIS BILL OF SALE AND ASSIGNMENT is entered into by and among PARADOX ORIGINATION FUNDING LLC, a Delaware limited liability company (the "Buyer") and IRON AGE CORPORATION, a Delaware corporation ("Iron Age") and Iron Age Canada Ltd., an Ontario, Canada Corporation (together, the "Sellers" and each a "Seller")

#### WITNESSETH:

WHEREAS, each Seller is a debtor in possession in bankruptcy proceedings before the United States Bankruptcy Court for the District of Massachusetts (the "Bankruptcy Court"), Cases No. 07-40217 and 07-40219 (collectively the "Bankruptcy Case"); and

WHEREAS, the Buyer desires to purchase from the Sellers, and the Sellers desire to sell to the Buyer, those certain assets set forth on Exhibit A attached hereto (the "Assets"); and

WHEREAS, the Bankruptcy Court has approved the sale of the Assets by the Sellers to the Buyer in connection with the Bankruptcy Case, pursuant to the order of the Bankruptcy Court dated March 13, 2007 ("Sale Order");

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Sellers hereby sell, transfer, assign and convey to the Buyer, free of all liens, claims and encumbrances, on an "as is" and "where is" basis without any warranty or representation of any kind, express or implied, all of the Sellers' right, title and interest in and to Assets, as may exist on the date hereof, as provided in and subject to the terms of, the Sale Order, including without limitation the limited license provided in the Sale Order;

AND, the Sellers agree, upon the reasonable request of Buyer, while the Seller maintains an active business, to execute and deliver such additional instruments of transfer, notices, filings and other documents as Buyer shall reasonably deem necessary to give effect to the sale of the Assets, provided such additional documentation shall be prepared by and at the sole expense of Buyer, and Buyer hereby agrees to pay all reasonable expenses (approved in advance by Buyer) in connection with any filing, recording or other action with respect thereto. Further, Buyer agrees to pay any reasonable expense incurred by Seller (and approved in advance by Buyer) associated with locating, assembling or producing any Assets for delivery to Buyer other than with respect to delivery of the IP Customer List (as defined in the Sale Order).

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C839052

IN WITNESS WHEREOF, the Sellers have caused this Bill of Sale and Assignment to be duly executed and delivered as of the \_\_\_\_ day of March, 2007.

SELLERS:	BUYER:
IRON AGE CORPORATION	PARADOX ORIGINATION FUNDING LLC
By: Name: Samp Lotte Title: Inchident	By:
IRON AGE CANADA LTD.	
By: Name: Cary Logite Title: President	

#### EXHIBIT A

#### List of Assets

All the Sellers' right, title and interest in and to following assets:

- convergets. All of the following in which either Seller now holds any right, title or interest (referred to hereinafter collectively as the "Copyrights"): (a) all copyrights, whether registered or unregistered, held or existing pursuant to the laws of the United States, any State thereof or any other country; (b) registrations, applications and recordings in the United States Copyright Office or in any similar office or agency of the United States, any State thereof or any other country; (c) any continuations, renewals or extensions of any copyright; (d) any registrations to be issued in any pending applications; (e) any prior versions of works covered by copyright and all works based upon, derived from or incorporating such works; (f) any original embodiments of a work that are necessary for the manufacture or production of a copyrighted work including, without limitation, molds, master tapes, master film reels, master CDs, master DVDs, master disks or other master magnetic or electronic media; (g) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to copyrights, including, without limitation, damages, claims and recoveries for past, present or future infringement; (h) any rights to sue for past, present and future infringements of any copyright; and (i) any other rights corresponding to any of the foregoing rights throughout the world;
- Patents. All of the following in which either Seller now holds any right, title or interest (referred to hereinafter collectively as the "Patents"): (a) all United States or foreign patents (including, without limitation, utility, design and plant patents), all registrations and recordings thereof and all applications for United States or foreign patents, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country; (b) all reissues, divisions, continuations, renewals, continuations in part or extensions of any patent; (c) all petty patents, divisionals and patents of addition; (d) all patents to issue in any such applications; (e) all means of manufacturing patented products, including, without limitation, trade secrets, formulas, IP Customer List (as defined in the Sale Order), manufacturing processes, mask works, original molds and original prototypes, (f) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to patents, including, without limitation, damages, claims and recoveries for past, present or future infringement; and (g) any rights to sue for past, present and future infringements of any patent;
- Trademarks. All of the following in which either Seller now holds any right, title or interest (referred to hereinafter collectively as the "Trademarks"): (a) any United States or foreign trademarks, trade names, corporate names, company names, business names, trade styles, trade dress, service marks, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof and any applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country (collectively, the "Marks"); (b) any reissues, extensions or renewals of any Marks, (c) the goodwill of the business symbolized by or associated with the Marks, (d) all domain names, (e) all means of manufacturing goods or offering services covered by the Marks, including, without limitation, trade secrets, formulas, recipes, IP Customer List (as defined in the Sale Order), manufacturing processes, original molds, designs, plans and original prototypes, (f) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to

