

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
S.B. Restaurant Co.		11/04/2010	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Ares Capital Corporation		
Street Address:	280 Park Avenue		
Internal Address:	22nd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	CORPORATION: MARYLAND		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2925313		
Registration Number:	3555569	GLOBAL GRILL / WOK KITCHEN	
Registration Number:	3617148	ELEPHANT BAR	
Registration Number:	3680728	ELEPHANT BAR GLOBAL GRILL / WOK KITCHEN	
Registration Number:	3696548	ELEPHANT BAR GLOBAL GRILL WOK KITCHEN	
CORRESPONDENCE DATA			
Fax Number:	(704)339-3470		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Email:	ecampbell@rbh.com		
Correspondent Name:	Elizabeth Campbell		
Address Line 1:	101 N. Tryon Street		
Address Line 2:	Suite 1900		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
ATTORNEY DOCKET NUMBER:	12714.01021		

TRADEMARK

900176751

REEL: 004410 FRAME: 0280

OP \$140.00 2925313

NAME OF SUBMITTER:	Elizabeth Campbell
Signature:	/Elizabeth Campbell/
Date:	11/05/2010
Total Attachments: 2 source=IP Security Agreement (Supplemental)#page1.tif source=IP Security Agreement (Supplemental)#page2.tif	

**GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

WHEREAS, S.B. Restaurant Co., a California corporation (the "Pledgor"), is the owner of the trademarks and service marks listed on Schedule A attached hereto, which marks are registered or have pending registrations in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such trademarks, service marks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents listed on Schedule A attached hereto, which patents are registered or have pending applications in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into a Security Agreement (as amended, restated, modified or supplemented from time to time, the "Security Agreement"), dated as of December 22, 2004, in which the Pledgor has agreed with Ares Capital Corporation (successor by merger to Allied Capital Corporation), as Collateral Agent (the "Collateral Agent"), with offices at 280 Park Avenue, 22nd Floor, New York, New York 10017, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the assignment and security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

S.B. RESTAURANT CO., a California corporation

By: 

Name: Paul Potvin

Title: Chief Financial Officer and Secretary

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	<u>Mark</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Issue or Filing Date</u>
S.B. Restaurant Co.	Elephant (Design Mark)	2,925,313	USA	February 4, 2004
S.B. Restaurant Co.	Global Grill/Wok Kitchen (Word Mark)	3,555,569	USA	February 20, 2008
S.B. Restaurant Co.	Elephant Bar (Compass Design)	3,617,148	USA	February 20, 2008
S.B. Restaurant Co.	Elephant Bar Global Grill / Wok Kitchen (Word Mark)	3,680,728	USA	February 20, 2008
S.B. Restaurant Co.	Elephant Bar Global Grill / Wok Kitchen (Compass Design)	3,696,548	USA	February 20, 2008

PATENTS AND PATENT APPLICATIONS

None.