

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|-----------------------------------|-----------------------------|----------------------|---------------|---------------------|-----------------------|-----------------------------|---------------------|----------------------|---------------------|--|----------------------|---------|------------------------|----------------------|---------|------------------------------|----------------------|---------|----------|----------------|----------|-----------------------------------|----------------|----------|---------------------------|----------------|----------|------------------------|----------------|----------|--------|--|
| NATURE OF CONVEYANCE: | Release of Collateral Assignment of Trademarks as Security | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CONVEYING PARTY DATA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 30%;">Name</th> <th style="width: 30%;">Formerly</th> <th style="width: 20%;">Execution Date</th> <th style="width: 20%;">Entity Type</th> </tr> <tr> <td>SUNTRUST BANK</td> <td></td> <td>09/29/2010</td> <td>Corporation-State: Georgia:</td> </tr> </table> | Name | Formerly | Execution Date | Entity Type | SUNTRUST BANK | | 09/29/2010 | Corporation-State: Georgia: | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name | Formerly | Execution Date | Entity Type | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SUNTRUST BANK | | 09/29/2010 | Corporation-State: Georgia: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| RECEIVING PARTY DATA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Name:</td> <td>S.B. PHILLIPS LLC</td> </tr> <tr> <td>Street Address:</td> <td>1215 E. FORT AVENUE</td> </tr> <tr> <td>City:</td> <td>Baltimore</td> </tr> <tr> <td>State/Country:</td> <td>MARYLAND</td> </tr> <tr> <td>Postal Code:</td> <td>21230</td> </tr> <tr> <td>Entity Type:</td> <td>LIMITED LIABILITY COMPANY: UNITED STATES</td> </tr> </table> | Name: | S.B. PHILLIPS LLC | Street Address: | 1215 E. FORT AVENUE | City: | Baltimore | State/Country: | MARYLAND | Postal Code: | 21230 | Entity Type: | LIMITED LIABILITY COMPANY: UNITED STATES | | | | | | | | | | | | | | | | | | | | | | |
| Name: | S.B. PHILLIPS LLC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Street Address: | 1215 E. FORT AVENUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| City: | Baltimore | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| State/Country: | MARYLAND | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Postal Code: | 21230 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Entity Type: | LIMITED LIABILITY COMPANY: UNITED STATES | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PROPERTY NUMBERS Total: 10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 20%;">Property Type</th> <th style="width: 20%;">Number</th> <th style="width: 60%;">Word Mark</th> </tr> <tr> <td>Registration Number:</td> <td>1698217</td> <td>PHILLIPS BY THE SEA</td> </tr> <tr> <td>Registration Number:</td> <td>970391</td> <td>PHILLIPS CRAB HOUSE</td> </tr> <tr> <td>Registration Number:</td> <td>1699629</td> <td>PHILLIPS HARBORPLACE</td> </tr> <tr> <td>Registration Number:</td> <td>1106334</td> <td>PHILLIPS SEAFOOD HOUSE</td> </tr> <tr> <td>Registration Number:</td> <td>2395764</td> <td>PHILLIPS SEAFOOD RESTAURANTS</td> </tr> <tr> <td>Registration Number:</td> <td>1125048</td> <td>PHILLIPS</td> </tr> <tr> <td>Serial Number:</td> <td>78850640</td> <td>GOURMET FOOD WITHOUT RESERVATIONS</td> </tr> <tr> <td>Serial Number:</td> <td>78850645</td> <td>PERSONAL CHEF BY PHILLIPS</td> </tr> <tr> <td>Serial Number:</td> <td>78803376</td> <td>PHILLIPS MAJESTIC BLUE</td> </tr> <tr> <td>Serial Number:</td> <td>78836000</td> <td>SOUZAI</td> </tr> </table> | Property Type | Number | Word Mark | Registration Number: | 1698217 | PHILLIPS BY THE SEA | Registration Number: | 970391 | PHILLIPS CRAB HOUSE | Registration Number: | 1699629 | PHILLIPS HARBORPLACE | Registration Number: | 1106334 | PHILLIPS SEAFOOD HOUSE | Registration Number: | 2395764 | PHILLIPS SEAFOOD RESTAURANTS | Registration Number: | 1125048 | PHILLIPS | Serial Number: | 78850640 | GOURMET FOOD WITHOUT RESERVATIONS | Serial Number: | 78850645 | PERSONAL CHEF BY PHILLIPS | Serial Number: | 78803376 | PHILLIPS MAJESTIC BLUE | Serial Number: | 78836000 | SOUZAI | |
| Property Type | Number | Word Mark | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration Number: | 1698217 | PHILLIPS BY THE SEA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration Number: | 970391 | PHILLIPS CRAB HOUSE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration Number: | 1699629 | PHILLIPS HARBORPLACE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration Number: | 1106334 | PHILLIPS SEAFOOD HOUSE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration Number: | 2395764 | PHILLIPS SEAFOOD RESTAURANTS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registration Number: | 1125048 | PHILLIPS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Serial Number: | 78850640 | GOURMET FOOD WITHOUT RESERVATIONS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Serial Number: | 78850645 | PERSONAL CHEF BY PHILLIPS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Serial Number: | 78803376 | PHILLIPS MAJESTIC BLUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Serial Number: | 78836000 | SOUZAI | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CORRESPONDENCE DATA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fax Number: (202)756-9299 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> Phone: 410-385-3584 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

