

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PricewaterhouseCoopers Inc.		06/16/2010	court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures LLC, Cover-All Holdings U.S. LLC, Summit Structures U.S., LLC, Summit Ma: CANADA

RECEIVING PARTY DATA

Name:	Norseman Structures Inc.
Street Address:	14545-115 Avenue
City:	Edmonton, Alberta
State/Country:	CANADA
Postal Code:	T5M 3B8
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Serial Number:	78258007	LEGEND
Serial Number:	77240240	MERIDIAN
Serial Number:	77240283	MEDALLION
Serial Number:	77237912	GEMINI
Serial Number:	75749919	VIPERSTEEL
Serial Number:	75570131	COVER-ALL
Serial Number:	75566736	TITAN
Serial Number:	75418404	WINCHLOC

OP \$240.00 78258007

Serial Number:

75263787

DURAWEAVE

CORRESPONDENCE DATA

Fax Number: (513)241-4771

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (513) 352-6527

Email: dawn.schneider@thompsonhine.com

Correspondent Name: Louis K. Ebling, Thompson Hine LLP

Address Line 1: 312 Walnut Street, Suite 1400

Address Line 4: Cincinnati, OHIO 45202

DOMESTIC REPRESENTATIVE

Name: Louis K. Ebling, Thompson Hine LLP

Address Line 1: 312 Walnut Street, Suite 1400

Address Line 4: Cincinnati, OHIO 45202

NAME OF SUBMITTER:

Louis K. Ebling

Signature:

/louis ebling/

Date:

10/11/2010

Total Attachments: 4

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TRADE-MARK ASSIGNMENT

This TRADE-MARK ASSIGNMENT (this "**Assignment**") dated as of June 16, 2010 is made by PricewaterhouseCoopers Inc in its capacity as court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC, NorthStar Cover-All, Inc., and Summit Structures Limited (collectively, the "**Cover-All Corporations**"), and not in its personal capacity, (the "**Assignor**") to Norseman Structures Inc. ("**Assignee**").

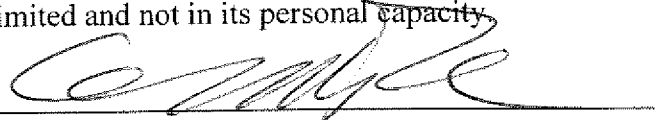
Assignor has, in its capacity as court-appointed receiver, the authority to transfer, sell, assign, or otherwise dispose of the Cover-All Corporations' right, title and interest, if any, in the trade-marks and trade names set forth in Schedule "A" and Schedule "B" (collectively, the "**Trade-marks**").

Assignee and Assignor are parties to an asset purchase agreement dated as of May 28, 2010 (the "**Asset Purchase Agreement**"), pursuant to which Assignor has agreed to sell to Assignee and Assignee has agreed to buy from Assignor the Purchased Assets (as defined in the Asset Purchase Agreement), and pursuant to which Assignor has agreed to assign to Assignee the Intellectual Property of the Cover-All Corporations (as defined in the Asset Purchase Agreement).

In accordance therewith, Assignor desires to transfer and assign to Assignee, and Assignee desires to accept the transfer and assignment of, the Cover-All Corporations' entire right, title and interest in, to and under the Trade-marks.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby assigns to Assignee, the Cover-All Corporations' entire right, title and interest in, to and under the Trade-marks including all the goodwill of the business pertaining to said Trade-marks.

PRICEWATERHOUSECOOPERS INC., in its capacity as court-appointed receiver in respect of Cover-All Holding Corp., Cover-All Building Systems Inc., Cover-All U.S. Holding Corp., Summit Structures, LLC, Quick Structures, LLC, Cover-All Holdings U.S., LLC, Summit Structures U.S., LLC, Summit Management, LLC, Eastern Cover-All, Inc., NorthStar Cover-All, LLC, NorthStar Cover-All, Inc., and Summit Structures Limited and not in its personal capacity.



Gregory Prince
Senior Vice President

PROVINCE OF ONTARIO)
) **SS:**
CITY OF TORONTO)

Before me this 16 day of June, 2010, personally appeared Gregory Prince, personally known to me or who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal:



Notary Public

My Commission Expires on N/A

Place notary seal:

SCHEDULE "A"

CANADIAN TRADE-MARKS

TRADE-MARK	APPLICATION NO.	REGISTRATION NO.
GEMINI	1,356,791	
MERIDIAN	1,356,967	
DURAWEAWE	834,096	TMA520,625
COVER-ALL	520,527	TMA300,009
LEGEND	1,179,669	TMA623,170
VIPERSTEEL	1,008,034	TMA532,215
WINCHLOC	853,368	TMA501,217
MEDALLION	1,356,969	TMA728,723
TITAN	889,908	TMA528,327
CRESCENT		
ARCH		
GUARDIAN		
COVER-ALL SHELTER SYSTEMS & Design	855,664	TMA504,034
SUMMIT STRUCTURES	1,161,480	TMA613,807
QUICK STRUCTURES	1,176,423	TMA662,172
QUICK STRUCTURES & Design	1,176,425	TMA662,142

SCHEDULE "B"

U.S. TRADE-MARKS

TRADE-MARK	APPLICATION NO.	REGISTRATION NO.
LEGEND	78/258,007	2,918,155
MERIDIAN	77/240,240	
MEDALLION	77/240,283	3,653,062
GEMINI	77/237,912	
VIPERSTEEL	75/749,919	2,579,338
COVER-ALL	75/570,131	2,372,138
TITAN	75/566,736	2,562,135
WINCHLOC	75/418,404	2,559,123
DURAWEAWE	75/263,787	2,267,575
CRESCENT		
ARCH		
GUARDIAN		