# TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Instrument of Accession to Trademark Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Compressus Inc.		10/07/2010	CORPORATION: DELAWARE

## RECEIVING PARTY DATA

Name:	City National Bank TTEE Arnold & Porter 401K/PSP FBO Fern O'Brian
Street Address:	225 Broadway, Suite 500
Internal Address:	Wealth Management Services
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92101
Entity Type:	TRUSTEE:

Name:	Valerie Wiener
Street Address:	2312 Plaza Del Grande
City:	Las Vegas
State/Country:	NEVADA
Postal Code:	89102
Entity Type:	INDIVIDUAL:

Name:	Thomas B. Boguess Living Trust	
Street Address:	8309 East Boulevard Drive	
City:	Alexandria	
State/Country:	VIRGINIA	
Postal Code:	22308	
Entity Type:	TRUST:	

Name:	Neil Galatz and Elaine Galatz, Trustees of Galatz 1977 Family Trust
Street Address:	428 South Fourth Street
City:	Las Vegas
State/Country:	NEVADA

TRADEMARK REEL: 004308 FRAME: 0859

Postal Code:	89101
Entity Type:	TRUSTEE:

Name:	Joseph Mikrut
Street Address:	6109 Eagle Landing Road
City:	Burke
State/Country:	VIRGINIA
Postal Code:	22015
Entity Type:	INDIVIDUAL:

Name:	Christine L. Mikrut
Street Address:	6109 Eagle Landing Road
City:	Burke
State/Country:	VIRGINIA
Postal Code:	22015
Entity Type:	INDIVIDUAL:

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3725383	COMPRESSUS

#### **CORRESPONDENCE DATA**

Fax Number: (617)951-8736

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-951-8132

Email: linda.salera@bingham.com

Correspondent Name: Linda A. Salera
Address Line 1: 1 Federal Street

Address Line 2: c/o Bingham McCutchen LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
Signature:	/Linda A. Salera/
Date:	11/02/2010

#### **Total Attachments: 26**

source=Compressus Instrument of Accession to Trademark Security Agreement (10-07-2010)#page1.tif source=Compressus Instrument of Accession to Trademark Security Agreement (10-07-2010)#page2.tif source=Compressus Instrument of Accession to Trademark Security Agreement (10-07-2010)#page3.tif source=Compressus Instrument of Accession to Trademark Security Agreement (10-07-2010)#page4.tif source=Compressus Instrument of Accession to Trademark Security Agreement (10-07-2010)#page5.tif source=Compressus Instrument of Accession to Trademark Security Agreement (10-07-2010)#page6.tif

**REEL: 004308 FRAME: 0860** 

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TRADEMARK REEL: 004308 FRAME: 0861

#### INSTRUMENT OF ACCESSION TO TRADEMARK SECURITY AGREEMENT

dated as of October 7, 2010

Reference is hereby made to the Trademark Security Agreement, dated as of August 19, 2010 (as amended, restated, amended and restated, supplemented, modified and otherwise in effect from time to time, the "Trademark Security Agreement"), by and among COMPRESSUS INC., a Delaware corporation ("Borrower"), and the lenders from time to time party thereto (collectively, the "Lenders") and to the Loan and Security Agreement, dated as of August 19, 2010 (as amended, restated, amended and restated, supplemented, modified and otherwise in effect from time to time, the "Loan and Security Agreement"), by and among the Borrower, and the lenders from time to time party thereto. Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Trademark Security Agreement and the Loan and Security Agreement, as applicable.