the Marks, including, without limitation, payments under all licenses entered into in connection with the Marks and damages, claims, payments and recoveries for past, present or future infringement, and (g) any rights to sue for past, present and future infringements of the Marks;

- d) All rights of Sellers under the following (referred to hereinafter collectively as the "Claims"): any pending suits, actions, proceedings (administrative, judicial or in arbitration, mediation or alternative dispute resolution), claims or counterclaims for infringement, misappropriation, or other violation of (i) any of the Copyrights, Patents or Trademarks, or (ii) any written agreement, in which either Seller holds any right, title or interest, which agreement grants any right in or to any Copyright or Copyright registration, Patent, Trademark (whether such Seller is the licensee or the licensor thereunder) including, without limitation, licenses pursuant to which such Seller has obtained the exclusive right to use a copyright, patent or trademark owned by a third party, a sublicense to use a copyright, patent or trademark, a distribution agreement regarding copyrighted works, one or more patented products or processes, or goods or services covered by one or more trademarks, and the right to prepare for sale, sell or advertise for sale, all of the inventory owned by such Seller and covered by such license agreement;
- e) To the extent not otherwise included therein, all Proceeds (as such term is defined in Article 9 of the Uniform Commercial Code as in effect in the State of New York on the date hereof, "Proceeds") of the Copyrights, the Patents, the Trademarks and the Claims and all accessions to, substitutions and replacements for and rents, profits and products of each of the Copyrights, the Patents, the Trademarks and the Claims, provided, the transfer of income, royalties and profits of any kind or character referred to in this Bill of Sale shall be subject to the terms of the Assignment and Assumption Agreement entered into by and among the parties on the date hereof; and
- f) Each of the assets (whether or not included in (a) through (e) above), set forth in <u>Items 1</u> through 6 of <u>Annex I</u> attached hereto together with all of the goodwill of the business associated with such assets.

# ANNEX I

# 1) Patents

## I. United States

Owner: Iron Age Corporation

·			
ISSUE DATE	PATENT NO.	TITLE	EXP. DATE
13-Apr-2004	6,721,161	Sole Structure For Electrostatic Dissipative Footwear And Method Of Making Same	24-Sep-2021
03-Jan-2006	6,982,861	Sole Structure For Blectrostatic Dissipative Footwear And Method Of Making Same	21-Mar-2021
17-Dec-2002	D467,060	Shoe Sole	17-Dec-2016

# II. Foreign

Owner: Iron Age Corporation

ISSUE DATE	PATENT NO.	TITLE	COUNTRY
21-Sep-2004	221086	Sole Structure For Electrostatic Dissipative	TAIWAN
		Footwear And Method Of Making Same	

APPLICATION DATE	APPLICATION NO.	TITLE	COUNTRY
23-Oct-2001	PCT/US01/46103	Sole Structure For Blectrostatic Dissipative Footwear And Method Of Making Same	PATENT COOPERATION TREATY

# 2) Trademarks

# I. United States Trademarks

Owner: Iron Age Corporation.

