

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT														
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the reference to and remove Reg. No. 1785563 previously recorded on Reel 004246 Frame 0198. Assignor(s) hereby confirms the Release by secured party, JPMorgan Chase Bank, N.A., previously recorded at Reel 3410, Frame 0575.														
<b>CONVEYING PARTY DATA</b>															
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:30%;">Name</th> <th style="width:30%;">Formerly</th> <th style="width:15%;">Execution Date</th> <th style="width:25%;">Entity Type</th> </tr> </thead> <tbody> <tr> <td>JPMorgan Chase Bank, N.A.</td> <td></td> <td>07/09/2010</td> <td>national banking association:</td> </tr> </tbody> </table>		Name	Formerly	Execution Date	Entity Type	JPMorgan Chase Bank, N.A.		07/09/2010	national banking association:						
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<b>RECEIVING PARTY DATA</b>															
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:20%;"><b>Name:</b></td> <td>Pennant Foods Company, LLC</td> </tr> <tr> <td><b>Street Address:</b></td> <td>500 Park Boulevard</td> </tr> <tr> <td><b>Internal Address:</b></td> <td>Suite 200</td> </tr> <tr> <td><b>City:</b></td> <td>Itasca</td> </tr> <tr> <td><b>State/Country:</b></td> <td>ILLINOIS</td> </tr> <tr> <td><b>Postal Code:</b></td> <td>60143</td> </tr> <tr> <td><b>Entity Type:</b></td> <td>CORPORATION: DELAWARE</td> </tr> </table>		<b>Name:</b>	Pennant Foods Company, LLC	<b>Street Address:</b>	500 Park Boulevard	<b>Internal Address:</b>	Suite 200	<b>City:</b>	Itasca	<b>State/Country:</b>	ILLINOIS	<b>Postal Code:</b>	60143	<b>Entity Type:</b>	CORPORATION: DELAWARE
<b>Name:</b>	Pennant Foods Company, LLC														
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<b>Entity Type:</b>	CORPORATION: DELAWARE														
<b>PROPERTY NUMBERS Total: 1</b>															
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<b>CORRESPONDENCE DATA</b>															
<p>Fax Number: (312)862-2200  <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i></p> <p>Phone: 312-862-2000        Email: dgasiorowski@kirkland.com        Correspondent Name: Kirkland &amp; Ellis LLP        Address Line 1: 300 North LaSalle Street        Address Line 2: c/o Donna Gasiorowski, Sr. Legal Asst.        Address Line 4: Chicago, ILLINOIS 60654</p>															
<b>ATTORNEY DOCKET NUMBER:</b>	11236-2 1H CORRECTION DR														
<b>NAME OF SUBMITTER:</b>	Donna Gasiorowski														

**CH \$40.00 1758563**

Signature:	/Donna Gasiorowski/
Date:	08/13/2010
<b>Total Attachments: 15</b> source=1H Release Correction Pennant Foods Company TMs#page1.tif source=1H Release Correction Pennant Foods Company TMs#page2.tif source=1H Release Correction Pennant Foods Company TMs#page3.tif source=1H Release Correction Pennant Foods Company TMs#page4.tif source=1H Release Correction Pennant Foods Company TMs#page5.tif source=1H Release Correction Pennant Foods Company TMs#page6.tif source=1H Release Correction Pennant Foods Company TMs#page7.tif source=1H Release Correction Pennant Foods Company TMs#page8.tif source=1H Release Correction Pennant Foods Company TMs#page9.tif source=1H Release Correction Pennant Foods Company TMs#page10.tif source=1H Release Correction Pennant Foods Company TMs#page11.tif source=1H Release Correction Pennant Foods Company TMs#page12.tif source=1H Release Correction Pennant Foods Company TMs#page13.tif source=1H Release Correction Pennant Foods Company TMs#page14.tif source=1H Release Correction Pennant Foods Company TMs#page15.tif	

TO:KIRKLAND &amp; ELLIS LLP COMPANY:300 NORTH LASALLE STREET

<b>TRADEMARK ASSIGNMENT</b>
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Electronic Version v1.1  
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**07/21/2010**  
**900167476**

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release by Secured Party, JPMorgan Chase Bank, N.A., previously recorded at Reel 3410, Frame 0575

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		07/09/2010	national banking association:

## RECEIVING PARTY DATA

Name:	Pennant Foods Company, LLC
Street Address:	500 Park Boulevard
Internal Address:	Suite 200
City:	Itasca
State/Country:	ILLINOIS
Postal Code:	60143
Entity Type:	CORPORATION: DELAWARE

## PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Serial Number:	76641353	CINI MINIS
Registration Number:	3152520	LA FRANCAISE BAKERY
Registration Number:	3352857	WHERE BAKING TRADITIONS BEGIN
Registration Number:	2467778	BAKERS' BLISS
Registration Number:	2109095	
Registration Number:	1785583	SUBWAY SMELL
Registration Number:	2233648	CAFE PAPPION
Registration Number:	2143193	EAT WELL – TREAT YOUR BODY RIGHT
Registration Number:	0664504	GRETCHEN GRANT
Registration Number:	1458728	JUSTBAKE
Registration Number:	2488507	JUSTBAKE
Registration Number:	2274587	JUST WHIP
Registration Number:	2183399	LA FRANCAISE

