### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Sixth Amendment to Intellectual Property Security Agreement	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ExamWorks, Inc.		09/07/2010	CORPORATION: DELAWARE
Southwest Medical Examination Services, Inc.		09/07/2010	CORPORATION: TEXAS
The Ricwel Corporation		09/07/2010	CORPORATION: OHIO
CFO Medical Services, LLC		09/07/2010	LIMITED LIABILITY COMPANY: NEW JERSEY
Diagnostic Imaging Institute, Inc.		09/07/2010	CORPORATION: TEXAS
Ricwel of West Virginia, LLC		09/07/2010	LIMITED LIABILITY COMPANY: WEST VIRGINIA
Set-Aside Solutions, LLC		09/07/2010	LIMITED LIABILITY COMPANY: DELAWARE
Marquis Medical Administrators, Inc.		09/07/2010	CORPORATION: NEW YORK
IME Software Solutions, LLC		09/07/2010	LIMITED LIABILITY COMPANY: MICHIGAN
Florida Medical Specialists, Inc.		09/07/2010	CORPORATION: NEW JERSEY
ExamWorks Evaluations of New York, LLC		09/07/2010	LIMITED LIABILITY COMPANY: NEW YORK
ExamWorks Canada, Inc.		09/07/2010	CORPORATION: DELAWARE
Network Medical Review Company, Ltd.		09/07/2010	CORPORATION: ILLINOIS
Network Medical Management Company, Ltd.		09/07/2010	CORPORATION: ILLINOIS
Insurance Appeals, Ltd.		09/07/2010	CORPORATION: ILLINOIS
Elite Physicians, Ltd.		09/07/2010	CORPORATION: ILLINOIS
WorkersFirst, Inc.		09/07/2010	CORPORATION: ILLINOIS
Exigere Corporation		09/07/2010	CORPORATION: WASHINGTON
ExamWorks Europe, Inc.		09/07/2010	CORPORATION: DELAWARE

#### RECEIVING PARTY DATA

Name:	Fifth Third Bank, as Administrative Agent
Street Address:	222 South Riverside Plaza, 30th Floor

900171084 REEL: 004273 FRAME: 0502

TRADEMARK

City:	Chicago	
State/Country:	ILLINOIS	brack  brack
Postal Code:	60606	
Entity Type:	Banking Corporation: OHIO	

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2917614	BENCHMARK MEDICAL CONSULTANTS
Registration Number:	2402928	EXAMWORKS
Serial Number:	85101472	EXAMWORKS
Serial Number:	85101495	EXAMWORKS
Registration Number:	2770800	CFO MEDICAL SERVICES
Registration Number:	2545331	EFILE
Registration Number:	2316927	VIDMED RESOLUTIONS
Registration Number:	2380002	ELITE PHYSICIANS
Registration Number:	2671783	
Registration Number:	3041490	SOUTHWEST MEDICAL EXAMINATION SERVICES
Registration Number:	3509987	ABETON
Registration Number:	3577691	QUALMED EVALUATIONS

#### **CORRESPONDENCE DATA**

Fax Number: (312)499-6701

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312) 499-6700

Email: tapatterson@duanemorris.com

Correspondent Name: Brian P. Kerwin

Address Line 1: 190 South LaSalle Street, Suite 3700

Address Line 2: Duane Morris LLP

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	D6410-00036
NAME OF SUBMITTER:	Brian P. Kerwin
Signature:	/Brian P. Kerwin/
Date:	09/07/2010

Total Attachments: 6

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# SIXTH AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Sixth Amendment to Intellectual Property Security Agreement (this "Sixth Amendment") dated as of September 7, 2010, is by and among EXAMWORKS, INC., a Delaware corporation, SOUTHWEST MEDICAL EXAMINATION SERVICES, INC., a Texas corporation, THE RICWEL CORPORATION, an Ohio corporation, CFO MEDICAL SERVICES, LLC, a New Jersey limited liability company, DIAGNOSTIC IMAGING INSTITUTE, INC., a Texas corporation, RICWEL OF WEST VIRGINIA, LLC, a West Virginia limited liability company, PACIFIC BILLING SERVICES, INC., a Texas corporation, EXAMWORKS REVIEW SERVICES, LLC, a Delaware limited liability company, MAROUIS MEDICAL ADMINISTRATORS, INC., a New York corporation, IME SOFTWARE SOLUTIONS, LLC, a Michigan limited liability company, FLORIDA MEDICAL SPECIALISTS, INC., a New Jersey corporation, EXAMWORKS EVALUATIONS OF NEW YORK, LLC, a New York limited liability company, EXAMWORKS CANADA, INC., a Delaware corporation, NETWORK MEDICAL REVIEW COMPANY, LTD., an Illinois corporation, NETWORK MEDICAL MANAGEMENT COMPANY, LTD., an Illinois corporation, INSURANCE APPEALS, LTD., an Illinois corporation, ELITE PHYSICIANS, LTD., an Illinois corporation, WORKERSFIRST, INC., an Illinois corporation, EXIGERE CORPORATION, a Washington corporation, EXAMWORKS EUROPE, INC., a Delaware corporation (collectively, "Borrowers"), and Fifth Third Bank, an Ohio banking corporation, in its capacity as administrative agent for the Lenders identified below (together with its successors and assigns, the "Agent").

