

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
PLEATCO, LLC	FORMERLY Pleatco Elect. & Filter Corp.	10/16/2010	LIMITED LIABILITY COMPANY: NEW YORK

**RECEIVING PARTY DATA**

Name:	BOATHOUSE CAPITAL LP
Street Address:	200 West Lancaster Avenue,
Internal Address:	Suite 206,
City:	Wayne,
State/Country:	PENNSYLVANIA
Postal Code:	19087
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

**PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Serial Number:	74038870	PLEATCO
Serial Number:	74039268	POSI-GRIP
Serial Number:	77348971	PLEATCO PURE
Serial Number:	77392675	QUALITY MATTERS. CHOOSE WISELY.
Serial Number:	77747253	PLEATCO+PLUS
Serial Number:	78869249	WAVE-LOK

**CORRESPONDENCE DATA**

Fax Number: (610)371-8506  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 609-987-7050  
 Email: ejs@stevenslee.com  
 Correspondent Name: Elliott J. Stein, Esq.  
 Address Line 1: 100 Lenox Drive,  
 Address Line 2: Suite 200,

**900174187**

**TRADEMARK  
 REEL: 004298 FRAME: 0057**

**CH \$165.00 74038870**

Address Line 4: Lawrenceville,, NEW JERSEY 08648

ATTORNEY DOCKET NUMBER:	106035.00001
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NAME OF SUBMITTER:	Elliott J. Stein
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Signature:	/varlawyer/
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Date:	10/18/2010
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**Total Attachments: 3**

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**ASSIGNMENT OF PATENTS & TRADEMARKS**

(Security Interests Therein)

THIS ASSIGNMENT OF PATENTS & TRADEMARKS (the "Assignment") by and between PLEATCO, LLC, a New York limited liability company with offices at 28 Garvies Point Road, Glen Cove, NY 11542 (the "ASSIGNOR") and BOATHOUSE CAPITAL LP, a Delaware limited partnership with offices at 200 West Lancaster Avenue, Suite 206, Wayne, Pennsylvania 19087 (the "ASSIGNEE");

WHEREAS, pursuant to a Security Agreement dated September 30, 2010 (the "INSTRUMENT"), ASSIGNOR granted to ASSIGNEE a security interest in and to certain "Collateral", including, but not limited to the patents listed in Schedule A (hereinafter referred to as the "PATENTS") and the trademarks listed in Schedule B hereto (hereinafter referred to as the "TRADEMARKS");

WHEREAS, ASSIGNOR has not previously assigned or otherwise transferred its interest in the PATENTS or TRADEMARKS, or any of them, to any other person or entity which assignment is not being released concurrently herewith;

NOW, THEREFORE, in consideration of the payment of Ten (US\$10.00) U.S. Dollars, and other good and valuable consideration, the receipt and sufficiency of which are acknowledged by the ASSIGNOR, ASSIGNOR, by these presents, does hereby sell, assign, transfer and dispose of its entire right, title and interest in and to the PATENTS and TRADEMARKS, and any of them, to ASSIGNEE to be held and enjoyed by said ASSIGNEE for its own use, behoof and benefit, and for the behoof and benefit of ASSIGNEE's legal representatives and assigns, free and clear of any claim or interest of ASSIGNOR, or any person or entity claiming by or through ASSIGNOR pursuant to the terms and conditions of the INSTRUMENT.

FURTHER, ASSIGNOR authorizes ASSIGNEE to record this Assignment;

EXECUTED this 16<sup>th</sup> day of October, 2010 at N.Y. in the United States.

PLEATCO, LLC

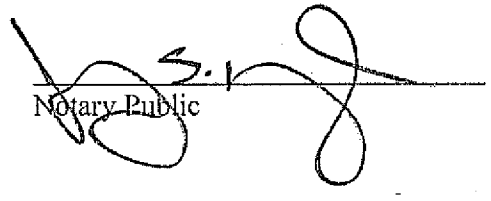
By: Howard Smith  
Name: Howard Smith  
Title: Managing Partner

ST of NY  
Commonwealth of Pennsylvania )  
County of NASSAU ) ss:  
)

Before me personally appeared Howard Smith on this 16<sup>th</sup> day of October, the above-named person who I am satisfied is the Managing Partner of PLEATCO, LLC and who did and was authorized to sign the within document.

SEAL

JEFFREY S. RIEGLER  
Notary Public, State of New York  
No. 02RI5077212  
Qualified in Nassau County  
Commission Expires 05/25/2011

  
Notary Public

## Schedule B

TRADEMARKS

<b>Serial Number</b>	<b>Filing Date</b>	<b>Reg. Number</b>	<b>Reg. Date</b>	<b>Owner</b>	<b>Live/Dead</b>	<b>Mark</b>
74-038,870	3/15/1990	1,624,684	11/27/1990	PLEATCO, LLC	Live	<b>PLEATCO</b>
74-039,268	3/15/1990	1,644,767	(Canceled)	PLEATCO Elec. & Filter Corp.	Dead	<b>POSI-GRIP</b>
77-348,971	12/11/2007	3,471,777	07/22/2008	PLEATCO, LLC	Live	<b>PLEATCO-PURE</b>
77-392,675	2/08/2008	N/A	(Abandoned)	PLEATCO, LLC	Dead	<b>QUALITY MATTERS. CHOOSE WISELY.</b>
77-747,253	5/29/2009	Pending	N/A	PLEATCO, LLC	Live	<b>PLEATCO+PLUS</b>
78-869,249	4/25/2006	N/A	(Abandoned)	PLEATCO, LLC	Dead	<b>WAVE-LOK</b>