CH \$590.00 76641353

TO:KIRKLAND &amp; ELLIS LLP COMPANY:300 NORTH LASALLE STREET

Registration Number:	2181811	LA FRANCAISE BAKERY
Registration Number:	1436575	LA FRANCAISE CROISSANT
Registration Number:	1429608	LA FRANCAISE CROISSANT FINE BAKED GOODS IN THE EUROPEAN TRADITION
Registration Number:	2510085	LEON'S
Registration Number:	0691390	PENNANT
Registration Number:	1732155	PENNANT
Registration Number:	2272417	PENNANT
Registration Number:	2314803	PENNANT
Serial Number:	76631542	SWEET BITES
Registration Number:	2540932	SWEET BITES

## CORRESPONDENCE DATA

Fax Number: (312)862-2200  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 312-862-2000  
 Email: dgasiorowski@kirkland.com  
 Correspondent Name: Kirkland & Ellis LLP  
 Address Line 1: 300 North LaSalle Street  
 Address Line 2: c/o Donna Gasiorowski, Sr. Legal Asst.  
 Address Line 4: Chicago, ILLINOIS 80654

ATTORNEY DOCKET NUMBER:	11236-2 1H DRG
NAME OF SUBMITTER:	Donna Gasiorowski
Signature:	/Donna Gasiorowski/
Date:	07/21/2010

Total Attachments: 5  
 source=1H Release to Pennant Foods Company TMs#page1.tif  
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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE effective as of July 9, 2010 (the "effective date") from JPMorgan Chase Bank, N.A., a national banking association, as Administrative Agent (the "Administrative Agent") for certain banks and other financial institutions (the "Lenders"), to Pennant Foods Company, LLC, f.k.a. Pennant Foods Company, a Delaware limited liability company (the "Obligor").

WITNESSETH:

WHEREAS, pursuant to the First Lien Guarantee and Collateral Agreement, dated as of September 29, 2006, made by the Grantors (as defined therein, including Obligor) in favor of the Administrative Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Administrative Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of First Lien Security Interest in Trademark Rights dated as of September 29, 2006, among the Administrative Agent and Obligor (the "Security Agreement"), Obligor, by reference to the Collateral Agreement, reaffirmed Borrower's intent to grant a Security Interest to the Administrative Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on October 17, 2006, at Reel 3410 and Frame 0575; and

WHEREAS, the Obligor has requested that the Administrative Agent terminate and release the entirety of the Security Interest in the Trademark Collateral (as hereinafter defined);

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Obligor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

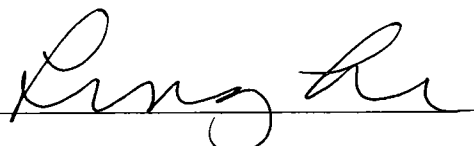
2. Release of Security Interest. The Administrative Agent hereby terminates, releases and discharges the Security Interest in the Trademark Collateral, and any right, title or interest of the Administrative Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby at the expense and written request of the Obligor.

*[Remainder of page intentionally left blank.]*

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

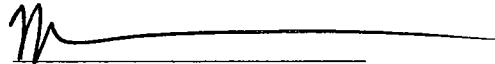
JPMORGAN CHASE BANK, N.A., as  
Administrative Agent

By:   
Name: \_\_\_\_\_  
Title: **LING LI**  
**Vice President**

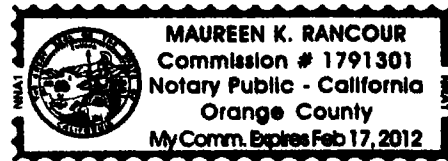
STATE OF CALIFORNIA )  
 )  
COUNTY OF ORANGE )

ss.:

On this 2<sup>ND</sup> day of JULY 2010, before me personally appeared  
LING LI to me known who, being by me duly sworn, did depose and say  
that he/she is VICE PRESIDENT of JPMorgan Chase Bank, N.A. described  
herein and which executed the foregoing instrument, and that he/she signed his/her name  
thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A.

  
\_\_\_\_\_  
Notary Public

(Affix Seal Below)





**Schedule A**

**U.S. Trademark Applications and Registrations**

<b>Title</b>	<b>Reg./App. No.</b>
CINI MINIS	76/641,353
LA FRANCAISE BAKERY & DESIGN	76/614,900 3,152,520
WHERE BAKING TRADITIONS BEGIN	76/629,467 3,352,857
BAKER'S BLISS	2,467,778
BUTTERFLY DESIGN	2,109,095
BUTTERFLY LOGO	<del>1,785,563</del> 1758563
CAFÉ PAPPION	2,233,648
EAT WELL-TREAT YOUR BODY RIGHT	2,143,193
GRETCHEN GRANT	664,504
JUSTBAKE	1,456,728
JUSTBAKE	2,488,507
JUST WHIP	2,274,587
LA FRANCAISE & BUTTERFLY LOGO	2,183,399
LA FRANCAISE BAKERY	2,181,811*
LA FRANCAISE CROISSANT & DESIGN	1,436,575 <sup>+</sup>
LA FRANCAISE CROISSANT FINE BAKED GOODS	1,429,608
LEON'S	2,510,085
PENNANT	691,390
PENNANT	1,732,155
PENNANT	2,272,417
PENNANT	2,314,803
SWEET BITES	76/631,542 <sup>**†</sup>
SWEET BITES	2,540,932

\* The Security Interest was not properly recorded with respect to this mark.

<sup>+</sup> This mark has been cancelled or abandoned.

<sup>†</sup> This mark was incorrectly listed in the Security Agreement as Reg. No. 2,314,803.