

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release-09/15/06, 3391&0519		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A., as Administrative Agent		11/17/2010	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Roofing Supply Group, LLC		
<b>Street Address:</b>	3890 W. Northwest Highway		
<b>Internal Address:</b>	Suite 400		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75220		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3177585		
<b>Registration Number:</b>	3163274	BULL	
<b>Registration Number:</b>	3069768		
<b>Registration Number:</b>	3043712	BULL	
<b>Registration Number:</b>	3039303	RSG ROOFING SUPPLY GROUP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(202)408-3141		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	800-927-9801 x2348		
<b>Email:</b>	jpaterso@cscinfo.com		
<b>Correspondent Name:</b>	Corporation Service Company		
<b>Address Line 1:</b>	1090 Vermont Avenue NW, Suite 430		
<b>Address Line 4:</b>	Washington, DISTRICT OF COLUMBIA 20005		

**CH \$140.00 3177585**

ATTORNEY DOCKET NUMBER:	584915
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	11/22/2010
Total Attachments: 4 source=11-22-10 JP Morgan-TM#page1.tif source=11-22-10 JP Morgan-TM#page2.tif source=11-22-10 JP Morgan-TM#page3.tif source=11-22-10 JP Morgan-TM#page4.tif	

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

JPMorgan Chase Bank, N.A., as Administrative Agent

- Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation- State: \_\_\_\_\_  
 Other National Banking Association

Citizenship (see guidelines) USA Federal

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance /Execution Date(s) :**

Execution Date(s) 11/17/2010

- Assignment                               Merger  
 Security Agreement                       Change of Name  
 Other Release-09/15/06, 3391 & 0519

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  
 No

Name: Roofing Supply Group, LLC, a Delaware LLC

Internal

Address: \_\_\_\_\_

Street Address: 3890 W. Northwest Highway, Suite 400

City: Dallas

State: Texas

Country: USA Zip: 75220

- Association      Citizenship \_\_\_\_\_  
 General Partnership      Citizenship \_\_\_\_\_  
 Limited Partnership      Citizenship \_\_\_\_\_  
 Corporation      Citizenship \_\_\_\_\_

Other LLC      Citizenship Delaware

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s)

See Schedule I

B. Trademark Registration No.(s)

See Schedule I

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Sakina Karkat

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 80 Pine Street, 1535A

City: New York

State: New York Zip: 10005

Phone Number: 212.701.3365

Fax Number: 212.378.2730

Email Address: skarkat@cahill.com

**6. Total number of applications and registrations involved:**

5

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$** \_\_\_\_\_

- Authorized to be charged to deposit account  
 Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

**9. Signature:**

Signature

Sakina Karkat

Name of Person Signing

November 19, 2010

Date

Total number of pages including cover sheet, attachments, and document:

5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**RELEASE OF TRADEMARK SECURITY AGREEMENT**

**THIS RELEASE OF TRADEMARK SECURITY AGREEMENT** (this "Re-lease") is made as of November 17, 2010 (the "Effective Date") by JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, the "Agent") for the benefit of Roofing Supply Group, LLC, a Delaware limited liability company (the "Grantor").

**WHEREAS**, pursuant to the terms and conditions of that certain Grant of Security Interest in Trademark Rights dated August 31, 2006, between the Grantor and the Agent, the Grantor pledged, assigned and granted to the Agent a continuing security interest in all of its right, title and interest in and to certain collateral including, without limitation, the trademark registrations and applications set forth on Schedule I hereto along with the goodwill associated therewith (collectively, the "Trademarks");

**WHEREAS**, the Security Agreement was recorded with the Trademarks Division of the U.S. Patent & Trademark Office on September 15, 2006, at Reel 3391 and Frame 0519;

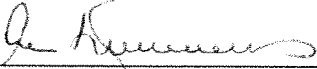
**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby terminates the Security Agreement, and hereby terminates, cancels, re-pledges, reassigns and releases any and all security interests it has against the Trademarks.

If and to the extent the Agent has acquired any right, title or interest to any of the Trademarks, it hereby assigns and transfers such rights, title or interest to the Grantor.

The Agent shall take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor to more fully and effectively effectuate the purposes of this Release.

**IN WITNESS WHEREOF**, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

JPMORGAN CHASE BANK, N.A.,  
as Administrative Agent,

By:   
Name: Ann Kurinskas  
Title: Managing Director

[Trademark Release No. 1]

**TRADEMARK**  
**REEL: 004419 FRAME: 0711**

**SCHEDULE I**

<b>Mark</b>	<b>Owner</b>	<b>Registration Number</b>	<b>Registration Date</b>
(Bull Design)	Roofing Supply Group, LLC	3177585	11/28/2006
Bull	Roofing Supply Group, LLC	3163274	10/24/2006
(Bull Design)	Roofing Supply Group, LLC	3069768	3/21/2006
Bull	Roofing Supply Group, LLC	3043712	1/17/2006
RSG Roofing Supply Group	Roofing Supply Group, LLC	3039303	1/10/2006