#### **RECITALS**

- A. Borrowers, the financial institutions parties thereto (collectively, "Lenders"), and the Agent, are parties to that certain Twelfth Amendment to Loan and Security Agreement dated as of even date herewith ("Twelfth Amendment"), which further amends that certain Loan and Security Agreement dated as of December 18, 2009 as further identified in the Eleventh Amendment (as amended, the "Loan Agreement").
- B. In connection with the Loan Agreement, that certain Intellectual Property Security Agreement dated as of December 18, 2009 was entered into (as amended, the "IP Security Agreement"); terms capitalized herein and not otherwise defined herein shall have the meanings ascribed to such terms in the IP Security Agreement, as amended hereby.
- C. In connection with the entry into the Twelfth Amendment, Borrowers and Agent desire to further amend the IP Security Agreement as provided in and subject to the terms and conditions of this Sixth Amendment.
- NOW, THEREFORE, in consideration of the premises and the agreements contained herein, and for other good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged, the parties hereto (intending to be legally bound) hereby agree as follows:

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- 1. <u>Joinder</u>. From and after the date hereof, ExamWorks Europe, Inc. (the "Additional Borrower") hereby absolutely and unconditionally (i) joins as and becomes a party to the IP Security Agreement as a Borrower thereunder, (ii) assumes, as a joint and several obligor thereunder, all of the obligations, liabilities and indemnities of any Borrower under the IP Security Agreement, and (iii) covenants and agrees to be bound by and adhere to all of the terms, representations, warranties, covenants, waivers, releases, agreements and conditions of or respecting the Borrowers with respect to the IP Security Agreement. All references in the IP Security Agreement to "Borrower" shall hereafter also include the Additional Borrower.
- 2. <u>Costs, Expenses and Taxes</u>. Without limiting the obligation of Borrowers to reimburse Agent and Lenders for all costs, fees, disbursements and expenses incurred by Agent and Lenders as specified in the Loan Agreement, Borrowers agree to pay on demand all costs, fees, disbursements and expenses of Agent in connection with the preparation, execution and delivery of this Sixth Amendment.
- 3. <u>Representations and Warranties of Borrowers</u>. Borrowers each hereby represent and warrant to Agent and Lenders, which representations and warranties shall survive the execution and delivery hereof, that on and as of the date hereof and after giving effect to this Sixth Amendment:
- (a) Borrowers have the corporate or limited liability company power and authority to execute this Sixth Amendment. This Sixth Amendment has been duly authorized by all necessary corporate or limited liability company action. This Sixth Amendment constitutes the legal, valid and binding obligation of Borrowers, enforceable against Borrowers in accordance with its terms, subject to the effect of any applicable bankruptcy, insolvency, reorganization or similar law affecting creditor's rights generally and general principles of equity; and
- (b) Borrowers' representations and warranties set forth in the IP Security Agreement are true, correct and complete in all material respects on and as of the date hereof.
  - 4. Reference to IP Security Agreement; No Waiver.
- (a) <u>References</u>. Upon the effectiveness of this Sixth Amendment, each reference in the IP Security Agreement to "this Agreement," "hereunder," "hereof," "herein" or words of like import shall mean and be a reference to the IP Security Agreement, as amended hereby.
- (b) <u>No Waiver</u>. Agent's failure, at any time or times hereafter, to require strict performance by Borrowers of any provision or term of the IP Security Agreement or this Sixth Amendment shall not waive, affect or diminish any right of Agent hereafter to demand strict compliance and performance herewith or therewith. Any suspension or waiver by Agent of a breach of this Sixth Amendment shall not, except as expressly set forth in a writing signed by Agent, suspend, waive or affect any other breach of this Sixth Amendment, whether the same is prior or subsequent thereto and whether of the same or of a different kind or character. None of the undertakings, agreements, warranties, covenants and representations of Borrowers contained in this Sixth Amendment shall be deemed to have been suspended or waived by Agent unless