## ACTIVE MARKS

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
ARMOR 75 XL-2	76/195492	1/17/2001	2673949	1/14/2003	25
ARMOR 75X-TRA LITE (& DESIGN)	75/342582	8/18/1997	2197972	10/20/1998	25
ATVS BY KNAPP	73/629844	11/3/1986	1477784	2/23/1988	25
CHIP-TEC	76/332819	10/31/2001	2684659	2/4/2003	25

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
E-SHOBLUTIONS	76/071326	6/15/2000	2618725	9/10/2002	35
E-SHOELUTIONS (Stylized)	78/960811	8/25/2006			42
FREEDOM TOE	73/400845	10/26/1982	1276282	5/1/1984	25
GRABBER.	72/381260	1/18/1971	928349	2/1/1972	9
GRABBERS	75/530025	8/3/1998	2291073	11/9/1999	25
HYDROTEX	78/475133	8/27/2004			25
IA (Design)	76/443365	8/23/2002	2727043	6/17/2003	25
IRON AGE	74/626667	1/24/1995	1966512	4/9/1996	42
IRON AGE	78/460215	8/2/2004	2998039	9/20/2005	25
IRON AGE	78/727724	10/6/2005			9
IRON AGE	78/737481	10/20/2005			9
IRON AGE	78/737484	10/20/2005			25
IRON AGE (& DESIGN)	76/314396	9/19/2001	2730271	6/24/2003	25
IRON AGE (STYLIZED)	72/001059	1/19/1956	634888	9/25/1956	25
IRON AGE THE AUTHORITY IN WORK	78/460216	8/2/2004	3062420	2/28/2006	42
IRON AGE THE AUTHORITY IN WORK	78/460219	8/2/2004	3062421	2/28/2006	25
IRON AGE WORKPLACE FOOTWEAR	-78/460218	8/2/2004			25
IRONMAN	78/461212	8/3/2004	2998100	9/20/2005	25
KNAPP	75/522896	7/16/1998	2315779	2/8/2000	25
KNAPP	75/536442	\$/14/1998	2331271	3/21/2000	35
Knapp shoes (& Design)	72/189710	3/26/1964	785262	2/16/1965	25
METAPRO	72/408395	11/22/1971	949859	1/2/1973	9
SAFB-GARD .	73/125367	5/5/1977	1082707	1/17/1978	25
TWO-SHOT	73/283785	10/29/1980	1201228	7/13/1982	25

# INACTIVE MARKS

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
AMERICA'S CHOICE IN WORK SHOES	75/713177	5/24/1999	2424606	1/30/2001	
HIGH WIDE PROFILE	75/418663	1/9/1998	2230555	3/9/1999	
IRON AGE	75/728611	6/15/1999	2338623	4/4/2000	
IRON AGE (& DESIGN)	73/314475	6/11/1981	1212263	10/12/1982	
IRON AGE MAXIMUM	74/070897	6/19/1990	1671179	1/7/1992	
IRON AGE MAXIMUM PLUX					
2000	75/626374	1/26/1999	2351532	5/23/2000	

