# Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:      | NEW ASSIGNMENT                                       |  |
|-----------------------|--|--|
| NATURE OF CONVEYANCE: | AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT |  |

### **CONVEYING PARTY DATA**

| Name                        | Formerly | Execution Date | Entity Type           |
|-----------------------------|----------|----------------|-----------------------|
| MSC.SOFTWARE<br>CORPORATION |          | 11/01/2010     | CORPORATION: DELAWARE |

### **RECEIVING PARTY DATA**

| Name:             | WELLS FARGO CAPITAL FINANCE, LLC, as Agent |  |
|-------------------|--|--|
| Street Address:   | 2450 Colorado Avenue                       |  |
| Internal Address: | Suite 3000W                                |  |
| City:             | Santa Monica                               |  |
| State/Country:    | CALIFORNIA                                 |  |
| Postal Code:      | 90404                                      |  |
| Entity Type:      | LIMITED LIABILITY COMPANY: DELAWARE        |  |

#### PROPERTY NUMBERS Total: 1

| Property Type  | Number   | Word Mark |
|----------------|----------|-----------|
| Serial Number: | 85139974 | PATRAN    |

### **CORRESPONDENCE DATA**

Fax Number: (213)627-0705

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Correspondent Name: Nancy Chow

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Address Line 2: 515 S. Flower Street, 25th Floor

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| ATTORNEY DOCKET NUMBER: | WFCF/MSC (73896.00038) |
|-------------------------|------------------------|
| NAME OF SUBMITTER:      | Nancy Chow             |
|                         |                        |

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| Signature: | /Nancy Chow/ |
|------------|--------------|
| Date:      | 11/01/2010   |

#### **Total Attachments: 5**

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#### AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT

This AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT, dated as of November 1, 2010 (this "Amendment"), is delivered pursuant to Section 5 of that certain Trademark Security Agreement, dated as of October 13, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), by and among the Grantors listed on the signature pages thereof (collectively, the "Grantors" and each a "Grantor"), and WELLS FARGO CAPITAL FINANCE, LLC, formerly known as Wells Fargo Foothill, LLC, a Delaware limited liability company, in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "Agent"). Capitalized terms used herein and not otherwise defined shall have the meanings set forth in the Trademark Security Agreement, which by this reference is incorporated herein.

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on or about October 13, 2009; and

WHEREAS, the Grantors and Agent wish to amend the Trademark Security Agreement by amending <u>Schedule I</u> to the Trademark Security Agreement to add the trademarks appearing on <u>Exhibit A</u> hereto, and the Grantors and Agent have agreed to do so.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree to amend the Trademark Security Agreement as follows:

- 1. The Grantors and Agent hereby agree that <u>Schedule I</u> to the Trademark Security Agreement is hereby amended by adding the trademarks appearing on <u>Exhibit A</u> hereto (the "<u>Additional Trademarks</u>"), and such Additional Trademarks shall secure all Secured Obligations.
- 2. Each Grantor hereby: (a) reaffirms all prior grants of security interests in favor of Agent in all of such Grantor's right, title, and interest in, to, and under the Trademark Collateral identified on Schedule I to the Trademark Security Agreement prior to the effectiveness of this Amendment; (b) grants, assigns, and pledges to Agent, for the benefit of each member of the Lender Group and each of the Bank Product Providers to secure the Secured Obligations, continuing security interests in all of such Grantor's right, title, and interest in, to, and under the Additional Trademarks; (c) represents and warrants that the representations and warranties in the Trademark Security Agreement, as amended by this Amendment, are true and correct in all material respects on and as of the date hereof, as though made on such date; and (d) agrees that the Trademark Security Agreement as amended hereby is and shall remain in full force and effect.
- 3. THE VALIDITY OF THIS AMENDMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 4. This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery of an executed counterpart of this Amendment by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Amendment. Any party delivering an executed counterpart of this Amendment by telefacsimile or other electronic method of

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transmission also shall deliver an original executed counterpart of this Amendment but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Amendment.

5. This Amendment is a Loan Document.

[signature pages follow]

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IN WITNESS WHEREOF, the undersigned parties hereto have executed this Amendment by and through their duly authorized officers, as of the day and year first above written.

**GRANTORS:** 

MSC.SOFTWARE CORPORATION,

a Delaware corporation

By: Name:

Shahdad Zand

Title: Senior Counsel

[SIGNATURE PAGE TO AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT]

AGENT:

WELLS FARGO CAPITAL FINANCE, LLC,

formerly known as Wells Fargo Foothill, LLC,

a Delaware limited liability company

[SIGNATURE PAGE TO AMENDMENT NUMBER ONE TO TRADEMARK SECURITY AGREEMENT]

# EXHIBIT A

# **Trademark Registrations/Applications**

| Grantor                     | Country | Mark   | Serial No. | Filing Date        |
|-----------------------------|---------|--------|------------|--------------------|
| MSC.Software<br>Corporation | U.S.    | PATRAN | 85139974   | September 28, 2010 |

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**RECORDED: 11/01/2010**