

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CATO CORPORATION		09/15/2003	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CHW, LLC		
<b>Street Address:</b>	8100 Denmark Road		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28273		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	76549144	EDGE	
<b>Serial Number:</b>	76549145	EDGE PLUS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(704)805-5069		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	704-343-2042		
<b>Email:</b>	jhunter@mcguirewoods.com		
<b>Correspondent Name:</b>	Jayne Conway Hunter		
<b>Address Line 1:</b>	201 North Tryon Street		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	4507195.0100 EDGE		
<b>NAME OF SUBMITTER:</b>	Jayne Conway Hunter		
<b>Signature:</b>	/Jayne Conway Hunter/		
<b>Date:</b>	08/30/2010		

OP \$65.00 76549144

Total Attachments: 2

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**ASSIGNMENT CERTIFICATE NO. 1  
ISSUED PURSUANT TO  
ASSIGNMENT AGREEMENT BY AND AMONG  
THE CATO CORPORATION,  
CATO OF TEXAS L.P. AND CHW, LLC**

The Cato Corporation ("Assignor") does hereby assign, transfer and convey to CHW, LLC ("Assignee"), all of its right, title and interest in and to certain trade names, trademarks and service marks, including without limitation, all common law trade names, trademarks and service marks, all registrations, all applications for registration, all pending registrations, all registration rights, all future registration rights and all goodwill associated therewith, which are more particularly identified on Schedule 1 hereto (collectively, the "Marks"), pursuant to the terms and conditions of that certain Assignment Agreement by and among Assignor, Cato of Texas L.P. and Assignee, which Assignment Agreement is hereby ratified.

Pursuant to this Assignment Certificate, Assignor and Assignee certify that the transfer made herein is effective as of the date shown below, and Assignee has accepted and received the Marks as of such date. Reference is made to said Assignment Agreement for additional terms and conditions of the assignment evidenced hereby.

This Assignment Certificate has been executed by Assignor and Assignee to be effective as of September 15, 2003.

**ASSIGNOR:**  
THE CATO CORPORATION

By: Christin J. Reische  
Name: CHRISTIN J. REISCHE  
Title: V.P., General Counsel and  
Assistant Secretary

**ASSIGNEE:**  
CHW, LLC

By: Stuart L. Uselt  
Name: STUART L. USELT  
Title: PRESIDENT

SCHEDULE I  
TO  
ASSIGNMENT CERTIFICATE NO. 1

The Marks

<u>MARK</u>	<u>SERIAL NO.</u>
EDGE	76549144
EDGE PLUS	76549145

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