

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GE Business Financial Services Inc.	FORMERLY Merrill Lynch Business Financial Services Inc.	11/05/2010	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Moe's Franchisor LLC		
Street Address:	200 Glenridge Point Parkway		
Internal Address:	Suite 200		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30342		
Entity Type:	LIMITED LIABILITY COMPANY: GEORGIA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Serial Number:	78816314	A BURRITO IN EVERY HAND	
Serial Number:	78816298	A MOE'S BURRITO IN EVERY HAND	
Serial Number:	76598029	HOMEWRECKER...IT'S A FOOD, NOT A PHILOSOPHY	
Serial Number:	78359431	MOE KNOWS BURRITOS	
Registration Number:	3037577	MOE'S KNOWS BURRITOS	
Registration Number:	2650129	MOE'S SOUTHWEST GRILL	
Registration Number:	2699371	MOES SOUTHWEST GRILL	
Serial Number:	76625437	MOE'S SOUTHWEST GRILL	
Serial Number:	76625439	WELCOME TO MOES	
CORRESPONDENCE DATA			
Fax Number:	(312)251-2897		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			

CH \$240.00 78816314

Phone: 312-368-4000
Email: ch.tm@dlapiper.com
Correspondent Name: Mark I. Feldman
Address Line 1: P.O. Box 64807
Address Line 2: DLA Piper LLP (US)
Address Line 4: Chicago, ILLINOIS 60664-0807

ATTORNEY DOCKET NUMBER:	361973-29 MOE'S FRANCHISO
NAME OF SUBMITTER:	Mark I. Feldman
Signature:	/mark i feldman/
Date:	11/12/2010

Total Attachments: 6

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TRADEMARK RELEASE

THIS TRADEMARK RELEASE is made as of November 5, 2010, by GE BUSINESS FINANCIAL SERVICES INC., formerly known as Merrill Lynch Business Financial Services Inc., as Agent ("Agent"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Agreement (as defined below).

WITNESSETH:

WHEREAS, MOE'S FRANCHISOR LLC, a Georgia limited liability company, ("Grantor") and Agent are parties to a Trademark Security Agreement dated as of August 29, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement"), pursuant to which Grantor granted a security interest to Agent in certain trademark collateral ("Collateral") as security for certain obligations owing by Grantor to Agent, including the trademarks set forth on Schedule 1 hereto; and

WHEREAS, Grantor has requested that Agent release its security interest in the Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

Agent hereby unconditionally and expressly releases, terminates and extinguishes any and all of its right, title and interest in and to any and all liens, security interests and rights in the Collateral which were established under and pursuant to the Agreement including, but not limited to, the trademarks listed on Schedule 1 annexed hereto and all of the goodwill of the business associated with the use of, and symbolized by, each such trademark; and all products and proceeds of the foregoing, including without limitation, any claims by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark, or (b) injury to the goodwill associated with any trademark.

IN WITNESS WHEREOF, Agent has caused this Trademark Release to be executed as of the day and year first above written.

GE BUSINESS FINANCIAL SERVICES
INC., formerly known as Merrill Lynch
Business Financial Services Inc., as Agent

By: 
Name: Delaine D. Gordon
Title: Authorized Signatory

Schedule I

See Attached

Fridays, April 27, 2007

Trademark List

Page: 1

Trademark	Client/Matter/Subclass Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
A BURRITO IN EVERY HAND Resp. Off: IL	312884-600003/0311 United States of America	78/816314 16-Feb-2006	17-Oct-2006	MIF MIF	ALLOWED

Class(es):
Client: Raving Brands, Inc.
Agent Name:
Owner: Moe's Southwest Grill, LLC
Goods: Class : 43 Int.
 Restaurant services

A MOE'S BURRITO IN EVERY HAND & DESIGN Resp. Off: IL	312884-600003/0306 United States of America	78/816298 16-Feb-2006	17-Oct-2006	MIF MIF	ALLOWED
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Class(es):
Client: Raving Brands, Inc.
Agent Name:
Owner: Moe's Southwest Grill, LLC
Goods: Class : 43 Int.
 Restaurant services



Schedules to Trademark Security Agreement

Trademark List

Trademark	Client-Matter/Subcase Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
HOMEWECKER...IT'S A FOOD, NOT A PHILOSOPHY Resp.Off: IL	312884-000003/0003 United States of America	76598829 18-Jun-2004	24-May-2005	MIF MIF	ALLOWED
	Class(es): 43 Int.				
	Client: Raving Brands, Inc.				
	Agent Name: Moe's Southwest Grill, LLC				

Goods: Class : 43 Int.
Restaurant services

MOE KNOWS BURRITOS Resp.Off: IL	312884-000003/0013 United States of America	78559396 29-Jan-2004	21-Mar-2006	MIF MIF	Opposed
	Class(es): 43 Int.				
	Client: Raving Brands, Inc.				
	Agent Name: Moe's Southwest Grill, LLC				

Goods: Class : 43 Int.
Quick casual restaurant--featuring southwestern cuisine and alcoholic beverages

MOE KNOWS BURRITOS Resp.Off: IL	312884-000003/0009 United States of America	78559396 29-Jan-2004	11-Oct-2005	307577 03-Jun-2006	Registered 03-Jan-2016
	Class(es):			MIF MIF	
	Client: Raving Brands, Inc.				
	Agent Name: Moe's Southwest Grill, LLC				

Goods: Class : 43 Int.
Quick casual restaurant--featuring southwestern cuisine and alcoholic beverages

Trademark List

Trademark	Client/Matter/Subclass	Application Number/Date	Publication Number/Date	Registration Number/Date	Status	Next Renewal
MOE'S SOUTHWEST GRILL Resp. Off.: IL	312884-000003/0012 United States of America Class(es): 42 Int. Client: Raving Brands, Inc. Agent Name: Moe's Southwest Grill, LLC	76/042554 08-May-2000	14-May-2002	2650129 12-Nov-2002	Registered	12-Nov-2012

Goods: Class : 42 Int.
Restaurant services featuring Mexican and southwestern foods, including unique burritos, taco salads, and other related food items

MOE'S SOUTHWEST GRILL & DESIGN Resp. Off.: IL	312884-000003/0010 United States of America Class(es): 43 Int. Client: Raving Brands, Inc. Agent Name: Moe's Southwest Grill, LLC	76/180733 13-Dec-2000	31-Dec-2002	2699371 25-Mar-2003	Registered	25-Mar-2013
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Goods: Class : 43 Int.
Restaurant services featuring Mexican and southwestern foods, including unique burritos, taco salads, and other related food items



Trademark List

Trademark	Client-Matter/Subcase Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status	Next Renewal
MOE'S SOUTHWEST GRILL & DESIGN Resp. OFF. IL.	312884-000003/0007 United States of America Class(es): 29 Int. Client: Raving Brands, Inc. Agent Name: Owner: Moe's Southwest Grill, LLC	76625437 22-Dec-2004	27-Dec-2005	MIF MIF Attorney(s): MIF Client Ref: Agent Ref:	ALLOWED	BIF
WELCOME TO MOE'S Resp. OFF. IL.	312884-000003/0004 United States of America Class(es): 29 Int. Client: Raving Brands, Inc. Agent Name: Owner: Moe's Southwest Grill, LLC	76625439 22-Dec-2004	27-Sep-2005	MIF MIF Attorney(s): MIF Client Ref: Agent Ref:	ALLOWED	BIF



Schedules to Trademark Security Agreement