lemark	Application Number	Application Date	Registration Number	Registration Date	International Class Goods
IRON AGE PLUS	75/077586	3/25/1996	2120443	12/9/1997	
IRON AGE PLUS	75/077586	3/25/1996	2112932	11/11/1997	
IRON AGE					
SPORTWORK II AND 1992	74/070762	6/19/1990	1677695	3/3/1992	
KNAPP ATVS BUILT TO GO ANYWHERE	74/580683	9/30/1994	1967884	4/16/1996	
KNAPP ATVS BUILT TO GO ANYWHERE	74/580704	9/30/1994	1919898	9/19/1995	
KNAPP ATVS U.S.A. 2000 SERIES	74/454002	11/3/1993	1905063	7/11/1995	
KNAPP ATVS U.S.A. 2000 SERIES	74/454030	11/3/1993	1901251	6/20/1995	
KNAPP FREE-WAY CUSHIONED SHOES	72/043459	1/6/1958	671243	12/16/1958	
KNAPP MASTERCRAFT CUSIONED COMFORT & DESIGN	73/177390	7/7/1978	1133194	4/15/1980	
MIGHTY TOUCH	74/503977	3/11/1994	1919851	9/19/1995	I
MIGHTY TOUCH RUGGED LEATHER		5/11/1354		71777755	
-BOOTS (& DESIGN)	74/503978	- <del>  3/1·1/199</del> 4	1919852	9/19/1995	***************************************
MT. DURA	75/625300	1/22/1999	2407139	11/21/2000	
MT. DURA (& DESIGN)	75/625484	1/22/1999	2407141	11/21/2000	
OIL RESISTANT GUARANTEED SHU- LIFE SOLE NON- MARKING	72/169638	5/24/1963	781371	11/17/1964	
ROUGH CREEK	75/095927	4/29/1996	2082503	7/22/1997	
RUFFHIDES	74/491094	2/15/1994	2171489	7/7/1996	
SPORTWORK	75/319369	7/3/1997	2189220	9/15/1998	
THE ORIGINAL IRON AGB CYCLE BOOT DESIGN	76/200245	1/25/2001	2671174	1/7/2003	
THE SOLES OF WORKING AMERICA	75/462254	4/6/1998	2234295	3/23/1999	
TRAILBREAKERS	73/464234	2/6/1984	1312443	1/1/1985	
TUF-SHOT	73/474773	4/10/1984	1344676	6/25/1985	_:-

# IL Foreign Trademarks

Owner: Iron Age Corporation

# ACTIVE MARKS

- 1		I						1
	Country	Trademark	Application	Application	Registration	Registration	International	l
			Number	Date	Number	Date	Class - Goods	ı

Country	Trademark	Application Number	Application Date	Registration Number	Registration Date	International Class - Goods
Australia	IRON AGE	822342	2/3/2000	822342	2/3/2000	
Benelux	IRON AGE	488206	12/7/1.990	488506	12/7/1990	<u> </u>
Canada	E- SHOELUTION S	1082028	11/9/2000	598646	1/6/2004	
Canada	GRABBERS	1000898	12/29/1998	541750	3/1/2001	
Canada	IRON AGE	401496	8/23/1976	223537	10/7/1997	
Canada	IRON AGE	775314	2/13/1995	473865	3/26/1997	
Canada	\$AFE-GARD	869158	2/11/1998	511663	5/10/1999	
China P.R.	IRON AGE	92031129	6/19/1992	642723	5/21/1993	25
Community Trademark	IRON AGE	4911641	2/20/2006			9
Denmark	IRON AGB	VA05231/198 0	11/26/1980	VR02318/19 81		
France	IRON AGB	243299	11/27/1980	1621306	10/15/1990	
Germany	IRON AGE	C29823/25 Wz	11/27/1980	1022860	11/27/1980	
Great Britain	GRABBERS	2233084	5/18/2000	2233084	5/18/2000	
Great		1512133	9/9/1992	1512133	9/9/1992	
Britain	IRON AGE					
Great Britain	iron age	1144205	11/19/1980	1144205	11/19/1980	
Hong Kong	IRON AGE	92/11108	5/12/1992	199304875	5/12/1992	9
Japan	IRON AGE	07/080174	8/3/1995	3338462	8/8/1997	
Mexico	CHIP-TEC	543100	4/16/2002	779145	2/20/2003	,
Mexico	E- SHOELUTION S	459028	11/21/2000	689865	2/28/2001	
Mexico	IRON AGE	111295	4/22/1991	419038	8/3/1992	
Mexico	SAFE-GARD	325962	3/16/1998	599938	3/16/1998	
New Zealand	IRON AGE	607636	2/3/2000	607636	2/3/2000	
New Zealand	IRON AGE	607635	2/3/2000	607635	2/3/2000	
Norway	IRON AGE	19803361	11/26/1980	110047	12/3/1981	
Philippines	IRÓN AGE	102857	9/20/1995	41995- 104101	12/14/1999	
Philippines	IRON AGE	102856	9/20/1995	41995- 104100	11/28/2000	
Republic of Korea	IRON AGE	96-12449	3/29/1996	386476	12/15/1997	
Republic of Korca	IRON AGE	96-3290	3/29/1996	41362	2/19/1997	
Sweden	IRÓN AGE	10911	2/8/2001	176255	4/16/1981	
Taiwan	IRON AGE	81-027119	3/16/1989	434908	6/2/1992	