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such suspension or waiver is (i) in writing and signed by Agent and (ii) delivered to Borrowers. In no event shall Agent's execution and delivery of this Sixth Amendment establish a course of dealing among Agent, Lenders, Borrowers or any other obligor, or in any other way obligate Agent or Lenders to hereafter provide any amendments or waivers with respect to the IP Security Agreement. The terms and provisions of this Sixth Amendment shall be limited precisely as written and shall not be deemed (x) to be a consent to any amendment or modification of any other term or condition of the IP Security Agreement (except as expressly provided herein); or (y) to prejudice any right or remedy which Agent or Lenders may now have under or in connection with the IP Security Agreement.

- (c) <u>Full Force and Effect</u>. Except as expressly provided herein, the IP Security Agreement shall remain in full force and effect and is hereby ratified and confirmed in all respects.
- 5. <u>Successors and Assigns</u>. This Sixth Amendment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns; <u>provided</u>, <u>however</u>, Borrowers may not assign any of their respective rights or obligations under this Sixth Amendment without the prior written consent of Agent.
- 6. <u>Severability</u>. Wherever possible, each provision of this Sixth Amendment shall be interpreted in such a manner so as to be effective and valid under applicable law, but if any provision of this Fifth Amendment is held to be prohibited by or invalid under applicable law, such provision or provisions shall be ineffective only to the extent of such prohibition or invalidity, without invalidating the remainder of this Sixth Amendment.
- 7. Governing Law. This Sixth Amendment shall be deemed to be a contract made under the laws of the State of Illinois, and the rights and obligations of the parties hereunder shall be construed in accordance with and be enforced and governed by the internal laws of the State of Illinois, without regard to choice of law or conflicts of law principles.
- 8. <u>Counterparts; Facsimile</u>. This Sixth Amendment may be executed in one or more counterparts, each of which when taken together shall constitute one and the same instrument, admissible into evidence. A signature hereto sent or delivered by facsimile or other electronic transmission shall be as legally binding and enforceable as a signed original for all purposes.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the undersigned have duly executed this Sixth Amendment to Intellectual Property Security Agreement as of the day and year first above written.

By:
Name: J. Miguel Fernandez de Castro
Its: Senior Vice President and Chief Financial
Officer

SOUTHWEST MEDICAL EXAMINATION
SERVICES, INC.
THE RICWEL CORPORATION
DIAGNOSTIC IMAGING INSTITUTE, INC.
PACIFIC BILLING SERVICES, INC.
MARQUIS MEDICAL ADMINISTRATORS, INC.
FLORIDA MEDICAL SPECIALISTS, INC.
EXAMWORKS CANADA, INC.
NETWORK MEDICAL REVIEW COMPANY,
LTD.
NETWORK MEDICAL MANAGEMENT

NETWORK MEDICAL MANAGEMENT COMPANY, LTD.
INSURANCE APPEALS, LTD.
ELITE PHYSICIANS, LTD.
WORKERS FIRST, INC.
EXIGERE CORPORATION
EXAMWORKS EUROPELINC.

By:

Name: J. Miguel Fernandez de Castro

Its: Senior Vice President and Chief Financial

CFO MEDICAL SERVICES, LLC

RICWEL OF WEST VIRGINIA, LLC

By: Exam Works, Inc., its sole member and manager

Name: J. Miguel Remandez de Castro

Its: Senior Vice President and Chief Financial

Officer

Officer

EXAMWORKS, INC. SIXTH AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXAMWORKS REVIEW SERVICES, LLC IME SOFTWARE SOLUTIONS, LLC **EXAMWORKS EVALUATIONS OF NEW** YORK, LLC

By: ExamWorks, Inc., its sole member

By:

Name: J. Miguel Fernandez de Castro
Its: Senior Vice President and Chief Financial

Officer

Agreed	and	Acce	pted
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FIFTH THIRD BANK, as agent

By:\_

Philip Renwick Vice President

EXAMWORKS REVIEW SERVICES, LLC IME SOFTWARE SOLUTIONS, LLC EXAMWORKS EVALUATIONS OF NEW YORK, LLC

By: ExamWorks, Inc., its sole member

Name: J. Miguel Fernandez de Castro

Its: Senior Vice President and Chief Financial

Officer

Agreed and Accepted:

**RECORDED: 09/07/2010** 

FIFTH THIRD BANK, as agent

Bv:

Philip Renwick

Vice President

 ${\color{blue} \textbf{EXAMWORKS, INC.}}\\ \textbf{SIXTH AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT}\\ \\$