Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/09/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pernix Therapeutics, Inc.		03/08/2010	CORPORATION: LOUISIANA

RECEIVING PARTY DATA

Name:	Pernix Therapeutics, LLC	
Street Address:	208 Eastbank Drive	
City:	Gonzales	
State/Country:	LOUISIANA	
Postal Code:	70737	
Entity Type:	LIMITED LIABILITY COMPANY: LOUISIANA	

PROPERTY NUMBERS Total: 16

Number	Word Mark
77779507	PERNIX
77542160	NAZYNE
77805126	TUSSINAC
77541481	Z-PRO
77034634	NODOLOR
77003760	COCO-COF
77247057	INFATUSS
77247036	INFAHIST
2764357	BROVEX
2748943	ALDEX
3703028	REZYST
3703027	QUINZYME
3347390	BROVEX
	77779507 77542160 77805126 77541481 77034634 77003760 77247057 77247036 2764357 2748943 3703028 3703027

REEL: 004271 FRAME: 0236

TRADEMARK "

900170842

Registration Number:	2738086	Z-COF
Registration Number:	2684051	PEDIATEX
Registration Number:	3794748	ZEMA-PAK

CORRESPONDENCE DATA

Fax Number: (225)248-3007

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 504-582-8702

Email: jwtrademarks@joneswalker.com

Correspondent Name: Keith M. Landry

Address Line 1: 201 St. Charles Avenue

Address Line 4: New Orleans, LOUISIANA 70170

ATTORNEY DOCKET NUMBER:	117300-00
NAME OF SUBMITTER:	Keith M. Landry
Signature:	/keithm.landry/
Date:	09/02/2010

Total Attachments: 3 source=Merger#page1.tif source=Merger#page2.tif source=Merger#page3.tif

TRADEMARK REEL: 004271 FRAME: 0237

CERTIFICATE OF MERGER OF PERNIX THERAPEUTICS, INC. WITH AND INTO GTA ACQUISITION, LLC

The undersigned limited liability company, acting pursuant to Section 1359 et seq. of the Louisiana Limited Liability Company Law (the "LLLCL") and Section 112 of the Louisiana Business Corporation Law (the "LBCL"), hereby certifies as follows:

First: The name, state of organization and type of entity of each of the entities that are parties to the merger to which this Certificate of Merger relates (the "Constituent Entities") are as follows:

Name	State of Organization and Type of Entity	
Pernix Therapeutics, Inc.	Louisiana Corporation	
GTA Acquisition, LLC	Louisiana Limited Liability Company	

Second: An Agreement and Plan of Merger (the "Agreement") providing for the merger of Pernix Therapeutics, Inc. with and into GTA Acquisition, LLC (the "Merger") has been approved, adopted, certified, executed and acknowledged by the Board of Directors and shareholders of Pernix Therapeutics, Inc. in accordance with the requirements of the LBCL.

Third: The Agreement has been authorized and approved by the sole member and manger of GTA Acquisition, LLC in accordance with the requirements of the LLLCL.

Fourth: The Merger shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Louisiana (the "Effective Time").

Fifth: The name of the surviving entity shall be "Pernix Therapeutics, LLC" (the "Surviving Entity"). At the Effective Time, Article I of the Articles of Organization of GTA Acquisition, LLC shall, by virtue of filing this Certificate of Merger with the Secretary of State of the State of Louisiana, be amended to read as follows:

ARTICLE I Name

The name of this Limited Liability Company (hereinafter, the "Company") shall be:

Pernix Therapeutics, LLC

Sixth: Except as described above, the Articles of Organization of the Surviving Entity, as in effect on the date hereof, shall continue in full force and effect as the Articles of Organization of the Surviving Entity until altered, amended or repealed as provided therein or by law.

Seventh: A copy of the executed Agreement is on file at the principal place of business of the Surviving Entity, located at 208 Eastbank Drive, Gonzales, Louisiana 70737.

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TRADEMARK REEL: 004271 FRAME: 0238 Eighth: A copy of the Agreement will be furnished by the Surviving Entity, on request and without cost, to any member or shareholder of the Constituent Entities.

This Certificate of Merger is executed by the Surviving Entity, acting through its duly authorized manager, this 8th day of March, 2010.

PERNIX THERAPEUTICS, LLC

Manager:

Pernix Therapeutics Holdings, Inc.

By: _______ Name: Michael C. Pearce

Title: President and Chief Executive Officer

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ACKNOWLEDGMENT

COUNTY OF WORLDSTON

BEFORE ME, the undersigned authority, personally came and appeared Michael C. Pearce, the President and Chief Executive Officer of Pernix Therapeutics Holdings, Inc., a Maryland corporation, the manager of Pernix Therapeutics, LLC, known to me to be the person whose name is subscribed to the foregoing instrument, and being by me first duly sworn, declared to me and the undersigned competent witnesses that the statements therein contained are true and correct, and that he executed such instrument for the purposes therein expressed and as his own act and deed.

IN WITNESS WHEREOF, the said appearer, witnesses and I have hereunto affixed our hands on this 8th day of March, 2010, in the aforesaid county and state.

Michael C. Pearce

President and Chief Executive Officer

WITNESSES:

Print Name: | race

Print Name:

(SEAL)

Loc S Soluth NOTARY PUBLIC

Print: Lisa S. Gerts

Notary Public for South Carolina

My Commission Expires: My Commission Expires July 22, 2019

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RECORDED: 09/02/2010

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