## **INACTIVE MARKS**

Country	Trademark	Application Number	Application Date	Registration Number	Registration Date	International Class - Goods
Сапада	CHIP-TBC	1136788	4/9/2002			1
Canada	WORKSPORT	893041	10/13/1998	550825	9/14/2001	
Finland	GRABBERS BY KNAPP	T200001882	5/31/2000	220852	5/15/2001	
Mexico	ARMOR 75X- TRA LITE (& Design)	322891	2/18/1998	581659	7/6/1998	
Mexico	IRON AGE	233379	6/1/1995	509304	10/31/1995	
Mexico	KNAPP GRABBERS	385744	8/5/1999	623378	9/20/1999	
Mexico	SPORTWORK	318773	1/4/1998	5736674	3/30/1998	

## 3) All Domain names and internally developed software, including but not limited to:

#### Domain names:

www.ironageshoes.com

www.ironagecorp.com

www.eshoelutions.com

www.knappshoes.com

www.loefflersafetyshoes.com

www.locfflerssafetyshoes.com

www.ironageshoes.ca

www.e-shoelutions.com

# Internally developed software, including all source code related to same:

- (i) POS system, including "private labeled version of point of sale (POS) computer programs" that company has developed (see Item 22, Sheet 16 of 58, Schedule B, Summary of Schedules, dated February 6, 2007)
- (ii) Mainframe software ("MCS)
- (iii) Control 2
- (iv) eSHOElution, including the "New eSHOE" system
- (v) Order Sortation
- (vi) EDI
- (vii) Human Resources Project
- (viii) Drop Ship Project
- (ix) Location Automation
- (x) Cambar
- 4) IP Customer List (as defined in the Sale Order), including:

- (i) A Microsoft Access 2000 electronic file providing a list of persons or entities to whom the Sellers have sold goods. The list will include an account name and number for approximately 222,968 shipping addresses, including shipping addresses for 89,190 accounts purchasing goods during fiscal year ending January 2007. In addition, the Sellers will provide the "National Account" list currently maintained by Seller.
- (ii) An Excel spreadsheet (maintained by the Debtor as the "Sales By County Report" showing sales by account for 2005 and 2006) with a complete list of US and Canada shoe mobile and store accounts (identified as "M" for "Mobile" accounts and Iron Age catalogue (identified as "D" for Direct accounts) for the most recently ended fiscal year. To the extent it is part of this report, the Sellers will include the name(s) of primary representative(s)/contact(s) for each account, and the associated phone numbers, fax numbers, and e-mail addresses for those primary contact(s).
- (iii) A Knapp catalog mailing list owned and maintained by the Debtors.

