

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Penfund Capital Fund III Limited Partnership		10/29/2010	LIMITED PARTNERSHIP: CANADA
RECEIVING PARTY DATA			
Name:	Caliber Holdings Corporation		
Street Address:	17771 COWAN AVENUE, SUITE 100		
City:	IRVINE		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2270592	CALIBER COLLISION CENTERS	
Registration Number:	1770871	CALIBER COLLISION CENTERS	
Registration Number:	2708662	CALIBEREXPRESS	
CORRESPONDENCE DATA			
Fax Number:	(612)766-1600		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	6127667014		
Email:	shouse@faegre.com		
Correspondent Name:	Sarah House		
Address Line 1:	90 South Seventh Street		
Address Line 2:	2200 Wells Fargo Center		
Address Line 4:	Minneapolis, MINNESOTA 55402		
ATTORNEY DOCKET NUMBER:	375470		
NAME OF SUBMITTER:	Sarah M. House		

CH \$90.00 2270592

900175307

**TRADEMARK
 REEL: 004307 FRAME: 0295**

Signature:	/Sarah M House/
Date:	10/29/2010
Total Attachments: 3 source=Trademark Security Agreement Release#page1.tif source=Trademark Security Agreement Release#page2.tif source=Trademark Security Agreement Release#page3.tif	

**RELEASE OF SECURITY INTEREST IN
UNITED STATES TRADEMARKS**

WHEREAS, Penfund Capital Fund III Limited Partnership ("Secured Party") with a place of business at 390 Bay Street, Suite 1720, Toronto, Canada holds a security interest in certain intellectual property assets of Caliber Holdings Corporation, a Delaware corporation ("Grantor"), pursuant to a certain security agreement between the Secured Party and Grantor, recorded with the United States Patent and Trademark Office on October 31, 2008 at Reel 003880 / Frame 0988 (the "Security Agreement");

NOW, THEREFORE, for value received, the Secured Party hereby releases its security interest and all of its right, title, and interest in and to the trademarks as granted under the Security Agreement, including those set forth herein on Schedule I. The Secured Party agrees, at the cost of Grantor, to execute and deliver such further instruments and take or cause to be taken such other or further action as the Grantor may reasonably request in order to perfect, confirm or evidence such release.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the Secured Party, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 29th day of OCTOBER, 2010.

PENFUND CAPITAL FUND III LIMITED
PARTNERSHIP, as Lender

By: its general partner PENFUND CAPITAL
PARTNERS INC.

By:  _____

Name: Richard Bradlow

Title: Director

Signature Page to Release of Security Interests in United States Trademarks

TRADEMARK
REEL: 004307 FRAME: 0298

Schedule I

Trademark Registrations

Registration Number	Serial Number	Mark
2,270,592	75488943	CALIBER COLLISION CENTERS (mark and design)
1,770,871	74180708	CALIBER COLLISION CENTERS (words only)
2,708,662	76/322539	CALIBEREXPRESS (words only)*