Borrower and City National Bank TTEE Arnold & Porter 401K/PSP FBO Fern O'Brian (the "Acceding Lender") hereby agree as follows:

- Subject to the terms and conditions of this Instrument of Trademark Security Accession (this "Instrument of Trademark Security Accession"), and the Loan and Security Agreement, the Acceding Lender hereby becomes a party to the Trademark Security Agreement as a Lender and therefore the Borrower hereby grants to the Acceding Lender a continuing first priority security interest in all of the Borrower's right, title and interest in, to and under the Trademark Collateral and agrees to assign, transfer and convey, upon demand made upon and during the continuing occurrence of an Event of Default, all of the Borrower's right, title and interest in, to and under the Trademark Collateral to the Lenders to secure payment, performance and observance of the Obligations.
- 2. The effective date (the "Effective Date") for this Instrument of Trademark Security Accession shall be October 7, 2010.
- 3. THIS INSTRUMENT OF TRADEMARK SECURITY ACCESSION SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 4. This Instrument of Trademark Security Accession may be executed in any number of counterparts which shall together constitute but one and the same agreement. Delivery of a signature page hereto by electronic transmission shall constitute the delivery of an original signature page hereof.

[Remainder of page intentionally left blank.]

A/73527320.2

BORROWER:	
COMPRESSUS INC.  By Name John B. Macfarlane Title: Chief Executive Officer	
STATE OF District of Columbia ) s COUNTY OF WAShington D.C.	<b>3.</b>
appeared Lie 3. Machaele, proved to me throu	ose name is signed on the preceding or attached document,
, a	
(of	ficial signature and seal of notary)
Му	commission expires: ) uly /4, 2012

AGREED TO AND ACCEPTED: ACCEDING LENDER:

City National Bank TTEE Arnold & Porter 401K/PSP FBO Fern O'Brian

Name: Daniel P. Aguilar Title: Vice President

## INSTRUMENT OF ACCESSION TO TRADEMARK SECURITY AGREEMENT

dated as of October 7, 2010

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Borrower and Valerie Wiener (the "Acceding Lender") hereby agree as follows:

- 1. Subject to the terms and conditions of this Instrument of Trademark Security Accession (this "Instrument of Trademark Security Accession"), and the Loan and Security Agreement, the Acceding Lender hereby becomes a party to the Trademark Security Agreement as a Lender and therefore the Borrower hereby grants to the Acceding Lender a continuing first priority security interest in all of the Borrower's right, title and interest in, to and under the Trademark Collateral and agrees to assign, transfer and convey, upon demand made upon and during the continuing occurrence of an Event of Default, all of the Borrower's right, title and interest in, to and under the Trademark Collateral to the Lenders to secure payment, performance and observance of the Obligations.
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A/73527373.2

BORROWER:
COMPRESSUS INC.
By Name: John B, Macfarlane Title: Chief Executive Officer
STATE OF District of Columbia ) ss.  COUNTY OF Washing tow DC.
On this 27 day of Grober, 2010, before me, the undersigned notary public, personally appeared John 3. MACFARIANS proved to me through satisfactory evidence of identification, which were to be the person whose name is signed on the preceding or attached document,
and acknowledged to me that (he)(she) signed it voluntarily for its stated purpose (as for , a).
(official signature and seal of notary)
My commission expires: July 14, 20/2

AGREED TO AND ACCEPTED: ACCEDING LENDER:

Valerie Wiener

#### INSTRUMENT OF ACCESSION TO TRADEMARK SECURITY AGREEMENT

dated as of October 7, 2010

Reference is hereby made to the Trademark Security Agreement, dated as of August 19, 2010 (as amended, restated, amended and restated, supplemented, modified and otherwise in effect from time to time, the "Trademark Security Agreement"), by and among COMPRESSUS INC., a Delaware corporation ("Borrower"), and the lenders from time to time party thereto (collectively, the "Lenders") and to the Loan and Security Agreement, dated as of August 19, 2010 (as amended, restated, amended and restated, supplemented, modified and otherwise in effect from time to time, the "Loan and Security Agreement"), by and among the Borrower, and the lenders from time to time party thereto. Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Trademark Security Agreement and the Loan and Security Agreement, as applicable.

