

09-17-2010



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09-14-2010

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. Patent & Trademark Mail Report #32

09/14/10

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

Resubmission (Non-Recordation)
Document ID #

Correction of PTO Error
Reel # Frame #

Corrective Document
Reel # Frame #

Conveyance Type

Assignment License

Security Agreement Nunc Pro Tunc Assignment

Merger
Effective Date
Month Day Year
 April 30, 2010

Change of Name

Other

Conveying Party

Mark if additional names of conveying parties attached

Name MI Developments US Financing Inc. Execution Date
Month Day Year
 April 30, 2010

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization Delaware

Receiving Party

Mark if additional names of receiving parties attached

Name MI Developments Investments Inc.

DBA/AKA/TA

Composed of

Address (line 1) 455 Magna Drive

Address (line 2)

Address (line 3) Aurora Ontario L4G 7A9
City State/Country Zip Code

Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.
(Designation must be a separate document from Assignment.)

Corporation Association

Other

Citizenship/State of Incorporation/Organization Delaware

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK

REEL: 004280 FRAME: 0066

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text" value="2,884,826"/>	<input type="text"/>	<input type="text"/>
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Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Alex Porat

September 13, 2010

Name of Person Signing

Signature

Date Signed

**INSTRUMENT OF CONTRIBUTION AND ASSIGNMENT
OF TRADEMARKS**

INSTRUMENT OF CONTRIBUTION AND ASSIGNMENT OF TRADEMARKS (this "**Instrument of Contribution**") dated as of 30th April, 2010 (at the time of execution and delivery on such date, the "**Effective Date**") by and from MI Developments US Financing Inc., a Delaware corporation ("**Contributor**"), to and in favor of MI Developments Investments Inc., a Delaware corporation ("**Company**").

RECITAL

WHEREAS, Contributor acquired certain trademarks (including the Contributed Property, as defined below) from Magna Entertainment Corp. ("**MEC**") pursuant to the Third Amended Joint Plan of Affiliated Debtors, The Official Committee of Unsecured Creditors, MI Developments Inc. and MI Developments US Financing Inc. Pursuant to Chapter 11 of the United States Bankruptcy Code, as the same is amended, modified or supplemented from time to time in accordance with the terms and provisions thereof, dated March 24, 2010 (filed on March 25, 2010) (Case No. 09-10720 (MFW)), and wishes to contribute the Contributed Property to the Company.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Contributor hereby contributes, assigns, transfers, conveys and delivers unto Company and its successors and assigns the trademarks described in each of the Trademark Assignments between MEC and Contributor listed in Exhibit A (the "**Contributed Property**") attached hereto and forms part of this Instrument of Contribution.

The assignment of any Contributed Property pursuant to this Instrument of Contribution shall be interpreted to mean that, except as otherwise specified herein, Contributor is making such assignment to the full extent of its actual interest in such Contributed Property only.

Contributor hereby covenants and agrees to and with Company and its successors and assigns, to do, execute, acknowledge and deliver to, or to cause to be done, executed, acknowledged and delivered to Company and its successors and assigns, all such further acts, deeds, assignments, transfers, conveyances, powers of attorney and assurances that may be reasonably requested by Company for the better contributing, assigning, transferring, conveying, delivering, assuring and confirming to Company and its successors or assigns, any or all of the Contributor Contributed Intellectual Property subject to this Instrument of Contribution.

This Instrument of Contribution shall be binding upon Contributor and the successors and assigns of Contributor and shall inure to the benefit of Company and the successors and assigns of Company. This Instrument of Contribution may be executed in any number of counterparts, each of which shall be an original, and all of which shall together constitute one and the same instrument. All signatures need not be on the same counterpart.

This Instrument of Contribution shall be governed by and interpreted and construed in accordance with the laws of the State of New York.

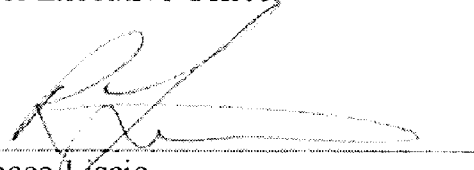
TRADEMARK

REEL: 004280 FRAME: 0068

IN WITNESS WHEREOF, the parties hereto have caused this Instrument of Contribution and Assignment to be duly executed and delivered as of the date first set forth above.


MI DEVELOPMENTS US FINANCING INC.

By: 
Name: Dennis Mills
Title: Chief Executive Officer

By: 
Name: Rocco Liscio
Title: Executive Vice-President and
Chief Financial Officer

ACCEPTED AND AGREED:

MI DEVELOPMENTS INVESTMENTS INC.

By: 
Name: Dennis Mills
Title: Chief Executive Officer

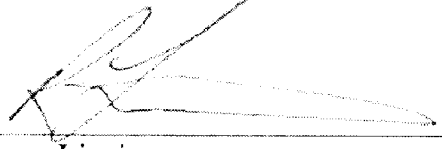
By: 
Name: Rocco Liscio
Title: Executive Vice-President and
Chief Financial Officer

EXHIBIT A

Trademark Assignment (US) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (CA) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (EU) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (AU) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (BR) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (JP) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (KR) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (Taiwan) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (MX) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.

Trademark Assignment (UK) dated as of April 30, 2010 between Magna Entertainment Corp. and MI Developments US Financing Inc.