# 5) Catalog and marketing material designs, including but not limited to:

- (i) Digital and physical product photographs
- (ii) Catalog and marketing material production designs, templates, logos, and layout guides
- 6) Footwear designs, including but not limited to:
  - (i) All right, title and interest in and to footwear designs, molds, lasts, and manufacturing documentation used in the production of Iron Age, Knapp, and Grabber products.
  - (ii) All right, title and interest in and to designs related to the packaging and shipping of product, including box and other packaging designs.
  - (iii) Electronic files maintained by the Seller, in format and resolution as employed in the Sellers' business, for all United States or foreign trademarks, logos, trade names, corporate names, company names, business names, trade styles, trade dress, service marks, other source or business identifiers, and designs.

#### ASSIGNMENT AND ASSUMPTION AGREEMENT

THIS ASSIGNMENT AND ASSUMPTION AGREEMENT (this "Assignment and Assumption") is entered into on March \_\_\_\_, 2007 by and among PARADOX ORIGINATION FUNDING LLC, a Delaware limited liability company (the "Assignee") and IRON AGE CORPORATION, a Delaware corporation ("Iron Age") and Iron Age Canada Ltd., an Ontario, Canada Corporation (together, the "Assignors" and each an "Assignor")

#### WITNESSETH:

WHEREAS, each Assignor is a debtor in possession in bankruptcy proceedings before the United States Bankruptcy Court for the District of Massachusetts (the "Bankruptcy Court"), Cases No. 07-40217 and 07-40219 (collectively the "Bankruptcy Case"); and

WHEREAS, the Assignors desire to sell and assign to the Assignee, and the Assignee desires to assume all of the Assignors rights, title and interests in and under the contracts listed on Exhibit A attached hereto (the "Assigned Contracts"); and

WHEREAS, in connection with the Bankruptcy Case, the Bankruptcy Court has approved the assignment of the Assigned Contracts as set forth herein pursuant to the order of the Bankruptcy Court, dated March 13, 2007 (the "Sale Order");

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto hereby agree as follows:

1. <u>Assignment</u>. The Assignors hereby irrevocably sell and assign to the Assignee all of the Assignors' rights, title and interest in and under the Assigned Contracts (such rights, title and interest in and under the Assigned Contracts, collectively the "<u>Assigned Interest</u>") and the Assignee hereby assumes all of the Assignors obligations under the Assigned Contracts to the extent that such obligations arise after the date hereof, but the Assignee expressly does not assume any obligations of the Assignors under the Assigned Contracts arising on or prior to the date hereof, as provided in and subject to the Terms of the Sale Order.

Assignor reserves the right to reject licenses not listed in Exhibit A hereto, which rejected licenses shall not be sold or assigned to the Assignee as part of the Assigned Interest.

2. Further Assurances. Assignors agree, upon the reasonable request of the Assignee, while the Assignor maintains an active business, to execute and deliver such additional instruments of transfer, notices, filings, and other documents as Assignee shall reasonably deem necessary to give effect to the assignment of the Assigned Interests, provided such additional documents shall be prepared by and at the sole expense of the Assignee, and the Assignee hereby agrees to pay all reasonable expenses (approved in advance by Assignee) in connection with any filing, recording or other action with respect thereto. Further, Assignee agrees to pay any reasonable expense incurred by Assignor (and approved in advance by Assignee) associated with locating, assembling or producing any Assigned Interests for delivery to Assignee other than with respect to delivery of the IP Customer List (as defined in the Sale Order), and to pay any cure costs.

C839054

[Signature Page Follows]

C839054 2

IN WITNESS WHEREOF, the parties hereto have caused this Assignment and Assumption to be duly executed and delivered as of the date first written above.

SELLERS:	BUYER:
IRON AGE CORPORATION	PARADOX ORIGINATION FUNDING
By:	By: East Whit
Name:	Name: EDWARD & Growson
Title:	Title: VICE PLESDONT
IRON AGE CANADA LTD.	
Ву:	
Name:	
Title:	•

3

# Exhibit A

# **Assigned Contracts**

1. Trademark License Agreement by and among Iron Age Corporation ("Licensor") and Hi-Tec Sports USA, Inc. and The Falcon Footwear Company, LLC (collectively, jointly and severally, "Licensee") dated May 1, 2006 concerning KNAPP trademark U.S. Reg. No. 2,315,779.

