

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GEO SEMICONDUCTOR INC.		09/17/2010	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	MONTAGE CAPITAL, LLC		
Street Address:	19925 Stevens Creek Blvd.		
Internal Address:	Suite 100		
City:	Cupertino		
State/Country:	CALIFORNIA		
Postal Code:	95014		
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3002865	REALTA	
CORRESPONDENCE DATA			
Fax Number:	(858)550-6420		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	858-550-6403		
Email:	erin.obrien@cooley.com		
Correspondent Name:	Erin O'Brien		
Address Line 1:	c/o Cooley LLP		
Address Line 2:	4401 Eastgate Mall		
Address Line 4:	San Diego, CALIFORNIA 92121		
ATTORNEY DOCKET NUMBER:	306316-131 GEO SEMI		
NAME OF SUBMITTER:	Erin O'Brien		
Signature:	/Erin O'Brien/		

CH \$40.00 3002865

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**TRADEMARK
 REEL: 004280 FRAME: 0925**

Date:

09/20/2010

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of September 17, 2010 by and between Montage Capital, LLC, a California limited liability company, and GEO SEMICONDUCTOR INC., a Delaware corporation ("Borrower").

RECITALS

Lender has agreed to make certain advances of money and to extend certain financial accommodations to Borrower under that certain Loan and Security Agreement by and between Lender and Borrower dated of even date herewith (as amended from time to time, the "Loan Agreement"). Capitalized terms used herein are used as defined in the Loan Agreement. Pursuant to the terms of the Loan Agreement, Borrower has granted to Lender a security interest in its personal property.

NOW, THEREFORE, Borrower agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Borrower and Lender, Borrower grants to Lender a security interest in all of Borrower's right, title and interest in, its intellectual property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto) and all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof. Borrower represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Borrower has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

BORROWER:

Address of Borrower:

2350 Mission College Blvd., Suite 1050
Santa Clara, CA 95054
Attn: Paul Russo, Chairman & CEO

GEO SEMICONDUCTOR INC.

By: 

Name: PAUL

Title: _____

LENDER:

Address of Lender:

19925 Stevens Creek Blvd., Suite 100
Cupertino, CA 95014
Attn: Mike Rose

MONTAGE CAPITAL, LLC,

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

BORROWER:

Address of Borrower:

2350 Mission College Blvd., Suite 1050
Santa Clara, CA 95054
Attn: Paul Russo, Chairman & CEO

GEO SEMICONDUCTOR INC.

By: _____

Name: _____

Title: _____

LENDER:

Address of Lender:

19925 Stevens Creek Blvd., Suite 100
Cupertino, CA 95014
Attn: Mike Rose

MONTAGE CAPITAL, LLC,

By: Michael J. Rose

Name: Michael J. Rose

Title: Montage Partner

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
None		

EXHIBIT B

Patents

<u>Description</u>	<u>Patent/ Serial Number</u>	<u>Issue /Application Date</u>
Ultra thin image projection system	7,714,943	05/11/10
Method and system for processing a non-linear two-dimensional spatial transformation	7,126,616	10/24/06
Method and system for processing two-dimensional image data	6,917,363	07/12/05
System and method for correcting multiple axis displacement distortion	7,352,913	04/01/08
System and method for representing a general two dimensional spatial transformation	7,324,706	01/29/08
System and method for electronic correction of optical anomalies	7,474,799	01/06/09
Panoramic viewing system	7,576,767	08/18/09
Short throw projection system	7,239,360	07/03/07
Automatic keystone correction system and method	6,877,863	04/12/05
Image projection system and method	7,384,158	06/10/08
Dynamic warp map generation system and method	7,359,575	04/15/08
Reduced field angle projection display system	11/331,043	01/13/06
System and method for automated calibration and correction of display geometry and color	11/835,686	08/08/07
Method for lens performance optimization using electronic aberration correction	11/770,082	06/08/07
Color and geometry distortion correction system and method	11/649,765	01/05/07

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
REALTA	3,002,865	09/27/05