Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Release by Secured Party, Wilmington Trust Company, previously recorded at

Reel 3410, Frame 0605

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------|----------|----------------|----------------------------------|
| Wilmington Trust Company | | 107/09/2010 | banking corporation: DELAWARE |

RECEIVING PARTY DATA

| Name: | Premier Bakers, Inc. | |
|-------------------|-----------------------------------|--|
| Street Address: | 145 South State College Boulevard | |
| Internal Address: | Suite 200 | |
| City: | Brea | |
| State/Country: | CALIFORNIA | |
| Postal Code: | 92821 | |
| Entity Type: | CORPORATION: DELAWARE | |

PROPERTY NUMBERS Total: 6

| Property Type | Number | Word Mark |
|----------------------|----------|-------------------------------|
| Serial Number: | 78574664 | PREMIER BAKERS |
| Registration Number: | 3124302 | CARB |
| Registration Number: | 3130568 | CARB KEEP YOUR CARBS IN CHECK |
| Serial Number: | 78318810 | CARB CHECK |
| Registration Number: | 2049030 | GOLDEN CLASSICS |
| Registration Number: | 1333464 | NATURE'S GRAIN |

CORRESPONDENCE DATA

Fax Number: (312)862-2200

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-862-2000

Email: dgasiorowski@kirkland.com

Correspondent Name: Kirkland & Ellis LLP

Address Line 1: 300 North LaSalle Street

TRADEMARK 900167567 REEL: 004246 FRAME: 0729 /85/4664

CH \$165,00

| | , , | | |
|--|---------------------|--|--|
| ATTORNEY DOCKET NUMBER: | 11236-2 2B DRG | | |
| NAME OF SUBMITTER: | Donna Gasiorowski | | |
| Signature: | /Donna Gasiorowski/ | | |
| Date: | 07/22/2010 | | |
| Total Attachments: 4 source=2B Release to Premier Bakers TMs#page1.tif source=2B Release to Premier Bakers TMs#page2.tif source=2B Release to Premier Bakers TMs#page3.tif source=2B Release to Premier Bakers TMs#page4.tif | | | |

TRADEMARK REEL: 004246 FRAME: 0730

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

TERMINATION AND RELEASE effective as of July 9, 2010 (the "effective date") Wilmington Trust Company, a Delaware banking corporation, as Collateral Agent (the "Collateral Agent") for the Secured Parties (as defined in the Collateral Agreement referenced below), to Premier Bakers, Inc., a Delaware corporation (the "Obligor").

WITNESSETH:

WHEREAS, pursuant to the Second Lien Guarantee and Collateral Agreement, dated as of September 29, 2006, made by the Grantors (as defined therein, including Obligor) in favor of the Collateral Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Collateral Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Second Lien Security Interest in Trademark Rights dated as of September 29, 2006, among the Collateral Agent and Obligor (the "Security Agreement"), Obligor, by reference to the Collateral Agreement, reaffirmed Grantors' intent to grant a Security Interest to the Collateral Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on October 17, 2006, at Reel 3410 and Frame 0605; and

WHEREAS, the Obligor has requested that the Collateral Agent terminate and release the entirety of the Security Interest in the Trademark Collateral (as hereinafter defined);

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby states as follows:

- 1. <u>Definitions</u>. The term "Trademark Collateral," as used herein, shall mean all of the Obligor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.
- 2. <u>Release of Security Interest</u>. The Collateral Agent hereby terminates, releases and discharges the Security Interest in the Trademark Collateral, and any right, title or interest of the Collateral Agent in such Trademark Collateral shall hereby cease and become void.
- 3. <u>Further Assurances</u>. The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby at the expense and written request of the Obligor.

TRADEMARK REEL: 004246 FRAME: 0731 IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WILMINGTON TRUST COMPANY, as Collateral Agent

By:

Joseph B. Fei

Title: Vice President

REEL: 004246 FRAME: 0732

STATE OF <u>County</u> OF <u>Mu-(act</u>)

SS.:

On this day of July 2010, before me personally appeared Joseph B. Feil to me known who, being by me duly sworn, did depose and say that he is Vice President of Wilmington Trust Company described herein and which executed the foregoing instrument, and that he signed his name thereto pursuant to the authority granted by Wilmington Trust Company.

(Affix Seal Below)

PATRICIA W. ZINK
Notary Public - State of Delaware
My Comm. Expires July 12, 2011

Schedule A

U.S. Trademark Applications and Registrations

| Title | Reg./App. No. |
|--------------------------|-------------------------|
| PREMIER BAKERS | 78/574,664 ⁺ |
| CARB AND DESIGN | 3,124,302* |
| CARBS KEEP YOUR CARBS IN | 78/328,935 |
| CHECK AND DESIGN | 3,130,568 |
| CARB CHECK | 78/318,810 |
| GOLDEN CLASSICS | 2,049,030 |
| NATURE'S GRAIN | 1,333,464 |

⁺ This mark was incorrectly listed in the Security Agreement as Reg. No. 3,124,302, and has been abandoned.

TRADEMARK REEL: 004246 FRAME: 0734

RECORDED: 07/22/2010

^{*} This mark was incorrectly listed in the Security Agreement as Reg. No. 3,130,568.