Borrower and Thomas B. Boguess Living Trust (the "Acceding Lender") hereby agree as follows:

- 1. Subject to the terms and conditions of this Instrument of Trademark Security Accession (this "Instrument of Trademark Security Accession"), and the Loan and Security Agreement, the Acceding Lender hereby becomes a party to the Trademark Security Agreement as a Lender and therefore the Borrower hereby grants to the Acceding Lender a continuing first priority security interest in all of the Borrower's right, title and interest in, to and under the Trademark Collateral and agrees to assign, transfer and convey, upon demand made upon and during the continuing occurrence of an Event of Default, all of the Borrower's right, title and interest in, to and under the Trademark Collateral to the Lenders to secure payment, performance and observance of the Obligations.
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[Remainder of page intentionally left blank.]

A/73527320.2

AGREED TO AND ACCEPTED: ACCEDING LENDER:

Thomas B. Boguess Living Trust

Name: Thomas B. Boguess

Title: Trustee

#### INSTRUMENT OF ACCESSION TO TRADEMARK SECURITY AGREEMENT

dated as of October 7, 2010

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Borrower and Neil Galatz and Elaine Galatz, Trustees of Galatz 1977 Family Trust (the "Acceding Lender") hereby agree as follows:

- 1. Subject to the terms and conditions of this Instrument of Trademark Security Accession (this "Instrument of Trademark Security Accession"), and the Loan and Security Agreement, the Acceding Lender hereby becomes a party to the Trademark Security Agreement as a Lender and therefore the Borrower hereby grants to the Acceding Lender a continuing first priority security interest in all of the Borrower's right, title and interest in, to and under the Trademark Collateral and agrees to assign, transfer and convey, upon demand made upon and during the continuing occurrence of an Event of Default, all of the Borrower's right, title and interest in, to and under the Trademark Collateral to the Lenders to secure payment, performance and observance of the Obligations.
- 2. The effective date (the "Effective Date") for this Instrument of Trademark Security Accession shall be October 7, 2010.
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- 4. This Instrument of Trademark Security Accession may be executed in any number of counterparts which shall together constitute but one and the same agreement. Delivery of a signature page hereto by electronic transmission shall constitute the delivery of an original signature page hereof.

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A/73527331.2

TRADEMARK
REEL: 004308 FRAME: 0871

BORROWER:
COMPRESSUS INC.
By Name John B. Macfarlane Title: Chief Executive Officer
STATE OF District of Columbia)
COUNTY OF Washington D.C.  STATE OF District of Columbia  SS.
On this 27 day of October, 2010, before me, the undersigned notary public, personally appeared 10 Mac Fa Nauce, proved to me through satisfactory evidence of identification, which were to be the person whose name is signed on the preceding or attached document and acknowledged to me that (he)(she) signed it voluntarily for its stated purpose (as for
(official signature and seal of notary)
My commission expires: July 14, 2012

### AGREED TO AND ACCEPTED: ACCEDING LENDER:

Neil Galatz and Elaine Galatz, Trustees of Galatz 1977 Family Trust

By: Name: Elaine Galatz
Title: Trustee

#### INSTRUMENT OF ACCESSION TO TRADEMARK SECURITY AGREEMENT

dated as of October 7, 2010

Reference is hereby made to the Trademark Security Agreement, dated as of August 19, 2010 (as amended, restated, amended and restated, supplemented, modified and otherwise in effect from time to time, the "Trademark Security Agreement"), by and among COMPRESSUS INC., a Delaware corporation ("Borrower"), and the lenders from time to time party thereto (collectively, the "Lenders") and to the Loan and Security Agreement, dated as of August 19, 2010 (as amended, restated, amended and restated, supplemented, modified and otherwise in effect from time to time, the "Loan and Security Agreement"), by and among the Borrower, and the lenders from time to time party thereto. Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Trademark Security Agreement and the Loan and Security Agreement, as applicable.

