# 0540

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as US Collateral Agent and Administrative Agent		111/30/2010	National Banking Association: UNITED STATES

## RECEIVING PARTY DATA

Name:	Mark IV IVHS, Inc.
Street Address:	One Town Centre
Internal Address:	501 John James Audubon Parkway
City:	Amherst
State/Country:	NEW YORK
Postal Code:	14226
Entity Type:	CORPORATION: DELAWARE

## PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3670540	JANUS
Serial Number:	77488313	OMNI

## CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7976

Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/1548	
NAME OF SUBMITTER:	Mindy M. Lok	TRADEMARK

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Signature:	/ml/
Date:	12/01/2010
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# TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Agreement") dated as of November 30, 2010, from JPMorgan Chase Bank, N.A., as US Collateral Agent and Administrative Agent (the "Agent") for the banks and other financial institutions or entities (the "Lenders") parties to (i) the Credit and Guarantee Agreement, dated as of November 13, 2009 (as amended, supplemented or otherwise modified from time to time, the "ABL Credit Agreement"), among Mark IV, LLC ("Parent"), Mark IV Global Holding Corp. ("Holdings"), Mark IV Industries, Inc. ("Mark IV"), Dayco Products, LLC (the "US Borrower"), Mark IV Industries Corp, each of the direct and indirect subsidiaries of Parent signatory thereto, the Lenders, the Agent, JPMorgan Chase Bank, N.A., Toronto Branch, as Canadian Administrative Agent and Canadian Collateral Agent, and JPMorgan Chase Bank, N.A. and Wachovia Bank, National Association, as Joint Collateral Agents, (ii) the Credit and Guarantee Agreement, dated as of November 13, 2009 (as amended, supplemented or otherwise modified from time to time, the "Exit Term Credit Agreement"), among Parent, Holdings, Mark IV, US Borrower, Mark IV Industries Corp, Mark IV Luxembourg S.a r.l., each of the direct and indirect subsidiaries of Parent signatory thereto, the Lenders, the Agent, JPMorgan Chase Bank, N.A., Toronto Branch, as Canadian Administrative Agent and Canadian Collateral Agent, and J.P. Morgan Europe Limited, as European Administrative Agent and European Collateral Agent and (iii) the Credit and Guarantee Agreement, dated as of November 13, 2009 (as amended, supplemented or otherwise modified from time to time, the "Restructured Credit Agreement", together with the ABL Credit Agreement and the Exit Term Credit Agreement, the "Credit Agreements"), among Parent, Holdings, Mark IV, US Borrower, Dayco Europe S.r.l., each of the direct and indirect subsidiaries of Parent signatory thereto, the Lenders, the Agent, and J.P. Morgan Europe Limited, as European Administrative Agent and European Collateral Agent.

#### WITNESSETH:

WHEREAS, in connection with the Credit Agreements, pursuant to each Pledge and Security Agreement in connection therewith, dated as of November 13, 2009 (as amended, supplemented or otherwise modified from time to time, each a "Security Agreement"), Parent, Holdings, Mark IV, the US Borrower and each of the other subsidiaries of Parent party thereto (each a "Grantor," and collectively the "Grantors") pledged, collaterally assigned, and granted to the Agent, on behalf of and for the ratable benefit of the Secured Parties (as defined in the applicable Security Agreement), a security interest in all of its right, title and interest in, to and under all Intellectual Property (as defined in the Security Agreements) of such Grantor.

WHEREAS, pursuant to each Security Agreement, Mark IV IVHS, Inc. ("IVHS"), Luminator Holding L.P., NRD, LLC, Dayco Products, LLC and Mark IV Industries, Inc. executed and delivered a Grant of Security Interest in Trademarks, dated as of November 13, 2009 (the "Trademark Security Agreement"), in favor of the Agent for the ratable benefit of the Secured Parties (as defined in the applicable Security Agreement);

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WHEREAS, the Trademark Security Agreements were recorded in the Trademark Division of the United States Patent and Trademark Office on November 20, 2009, at Reel 4100 and Frame 0341; Reel 4100 and Frame 0353; and Reel 4100 and Frame 0365; and

WHEREAS, pursuant to the Second Amendment, Reaffirmation and Assumption, dated as of November 30, 2010, to and under each Credit Agreement, and the Release of Guarantee and Collateral, dated November 30, 2010 (the "Release Agreement"), the Agent has agreed to release its liens on, and security interests in, the assets of IVHS, including the Trademark Collateral (as hereinafter defined).

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Agreement, the Agent hereby states as follows:

- l. <u>Definitions</u>. The term "Trademark Collateral", as used herein, shall mean all of IVHS's right, title and interest in, to and under the following: (i) all United States and Canadian trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, domain names, logos and other source or business identifiers, and all goodwill connected with the use of and symbolized thereby, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, all common-law rights related thereto, including without limitation, any of the foregoing referred to on Schedule A hereto, and (ii) the right to obtain all renewals thereof.
- 2. Release of Security Interest. The Agent hereby terminates, releases and discharges all of its security interest in the Trademark Collateral, and reassigns any and all right, title and interest that it may have in or to the Trademark Collateral to IVHS. This Agreement does not terminate, release or discharge the Agent's security interest in any Intellectual Property of any Grantor other than the Trademark Collateral of IVHS.
- 4. <u>Recordation</u>. The Agent hereby authorizes IVHS or IVHS's authorized representative to (i) record this Agreement with the United States Patent and Trademark Office and the Canadian Intellectual Property Office, and/or (ii) otherwise record or file this Agreement in any applicable governmental office or agency.
- 5. <u>Acknowledgment</u>. In the event of any conflict between the terms of this Agreement and the terms of the Release Agreement, the terms of the Release Agreement shall govern.
- 6. <u>Governing Law.</u> THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.

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IN WITNESS WHEREOF, the undersigned has executed this Agreement by its duly authorized officer as of the date first above written.

JPMorgan Chase Bank, N.A., as US Collateral Agent and Administrative Agent

By: Goen P. Celea Name: ROBERT P. KELLAS

Title:

EXECUTIVE DIRECTOR

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## Schedule A

# U.S. Trademark Registrations and Applications of Mark IV IVHS, Inc.

Title	App./Reg. No.
JANUS	3,670,540
OMNI	77/488,313

# Canadian Trademark Registrations and Applications of Mark IV IVHS, Inc.

Title	App./Reg. No.
JANUS	1 414 003
OMNI	1 414 008

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