CH \$265.00 1698217

900173105

TRADEMARK
REEL: 004289 FRAME: 0939

Email: kai.goodwin@thomsonreuters.com
Correspondent Name: Miles & Stockbridge
Address Line 1: 10 Light St
Address Line 4: Baltimore, MARYLAND 21209

ATTORNEY DOCKET NUMBER: 100457-7

NAME OF SUBMITTER: KAI GOODWIN

Signature: /KAI GOODWIN/

Date: 10/04/2010

Total Attachments: 4

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RELEASE OF COLLATERAL ASSIGNMENT OF TRADEMARKS AS SECURITY

WHEREAS, on September 15, 2006, S.B. PHILLIPS LLC, a limited liability company organized and existing under the laws of the State of Maryland (the "Borrower") and SUNTRUST BANK (the "Lender") entered into a Collateral Assignment of Trademarks as Security (as amended or modified from time to time, the "Security Agreement"), pursuant to which the Borrower assigned to the Lender certain of its right, title and interest in, to and under certain trademarks owned by the Borrower as further described therein (the "Collateral"), which Security Agreement was recorded with the United States Patent and Trademark Office on September 21, 2006 in Reel 003394, frame 0677; and

WHEREAS, the obligations secured by the Security Agreement have been released and terminated and the Lender no longer claims a security interest or any other interest in the Collateral under the Security Agreement or otherwise.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Lender hereby expressly releases and discharges its security interest in and to the Collateral (which Collateral is further described on Schedule A attached hereto and incorporated herein) and reassigns, without representation, warranty or recourse, to Borrower all of the Lender's right, title and interest in and to the Collateral.

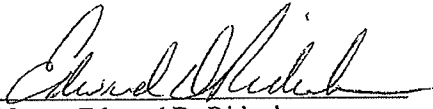
This Agreement may be executed in any number of duplicate originals or counterparts, each of such duplicate originals or counterparts shall be deemed to be an original and all taken together shall constitute but one and the same instrument.

[Signature Follows on Next Page]

SIGNATURE PAGE TO RELEASE OF COLLATERAL ASSIGNMENT OF TRADEMARKS
AS SECURITY

IN WITNESS WHEREOF, the Lender has duly executed this Release of
Collateral Assignment of Trademarks as Security this 29th day of September, 2010.

SUNTRUST BANK

By: 
Name: Edward D. Ridenhour
Title: Managing Director

SCHEDULE A TO RELEASE OF COLLATERAL ASSIGNMENT OF TRADEMARKS AS
SECURITY

List of Trademarks

[ATTACHED]

4827-2261-3767, v. 2

SCHEDULE A TO COLLATERAL ASSIGNMENT OF TRADEMARKS AS SECURITY

List Of Trademarks

| Trademark | Status | International Class(es) | Registration Number | Serial Number |
|---|------------|----------------------------|------------------------|------------------|
| 1. <u>PHILLIPS BY THE SEA</u> | RENEWED | 42 | R1698217 | 74-187940 |
| 2. <u>PHILLIPS CRAB HOUSE</u> | RENEWED | 42 | R970391 | 72-427126 |
| 3. <u>PHILLIPS HARBORPLACE</u> | RENEWED | 42 | R1699629 | 74-187617 |
| 4. <u>PHILLIPS SEAFOOD HOUSE</u> | RENEWED | 42 | R1106334 | 73-136570 |
| 5. <u>PHILLIPS SEAFOOD RESTAURANTS</u> | REGISTERED | 42 | R2395764 | 75-836763 |
| 6. <u>PHILLIPS</u> | RENEWED | 42 | R1125048 | 73-136571 |
| 7. <u>GOURMET FOOD WITHOUT RESERVATIONS</u> | PENDING | 29 | -- | 78-850640 |
| 8. <u>PERSONAL CHEF BY PHILLIPS</u> | PENDING | 29 | -- | 78-850645 |
| 9. <u>PHILLIPS MAJESTIC BLUE</u> | PENDING | 29 | -- | 78-803376 |
| 10. <u>SOUZAI</u> | PENDING | 43 | -- | 78-836000 |

TRADEMARK