Borrower and Joseph and Christine L. Mikrut (the "Acceding Lender") hereby agree as follows:

- 1. Subject to the terms and conditions of this Instrument of Trademark Security Accession (this "Instrument of Trademark Security Accession"), and the Loan and Security Agreement, the Acceding Lender hereby becomes a party to the Trademark Security Agreement as a Lender and therefore the Borrower hereby grants to the Acceding Lender a continuing first priority security interest in all of the Borrower's right, title and interest in, to and under the Trademark Collateral and agrees to assign, transfer and convey, upon demand made upon and during the continuing occurrence of an Event of Default, all of the Borrower's right, title and interest in, to and under the Trademark Collateral to the Lenders to secure payment, performance and observance of the Obligations.
- 2. The effective date (the "Effective Date") for this Instrument of Trademark Security Accession shall be October 7, 2010.
- 3. THIS INSTRUMENT OF TRADEMARK SECURITY ACCESSION SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 4. This Instrument of Trademark Security Accession may be executed in any number of counterparts which shall together constitute but one and the same agreement. Delivery of a signature page hereto by electronic transmission shall constitute the delivery of an original signature page hereof.

[Remainder of page intentionally left blank.]

A/73527320.2

BORROWER:
By Name: (John B. Macfaffane Title: Chief Executive Officer
STATE OF District of Combulia ) ss.  COUNTY OF Washington D.C. )
On this 27 day of October, 2010, before me, the undersigned notary public, personally appeared 30 Mac - Ap Land sproved to me through satisfactory evidence of identification, which were to be the person whose name is signed on the preceding or attached document, and acknowledged to me that (he)(she) signed it voluntarily for its stated purpose (as for
, a).
(official signature and seal of notary)  My commission expires: July 14, 26/2

AGREED TO AND ACCEPTED: ACCEDING LENDER:

// /

Christine L. Mikrut

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of August 19, 2010 (this "Agreement"), is made by and among Compressus Inc., a Delaware corporation (the "Grantor") and the parties signatory hereto from time to time as Lenders (each a "Lender" and hereinafter, collectively, the "Lenders").

#### WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement dated as of August 19, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Loan and Security Agreement") among Grantor and Lenders from time to time party thereto, the lenders agreed to make certain financial accommodation available to the Grantor from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Loan and Security Agreement, the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of each Lender, as follows:

- Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Loan and Security Agreement, as applicable.
- Grant of Security Interest. The Grantor hereby grants to the Lenders a continuing security interest in all of Grantor's right, title and interest in and to all of the trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, and all accessions to, substitutions for, replacements of, and all products and proceeds of any and all of the foregoing, including, without limitation, the those listed on Schedule 1 attached hereto and made a part hereof, whether now or hereafter existing or acquired by the Grantor (the "Trademark Collateral") and agrees to assign, transfer and convey, upon demand made upon and during the continuing occurrence of an Event of Default, all of Grantor's right, title and interest in, to and under the Trademark Collater1 to the Lenders to secure payment, performance and observance of the Obligations.
- Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Lenders in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Lenders under the Loan and Security Agreement. The terms and provisions of the Loan and Security Agreement (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- 4 Loan Document. This Agreement is a Loan Document executed pursuant to the Loan and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions thereof.
- 5 Accession of Additional Lenders. A new Lender may accede to this Agreement pursuant to the terms of the Loan and Security Agreement and shall be deemed a "Lender" for all purposes hereunder upon the execution and delivery of an instrument of trademark security accession in the form of Exhibit A hereto.
- 6 Counterparts. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement.

7 Governing Law. New York law governs this Agreement without regard to principles of conflicts of law. [Signature page follows.]

IN WITNESS WHEREOF, this Trademark Security Agreement has been executed as of the day and year first above written.

GRANTOR:

COMPRESSUS INC.

Name: Janus MacHarlar e Title: Chief Executive Officer

Address:

Compressus Inc. 101 Constitution Avenue, N.W., Suite 800 Washington, D.C. 20001

STATE OF WASHENGTON TO	) ss.
Drivers License, to be the	, 2010, before me, the undersigned notary public, personally to me through satisfactory evidence of identification, which were e person whose name is signed on the preceding or attached document, d it voluntarily for its stated purpose (as for).
	(official signature and seal of actary)
	My commission expires:
District of Columbia Subscribed and Sw	a : 96 rom to before me

AGREED TO AND ACCEPTED: LENDER:

