

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	12/31/2009		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ampac Trigon, LLC		12/31/2009	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Ampac Holdings, LLC		
Street Address:	12025 Tricon Road		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45246		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2447085	KEEPSAFE	
Registration Number:	2550553	COINSAFE	
CORRESPONDENCE DATA			
Fax Number:	(513)241-6234		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	513-241-2324		
Email:	glunn@whepatent.com		
Correspondent Name:	Gregory J. Lunn		
Address Line 1:	441 Vine Street		
Address Line 2:	Suite 2700		
Address Line 4:	Cincinnati, OHIO 45202		
ATTORNEY DOCKET NUMBER:	AMPAC-76-111		
NAME OF SUBMITTER:	Gregory Lunn		

TRADEMARK

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REEL: 004252 FRAME: 0306

OP \$65.00 2447085

Signature:	/Gregory Lunn/
Date:	08/02/2010
Total Attachments: 3 source=Merger_Agmt_for_Trigon_to_Holdings_08-31-2009#page1.tif source=Merger_Agmt_for_Trigon_to_Holdings_08-31-2009#page2.tif source=Merger_Agmt_for_Trigon_to_Holdings_08-31-2009#page3.tif	

AGREEMENT AND PLAN OF MERGER

This Agreement and Plan of Merger (the "Agreement") is made _____, 2009 between Ampac Holdings, LLC, a Delaware limited liability company (the "Surviving Company"), and Ampac Trigon, LLC, a Delaware limited liability company (the "Disappearing Company"), (the Surviving Company and Disappearing Company are sometimes hereinafter referred to as the "Constituent Entities"), who agree as follows:

1. Recitals.

(a) The Surviving Company was organized in the State of Delaware on June 8, 2006 and was assigned file number 4171704.

(b) The Disappearing Company was organized in the State of Delaware on January 17, 2007 under file number 4285869. The Disappearing Company has _____ issued units (the "Disappearing Company Units").

2. Merger. At the effective time of the merger, the Disappearing Company shall be merged into the Surviving Company and the Surviving Company shall continue its existence under the laws of the State of Delaware under the name Ampac Holdings, LLC.

3. Certificate of Formation. The merger shall effect no change in the Certificate of Formation of the Surviving Company.

4. Terms of Merger.

(a) The Disappearing Company Units at the effective time of the merger shall be cancelled and retired, and no units or other securities of either of the Constituent Entities shall be issuable, and no cash or property shall be exchangeable, with respect thereto.

(b) The Merger shall effect no change in the Surviving Company units and no such units shall be converted as a result of the Merger.

5. Right to Abandon Merger. This Agreement may be terminated and the Merger abandoned at any time prior to the filing of the Certificate of Merger by mutual agreement of the managers of the Constituent Entities.

6. Right to Amend Merger Agreement. This Agreement may be amended at any time prior to the filing of the Certificate of Merger by mutual agreement of the managers of the Constituent Entities, except that, after the adoption of this Agreement by the members of any Constituent Entity, its managers shall not be authorized to amend this Agreement to do any of the following:

(a) Alter or change the amount or kind of consideration to be received by members of any Constituent Entity in conversion of or in substitution for their units;

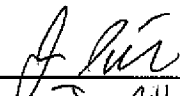
(b) Alter or change any term of the Certificate of Formation of the Surviving Company, except for alterations or changes that could otherwise be adopted by the managers of the Surviving Company;

(c) Alter or change any other terms and conditions of this Agreement if any of the alterations or changes, alone or in the aggregate, would materially adversely affect the holders of any interest of any Constituent Entity.

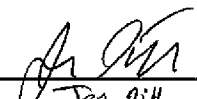
7. Effective Time of Merger. The merger shall be effective as of December 31, 2009.

Signed on the date specified above.

AMPAC TRIGON, LLC

By: 
Name: Jon O'H
Title: CEO

AMPAC HOLDINGS, LLC

By: 
Name: Jon O'H
Title: CEO

KTBH: 4827-4570-5475, v. 2