# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Release by Secured Party, Wilmington Trust Company, previously recorded at Reel 3410, Frame 0592

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wilmington Trust Company		107/09/2010	banking corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Pennant Foods Company, LLC	
Street Address:	500 Park Boulevard	
Internal Address:	Suite 200	
City:	Itasca	
State/Country:	ILLINOIS	
Postal Code:	60143	
Entity Type:	CORPORATION: DELAWARE	

#### PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Serial Number:	76641353	CINI MINIS
Registration Number:	3152520	LA FRANCAISE BAKERY
Registration Number:	3352857	WHERE BAKING TRADITIONS BEGIN
Registration Number:	2467778	BAKERS' BLISS
Registration Number:	2109095	
Registration Number:	1758563	
Registration Number:	2233648	CAFE PAPPION
Registration Number:	2143193	EAT WELL TREAT YOUR BODY RIGHT
Registration Number:	0664504	GRETCHEN GRANT
Registration Number:	1456728	JUSTBAKE
Registration Number:	2488507	JUSTBAKE
Registration Number:	2274587	JUST WHIP
		TRADEMARK

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Registration Number:	2183399	LA FRANCAISE
Registration Number:	2181811	LA FRANCAISE BAKERY
Registration Number:	1436575	LA FRANCAISE CROISSANT
Registration Number:	1429608	LA FRANCAISE CROISSANT FINE BAKED GOODS IN THE EUROPEAN TRADITION
Registration Number:	2510085	LEON'S
Registration Number:	0691390	PENNANT
Registration Number:	1732155	PENNANT
Registration Number:	2272417	PENNANT
Registration Number:	2314803	PENNANT
Serial Number:	76631542	SWEET BITES
Registration Number:	2540932	SWEET BITES

#### **CORRESPONDENCE DATA**

Fax Number: (312)862-2200

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-862-2000

Email: dgasiorowski@kirkland.com

Correspondent Name: Kirkland & Ellis LLP
Address Line 1: 300 North LaSalle Street

Address Line 2: c/o Donna Gasiorowski, Sr. Legal Asst.

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	11236-2 2I DRG
NAME OF SUBMITTER:	Donna Gasiorowski
Signature:	/Donna Gasiorowski/
Date:	07/22/2010

#### Total Attachments: 5

source=2l Release to Pennant Foods Company, LLC TMs#page1.tif source=2l Release to Pennant Foods Company, LLC TMs#page2.tif source=2l Release to Pennant Foods Company, LLC TMs#page3.tif source=2l Release to Pennant Foods Company, LLC TMs#page4.tif source=2l Release to Pennant Foods Company, LLC TMs#page5.tif

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# TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

TERMINATION AND RELEASE effective as of July 9, 2010 (the "effective date") from Wilmington Trust Company, a Delaware banking corporation, as Collateral Agent (the "Collateral Agent") for the Secured Parties (as defined in the Collateral Agreement referenced below), to Pennant Foods Company, LLC, f.k.a. Pennant Foods Company, a Delaware corporation (the "Obligor").

#### WITNESSETH:

WHEREAS, pursuant to the Second Lien Guarantee and Collateral Agreement, dated as of September 29, 2006, made by the Grantors (as defined therein, including Obligor) in favor of the Collateral Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Collateral Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Second Lien Security Interest in Trademark Rights dated as of September 29, 2006, among the Collateral Agent and Obligor (the "Security Agreement"), Obligor, by reference to the Collateral Agreement, reaffirmed Grantors' intent to grant a Security Interest to the Collateral Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on October 17, 2006, at Reel 3410 and Frame 0592; and

WHEREAS, the Obligor has requested that the Collateral Agent terminate and release the entirety of the Security Interest in the Trademark Collateral (as hereinafter defined);

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby states as follows:

- 1. <u>Definitions</u>. The term "Trademark Collateral," as used herein, shall mean all of the Obligor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.
- 2. <u>Release of Security Interest</u>. The Collateral Agent hereby terminates, releases and discharges the Security Interest in the Trademark Collateral, and any right, title or interest of the Collateral Agent in such Trademark Collateral shall hereby cease and become void.
- 3. <u>Further Assurances</u>. The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be

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reasonably necessary to effect the release of the Security Interest contemplated hereby at the expense and written request of the Obligor.

TRADEMARK REEL: 004246 FRAME: 0698 IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WILMINGTON TRUST COMPANY, as Collateral Agent

By:

Name: Joseph B. Fei

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STATE OF Maley (Solt)

SS.:

On this Loday of July 2010, before me personally appeared Joseph B. Feil to me known who, being by me duly sworn, did depose and say that he is Vice President of Wilmington Trust Company described herein and which executed the foregoing instrument, and that he signed his name thereto pursuant to the authority granted by Wilmington Trust Company.

Notary Public

(Affix Seal Below)

PATRICIA W. ZINK Notary Public - State of Delaware My Comm. Expires July 12, 2011

## Schedule A

U.S. Trademark Applications and Registrations

Title	Reg./App. No.
CINI MINIS	76/641,353
LA FRANCAISE BAKERY & DESIGN	76/614,900
·	3,152,520
WHERE BAKING TRADITIONS BEGIN	76/629,467
	3,352,857
BAKER'S BLISS	2,467,778
BUTTERFLY DESIGN	2,109,095
BUTTERFLY LOGO	1,758,563
CAFÉ PAPPION	2,233,648
EAT WELL-TREAT YOUR BODY RIGHT	2,143,193
GRETCHEN GRANT	664,504
JUSTBAKE	1,456,728
JUSTBAKE	2,488,507
JUST WHIP	2,274,587
LA FRANCAISE & BUTTERFLY LOGO	2,183,399
LA FRANCAISE BAKERY	2,181,811*
LA FRANCAISE CROISSANT & DESIGN	1,436,575 <sup>+</sup>
LA FRANCAISE CROISSANT FINE BAKED GOODS	1,429,608
LEON'S	2,510,085
PENNANT	691,390
PENNANT	1,732,155
PENNANT	2,272,417
PENNANT	2,314,803
SWEET BITES	76/631,542* <sup>+†</sup>
SWEET BITES	2,540,932

<sup>\*</sup> The Security Interest was not properly recorded with respect to this mark.

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<sup>&</sup>lt;sup>+</sup> This mark has been cancelled or abandoned.

<sup>&</sup>lt;sup>†</sup> This mark was incorrectly listed in the Security Agreement as Reg. No. 2,314,803.