C839054

## ASSIGNMENT AND ASSUMPTION AGREEMENT

THIS ASSIGNMENT AND ASSUMPTION AGREEMENT (this "Assignment and Assumption") is entered into on March 25, 2007 by and among PARADOX ORIGINATION FUNDING LLC, a Delaware limited liability company (the "Assignee") and IRON AGE CORPORATION, a Delaware corporation ("Iron Age") and Iron Age Canada Ltd., an Ontario, Canada Corporation (together, the "Assignors" and each an "Assignor")

#### WITNESSETH:

WHEREAS, each Assignor is a debtor in possession in bankruptcy proceedings before the United States Bankruptcy Court for the District of Massachusetts (the "Bankruptcy Court"), Cases No. 07-40217 and 07-40219 (collectively the "Bankruptcy Case"); and

WHEREAS, the Assignors desire to sell and assign to the Assignee, and the Assignee desires to assume all of the Assignors rights, title and interests in and under the contracts listed on Exhibit A attached hereto (the "Assigned Contracts"); and

WHEREAS, in connection with the Bankruptcy Case, the Bankruptcy Court has approved the assignment of the Assigned Contracts as set forth herein pursuant to the order of the Bankruptcy Court, dated March 13, 2007 (the "Sale Order");

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto hereby agree as follows:

1. Assignment. The Assignors hereby irrevocably sell and assign to the Assignee all of the Assignors' rights, title and interest in and under the Assigned Contracts (such rights, title and interest in and under the Assigned Contracts, collectively the "Assigned Interest") and the Assignee hereby assumes all of the Assignors obligations under the Assigned Contracts to the extent that such obligations arise after the date hereof, but the Assignee expressly does not assume any obligations of the Assignors under the Assigned Contracts arising on or prior to the date hereof, as provided in and subject to the Terms of the Sale Order.

Assignor reserves the right to reject licenses not listed in Exhibit A hereto, which rejected licenses shall not be sold or assigned to the Assignee as part of the Assigned Interest.

2. Further Assurances. Assignors agree, upon the reasonable request of the Assignee, while the Assignor maintains an active business, to execute and deliver such additional instruments of transfer, notices, filings, and other documents as Assignee shall reasonably deem necessary to give effect to the assignment of the Assigned Interests, provided such additional documents shall be prepared by and at the sole expense of the Assignee, and the Assignee hereby agrees to pay all reasonable expenses (approved in advance by Assignee) in connection with any filing, recording or other action with respect thereto. Further, Assignee agrees to pay any reasonable expense incurred by Assignor (and approved in advance by Assignee) associated with locating, assembling or producing any Assigned Interests for delivery to Assignee other than with respect to delivery of the IP Customer List (as defined in the Sale Order), and to pay any cure costs.

C839054 1

[Signature Page Follows]

C839054 2

IN WITNESS WHEREOF, the parties hereto have caused this Assignment and Assumption to be duly executed and delivered as of the date first written above.

SELLERS:	BUYER:		
IRON AGE CORPORATION	PARADOX LLC	ORIGINATION	FUNDING
By: Name: Gary Louise Title: Passider	By: Name: Title:		
IRON AGE CANADA LTD.			
By:  Name: GARY LORNE  Title: Pres. Jean			

## Exhibit A

# **Assigned Contracts**

1. Trademark License Agreement by and among Iron Age Corporation ("Licensor") and Hi-Tec Sports USA, Inc. and The Falcon Footwear Company, LLC (collectively, jointly and severally, "Licensee") dated May 1, 2006 concerning KNAPP trademark U.S. Reg. No. 2,315,779.

C\$39054

**RECORDED: 07/06/2010**