

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank Of Montreal, Chicago Branch, As Agent		09/17/2010	Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	Waggin' Train LLC
Street Address:	1924 Pearman Dairy Road
City:	Anderson
State/Country:	SOUTH CAROLINA
Postal Code:	29625
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	3473475	ARCTIC FILLET
Registration Number:	3134147	FRESHIES
Registration Number:	2883012	MEAT BLAST
Registration Number:	3635865	NO GRAIN, MORE MEAT
Registration Number:	2972824	WAGGIN' TRAIN
Registration Number:	3228640	WAGGIN' TRAIN BRAND JERKY BITES
Registration Number:	3296382	WAGGIN TRAIN BRAND JERKY LINKS
Registration Number:	3296383	WAGGIN' TRAIN BRAND JERKY STICKS
Registration Number:	3461014	WAGGIN' TRAIN BRAND JERKY TENDERS
Registration Number:	3428776	WAGGIN' TRAIN BRAND KABOB'S
Registration Number:	3456757	WAGGIN' TRAIN BRAND WOOFFLES
Registration Number:	2864892	ADI PET INC.
Registration Number:	2870720	JERKY TENDERS
Registration Number:	2720139	MEGA-BITES

OP \$490.00 3473475

Serial Number:	77200754	WOOFFLES
Serial Number:	78580808	WAGGIN' TRAIN BRAND TENDER BITES
Serial Number:	78551878	SUPREME GREEN
Serial Number:	78714981	LIVERBLAST
Serial Number:	77187965	HONEY SMOKED

CORRESPONDENCE DATA

Fax Number: (312)706-9000
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 3127017283
Email: zbeal@mayerbrown.com, ipdocket@mayerbrown.com,
JLWhite@mayerbrown.com
Correspondent Name: Jason L. White
Address Line 1: P. O. Box 2828
Address Line 4: Chicago, ILLINOIS 606902828

ATTORNEY DOCKET NUMBER:	10326587 JLW
NAME OF SUBMITTER:	Jason L. White
Signature:	/jlw/
Date:	09/17/2010

Total Attachments: 4
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RELEASE OF SECURITY INTEREST

This RELEASE, dated as of September 17, 2010, is made by Bank of Montreal, a chartered bank of Canada acting through its Chicago branch (“Bank of Montreal”), with such location at 111 West Monroe Street, Chicago, IL 60603.

WHEREAS, Bank of Montreal, acting through its Chicago branch, entered into a Security Agreement, dated as of November 15, 2007 (the “Agreement”), with Waggin’ Train LLC and Waggin’ Train Holdings LLC (collectively, “Waggin’ Train”);

WHEREAS, in connection with the Agreement, Waggin’ Train granted and pledged to Bank of Montreal a security interest in and to the right, title and interest in those Trademarks and Patents as set forth on the attached Exhibit A hereto, including without limitation all rights corresponding thereto throughout the world and all renewals, reissues, divisions, continuations, extensions and continuations-in-part thereof, all proceeds of license royalties and infringement suits, the right to sue for past, present and future infringement or dilution and all rights corresponding thereto in the United States and the goodwill of the business to which each of the Trademarks relates;

WHEREAS, the security interest was recorded with the United States Trademark Office as identified on the attached Exhibit A; and

WHEREAS, Bank of Montreal has consented to the release of its interest in the Trademarks and Patents.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, Bank of Montreal hereby releases the security interest in, to and upon the Trademarks and Patents identified on Exhibit A.

IN WITNESS WHEREOF, the undersigned has caused this RELEASE to be duly
executed and delivered as of the date first above written.

Bank of Montreal

By: 

Name: Robert H. Wolohan
Its: Vice President
Date: September 17, 2010

EXHIBIT A

Trademarks

<u>Name</u>	<u>Application / Registration No.</u>	<u>Status</u>	<u>Reel/Frame</u>
ARTIC FILLET	Reg. No. 3,473,475	Registered	3668/0081
FRESHIES	Reg. No. 3,134,147	Registered	3668/0081
MEAT BLAST	Reg. No. 2,883,012	Registered	3668/0081
NO GRAIN, MORE MEAT	Reg. No. 3,635,865	Registered	3668/0081
WAGGIN' TRAIN	Reg. No. 2,972,824	Registered	3668/0081
WAGGIN' TRAIN BRAND JERKY BITES	Reg. No. 3,228,640	Registered	3668/0081
WAGGIN' TRAIN BRAND JERKY LINKS	Reg. No. 3,296,382	Registered	3668/0081
WAGGIN' TRAIN BRAND JERKY STICKS	Reg. No. 3,296,383	Registered	3668/0081
WAGGIN' TRAIN BRAND JERKY TENDERS	Reg. No. 3,461,014	Registered	3668/0081
WAGGIN' TRAIN BRAND KABOBS	Reg. No. 3,428,776	Registered	3668/0081
WAGGIN' TRAIN BRAND WOOFLES	Reg. No. 3,456,757	Registered	3668/0081
ADI PET INC	Reg. No. 2,864,892	Registered	3668/0081
JERKY TENDERS	Reg. No. 2,870,720	Registered	3668/0081
MEGA-BITES	Reg. No. 2,720,139	Cancelled	3668/0081
WOOFLES	Ser. No. 77/200,754	Abandoned	3668/0081
WAGGIN' TRAIN BRAND TENDER BITES	Ser. No. 78/580,808	Abandoned	3668/0081
SUPREME GREEN	Ser. No. 78/551,878	Abandoned	3668/0081
LIVERBLAST	Ser. No. 78/714,981	Abandoned	3668/0081
HONEY SMOKED	Ser. No. 77/187,965	Abandoned	3668/0081

Patents

<u>Title</u>	<u>Publication / Patent No.</u>	<u>Status</u>	<u>Reel/Frame</u>
EDIBLE PET CHEW	7579038	Issued	020156/0064
PET CHEW	D514278	Issued	020156/0064
ANIMAL CHEW TOY	US 20050233038	Abandoned	020156/0064
ANIMAL CHEW TOY	US 20060107906	Abandoned	020156/0064
ANIMAL CHEW TOY	US 20050244554	Abandoned	020156/0064