

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		LIEN	
CONVEYING PARTY DATA			
Name		Formerly	Execution Date
Rave LLC			11/15/2010
		Entity Type	
		LIMITED LIABILITY COMPANY: FLORIDA	
RECEIVING PARTY DATA			
Name:		ComVest Capital, LLC	
Street Address:		525 Okeechobee Boulevard	
Internal Address:		Suite 1050	
City:		West Palm Beach	
State/Country:		FLORIDA	
Postal Code:		33401	
Entity Type:		LIMITED LIABILITY COMPANY: DELAWARE	
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3777729	MERLIN	
CORRESPONDENCE DATA			
Fax Number:		(212)801-6400	
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:		212.801.9200	
Email:		sinanians@gtlaw.com	
Correspondent Name:		Shahe Sinanian	
Address Line 1:		Greenberg Traurig, LLP	
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Address Line 4:		New York, NEW YORK 10166	
ATTORNEY DOCKET NUMBER:		091533.014000	
NAME OF SUBMITTER:		Shahe Sinanian	
Signature:		/SS/	

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Date:

11/18/2010

Total Attachments: 2

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NOTICE OF TRADEMARK SECURITY AGREEMENT

WHEREAS, RAVE LLC, a California limited liability company (the "Grantor"), is the owner of the trademarks, including without limitation the registrations therefor in the United States Patent and Trademark Office as set forth on **Schedule A** annexed hereto and made a part hereof (the "Marks"); and

WHEREAS, the Grantor has entered into that certain Collateral Agreement dated as of August 8, 2008 (the "Collateral Agreement"), by and between the Grantor, its subsidiary and ComVest Capital, LLC, a Delaware limited liability company (the "Secured Party"); and

WHEREAS, pursuant to the Collateral Agreement, the Grantor has agreed to grant to the Secured Party a continuing security interest in, and a continuing lien on, all of the Grantor's right, title, and interest in and to the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Grantor does hereby assign and grant to the Secured Party a continuing security interest in and a continuing lien on the Marks, as security for the payment and performance of the Obligations as defined in the Collateral Agreement.

IN WITNESS WHEREOF, the Grantor has caused this Notice of Trademark Security Agreement to be duly executed by its authorized officer or agent as of November 15, 2010.

RAVE LLC

By 

Name: Barry Hopkins

Title: Chief Executive Officer

SCHEDULE A

RAVE LLC

<u>Registration No.</u>	<u>Grant Date</u>	<u>Mark</u>
3777729	April 20, 2010	MERLIN