TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Alexander Wang, Incorporated		I11/30/2010 I	INC. ASSOCIATION: DELAWARE

RECEIVING PARTY DATA

Name:	HSBC Bank USA
Street Address:	452 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	National Assoication: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78913626	ALEXANDER WANG

CORRESPONDENCE DATA

(212)308-9079 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2125080427

Email: cdorman@phillipslytle.com Correspondent Name: Christopher Dorman Address Line 1: Phillips Lytle, LLP

Address Line 2: 437 Madison Avenue, 34th Floor Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Christopher Dorman
Signature:	/Christopher Dorman/
Date:	12/06/2010

REEL: 004425 FRAME: 0514

TRADEMARK

Total Attachments: 3

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> TRADEMARK REEL: 004425 FRAME: 0515

NOTICE OF SECURITY INTEREST

Notice is hereby given that Alexander Wang, Incorporated, a Delaware corporation, with an address of 386 Broadway 3rd Floor, New York, New York 10013 ("Debtor") has granted a security interest to HSBC Bank USA, National Association, with a place of business located at 452 Fifth Avenue, New York, NY 10018 ("Bank") in and to all of Debtor's trademarks, including, without limitation, the trademark applications listed on Exhibit A and any applications and registrations associated therewith, pursuant to a security agreement made by Debtor in favor of Bank dated November 16, 2010, as the same may be amended, supplemented, ratified or reaffirmed from time to time.

Dated: as of 11/30, 2010

Alexander Wang, Incorporated

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Aimee Wang, CEC

D.,,

Dennis Mana Coarster

STATE OF	NY)
COUNTY OF	NI) ss.)

On the day of North, 2010 before me, the undersigned, a notary public in and for said state, personally appeared Aimee Wang, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that (s)he executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

STATE OF) ss.:

DAVID C. BERG Notary Public, State of New York No. 4983968 Qualified in New York County Commission Expires 07/08/2011

On the day of da

Notáry Public

DAVID C. BERG Notary Public, State of New York No. 4983968 Qualified in New York County Commission Expires 07/08/2011

Exhibit A

TRADEMARKS

TRADEMARK APPLICATIONS

SERIAL/REGISTRATION FILING DATE TRADEMARKS

NUMBER

78913626

June 21, 2006

ALEXANDER WANG

Doc # 05-397120.1

TRADEMARK REEL: 004425 FRAME: 0518

RECORDED: 12/06/2010