

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	07/23/2010

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SonicWALL, Inc.		07/23/2010	CORPORATION: CALIFORNIA

**RECEIVING PARTY DATA**

Name:	PSM Merger Sub (Delaware), Inc.
Street Address:	2001 Logic Drive
City:	San Jose
State/Country:	CALIFORNIA
Postal Code:	95124
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	2362260	SONICWALL
Registration Number:	2750890	SONICWALL VIEWPOINT
Registration Number:	2773176	SONICWALL GMS
Registration Number:	3219615	SONICWALL
Serial Number:	77447654	REASSEMBLY-FREE DEEP PACKET INSPECTION
Serial Number:	77120106	PROTECTION AT THE SPEED OF BUSINESS

**CORRESPONDENCE DATA**

Fax Number: (650)812-3444  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (650) 812-3400  
 Email: shernandez@carrferrell.com, jscher@carrferrell.com  
 Correspondent Name: Jefferson F. Scher  
 Address Line 1: 2200 Geng Road  
 Address Line 4: Palo Alto, CALIFORNIA 94043

OP \$165.00 2362260

**TRADEMARK**

**900167925**

**REEL: 004248 FRAME: 0962**

ATTORNEY DOCKET NUMBER:	T-1662 US...
NAME OF SUBMITTER:	Jefferson F. Scher
Signature:	/Jefferson F. Scher/
Date:	07/27/2010
<b>Total Attachments: 4</b> source=Merger 2010 - SonicWALL into PSM Merger Sub (Delaware) (00457021)#page1.tif source=Merger 2010 - SonicWALL into PSM Merger Sub (Delaware) (00457021)#page2.tif source=Merger 2010 - SonicWALL into PSM Merger Sub (Delaware) (00457021)#page3.tif source=Merger 2010 - SonicWALL into PSM Merger Sub (Delaware) (00457021)#page4.tif	

# Delaware

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*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

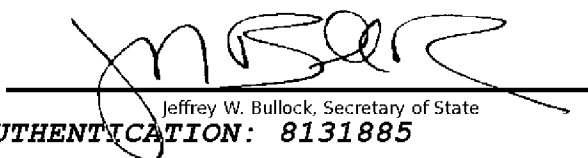
"SONICWALL, INC.", A CALIFORNIA CORPORATION,  
WITH AND INTO "PSM MERGER SUB (DELAWARE), INC." UNDER THE NAME OF "PSM MERGER SUB (DELAWARE), INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-THIRD DAY OF JULY, A.D. 2010, AT 4:28 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4843840 8100M

100769376



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 8131885

DATE: 07-23-10

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

TRADEMARK  
REEL: 004248 FRAME: 0964

CERTIFICATE OF MERGER

OF

SONICWALL, INC.

WITH AND INTO

PSM MERGER SUB (DELAWARE), INC.

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Adopted in accordance with  
the provisions of Section 252  
of the General Corporation Law  
of the State of Delaware

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It is hereby certified that:

1. The constituent business corporations participating in the merger herein certified are:

(i) PSM Merger Sub (Delaware), Inc., which is incorporated under the laws of the State of Delaware (the "Survivor"); and

(ii) SonicWALL, Inc., which is incorporated under the laws of the State of California ("Non-survivor").

2. An Agreement of Merger (the "Agreement of Merger") has been approved, adopted, certified, executed, and acknowledged by each of the aforesaid constituent corporations in accordance with the provisions of subsection (c) of Section 252 of the General Corporation Law of the State of Delaware, to wit, by PSM Merger Sub (Delaware), Inc., a Delaware corporation, in the same manner as provided in Section 251 of the General Corporation Law of the State of Delaware, and by SonicWALL, Inc., a California corporation, in accordance with the laws of its state of incorporation.

3. The surviving corporation in the merger herein certified is PSM Merger Sub (Delaware), Inc., a Delaware corporation, which will continue its existence as said surviving corporation under its present name upon the effective date of said merger pursuant to the provisions of the laws of state of Delaware.

4. The Certificate of Incorporation of Survivor, as now in force and effect, shall continue to be the Certificate of Incorporation of said surviving corporation until amended and changed pursuant to the provisions of the laws of the state of its incorporation.

5. The executed Agreement of Merger between the aforesaid constituent corporations is on file at the principal place of business of the aforesaid surviving corporation, the address of which is as follows:

PSM Merger Sub (Delaware), Inc.  
c/o Thoma Bravo, LLC  
600 Montgomery Street, 32nd Floor  
San Francisco, CA 94111

6. A copy of the aforesaid Agreement of Merger will be furnished by the aforesaid surviving corporation on request, and without cost, to any stockholder of each of the aforesaid constituent corporations.

7. The authorized shares and the par value of each share of stock of the Non-survivor prior to the merger is 1,000 authorized shares with \$0.01 par value. Each issued share of stock of the Non-survivor shall, by virtue of the merger and without any action on the part of the Non-survivor of the directors and officers of the Non-survivor, be canceled and retired and no payment shall be made with respect thereto. The issued shares of stock, of the surviving corporation shall not be converted in any manner.

8. The effective date of the merger shall be upon filing.

\* \* \* \* \*

Executed on this 23rd day of July, 2010.

PSM Merger Sub (Delaware), Inc.,  
a Delaware corporation

By: 

Name: Seth Borner

Its: Vice President and Secretary