PENN IMAGING OF HUMBLE, LP

By: PIH MANAGEMENT, LLC, its general partner

By: Han Mily (1)
Name: Fremy W. TAYLO,

Title: 5/5CO-MANAGING- MEMBER

AGREED TO AND ACCEPTED: LENDER:

Daniel B. Scherder

AGREED TO AND ACCEPTED: LENDER:

Thomas A. Biebel

AGREED TO AND ACCEPTED:

LENDER:

PERSHING, L.L.C. AS CUSTODIAN F/B/O IRA

FBO W. CRAIG KUHI

Name: Supervisor

PERSHING LLC

1 PERSHING PLAZA

JERSEY CITY, NJ 07399

ATTN: ALTERNATIVE INVESTMENT DEPT/7TH FL

TAX ID # 13-2741729

SIGNATURE GUARANTEED
MEDALLIGN GVARANTEED

(4039) ZOCC 4432 NYSE INC MEDIALION SIGNATURE PRODUCTION NYSE INC MEDIALION SIGNATURE PRODUCTION

## SCHEDULE I

# TRADEMARKS AND TRADEMARK REGISTRATIONS

OWNER	SERIAL NUMBER	REGISTRATION NUMBER	TRADEMARK
COMPRESSUS INC.	77741620	3725383	COMPRESSUS

A/73453540.5

TRADEMARK REEL: 004308 FRAME: 0884

# EXHIBIT A TO TRADEMARK SECURITY AGREEMENT

# INSTRUMENT OF TRADEMARK SECURITY ACCESSION TO TRADEMARK SECURITY

## **AGREEMENT**

					dated as of _	***************************************	_, 201	
Securit lenders as of A from tin time pa	Reference is here d, amended and rest ty Agreement"), by from time to time p ugust, 2010 (as a me to time, the "Lo arty thereto. Capitali n the Trademark Se	y and among COMF party thereto (collect amended, restated, an and Security A lized terms used here	, modified and PRESSUS IN stively, the "I amended and greement"), ein and not of	nd otherwise IC., a Delawa Lenders") and restated, sur by and amoretherwise defined.	in effect from the corporation of to the Loan oplemented, rang the Borrov and shall have	n time to to on ("Borro a and Secu modified a ver, and the re the mea	ime, the "Ti ower"), and irity Agreen and otherwis he lenders fro inings assign	rademark the nent, dated se in effect om time to
Воггом	ver and [	] (the "Acc	eding Lende	er") hereby a	igree as follo	ws:		
a party Lender Tradem occurre	Subject to the tendemark Security A to the Trademark Security a continuing first phark Collateral and ance of an Event of tral to the Lenders to	ecurity Agreement riority security inter agrees to assign, tra Default, all of the B	Loan and Se as a Lender a rest in all of t nsfer and cor forrower's rig	ecurity Agree and therefore the Borrower nvey, upon d ght, title and	ement, the Ac the Borrowe 's right, title emand made interest in, to	r hereby g and intere upon and and unde	ender hereby grants to the est in, to and during the c	y becomes Acceding l under the continuing
2. [	The effective date, 20].	the "Effective Da	te") for this I	Instrument of	Trademark S	Security A	ccession sh	all be
3. CONST	THIS INSTRUM TRUED IN ACCOR	ENT OF TRADEM RDANCE WITH TI					OVERNED	BY AND
	This Instrument o gether constitute bu ssion shall constitu		agreement. I	Delivery of a	signature pa			

[Remainder of page intentionally left blank.]

BORROWER:	
COMPRESSUS INC.	
Ву	
Name: Title:	
STATE OF	
COUNTY OF	) SS.
On this day of, prove to be the	, 2010, before me, the undersigned notary public, personally d to me through satisfactory evidence of identification, which were
and acknowledged to me that (he)(she) signo	ne person whose name is signed on the preceding or attached documented it voluntarily for its stated purpose (as for).
	(official signature and seal of notary)
	My commission expires:

AGREED TO AND ACCEPTED:
ACCEDING LENDER:
Ву
Name:
Title:
Name:

-11-

A/73453540.5

**RECORDED: 11/02/2010**