

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		11/30/2010	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Pelican Products, Inc.		
Street Address:	23215 Early Avenue		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90505		
Entity Type:	CORPORATION: DELAWARE		
Name:	Hardigg Industries, Inc.		
Street Address:	147 North Main Street		
City:	South Deerfield		
State/Country:	MASSACHUSETTS		
Postal Code:	01373		
Entity Type:	CORPORATION: MASSACHUSETTS		
Name:	Heron Acquisition Corporation		
Street Address:	23215 Early Avenue		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90505		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 92			
Property Type	Number	Word Mark	
Registration Number:	2378043	AQUAKING LITE	

CH \$2315.00 2378043

Registration Number:	3017462	BIG D
Registration Number:	2464555	BIG ED
Registration Number:	2374688	BLACK KNIGHT
Registration Number:	2353492	
Registration Number:	2301478	BRITE LITE
Registration Number:	2608696	
Registration Number:	1556733	DINGHY DOLLY
Registration Number:	2245585	
Registration Number:	3056945	
Registration Number:	3075075	
Registration Number:	3249658	HARDBACK
Registration Number:	2173711	HEADSUP LITE
Registration Number:	2555872	KING PELICAN LITE
Registration Number:	3530509	KINGLITE
Registration Number:	3087520	L1
Registration Number:	2007903	LASERFLEX
Registration Number:	2007904	LASERPRO
Registration Number:	2172806	LIDLITE
Registration Number:	1310894	LITESADDLE
Registration Number:	2974280	LITTLE ED
Registration Number:	2186745	PELI PRODUCTS
Registration Number:	2202061	PELICAN PRODUCTS
Registration Number:	1911248	MITYLITE
Registration Number:	2646538	NEMO
Registration Number:	3039521	
Registration Number:	1073913	PELICAN
Registration Number:	2227063	PELICAN
Registration Number:	2240096	PELICAN
Registration Number:	3079088	
Registration Number:	1114119	
Registration Number:	2128450	
Registration Number:	1571938	PELI-CASE
Registration Number:	1278854	PELILITE
Registration Number:	2293505	PETTRACKER
Registration Number:	2686435	PICK N PLUCK

Registration Number:	2968664	RECOIL
Registration Number:	2922224	RECOIL LED TECHNOLOGY
Registration Number:	1288867	SABRELITE
Registration Number:	2246875	STEALTHLITE
Registration Number:	1393156	SWATLITE
Registration Number:	3140125	TEST THE LIMITS
Registration Number:	1608263	TRAVEL VAULT
Registration Number:	2614896	TRAVEL VAULT
Registration Number:	2197909	VERSABRITE
Registration Number:	2307250	WWW.PELICAN.COM
Registration Number:	2396736	ALIGNLITE
Registration Number:	3485639	SUPERMAC
Registration Number:	3408095	MOBILE ARMORY
Registration Number:	3332248	TANK MATE
Registration Number:	3283692	HARDIGG TL500I
Registration Number:	3238305	DOUBLE DUTY
Registration Number:	3214095	EASY RACK
Registration Number:	3166968	THE ULTIMATE PROTECTIVE SYSTEM
Registration Number:	3086338	MOBILE MASTER
Registration Number:	3055053	
Registration Number:	3002664	STORM TRAK
Registration Number:	2952209	VORTEX
Registration Number:	2751218	STORM CASE
Registration Number:	2748356	HPX
Registration Number:	2728001	DEFY THE ELEMENTS
Registration Number:	2693139	HARDIGG CASES
Registration Number:	2670087	STORM CASE
Registration Number:	2579500	DIAMOND TACK TRUNK
Registration Number:	2462531	DEERFIELD BAY
Registration Number:	2083614	HARDIGG
Registration Number:	2079013	H
Registration Number:	1526657	NOMAD
Registration Number:	1401180	SKID-MATE+PLUS
Registration Number:	1140798	SKID-MATE
Serial Number:	77443236	ADVENTURE SERIES

Serial Number:	75527767	BLACK NIGHT LITE
Serial Number:	78627186	M9
Serial Number:	76384499	MICRO CASE SERIES
Serial Number:	74369969	DIG & SPIKE VOLLEYBALL
Serial Number:	76619251	PELICAN
Serial Number:	78468306	PELICAN YOU BREAK IT, WE REPLACE IT... FOREVER
Serial Number:	75857720	PHONE VAULT
Serial Number:	75197368	PILOTLITE
Serial Number:	75858450	POCKET SABRE
Serial Number:	76410659	PROTECTOR
Serial Number:	78341525	RECOIL LED
Serial Number:	78468305	YOU BREAK IT, WE REPLACE IT... FOREVER
Serial Number:	76011799	BLACK KNIGHT LITE
Serial Number:	77086737	HARDIGG BLACK BOX
Serial Number:	78652259	LOCK 'N LOAD
Serial Number:	77100029	MAC RACK
Serial Number:	77111309	MOBILE IT
Serial Number:	77111256	MOBILE MEDICAL
Serial Number:	77312215	MOBILE OFFICE
Serial Number:	78926743	TACTICOOL
Serial Number:	77262902	VERSAFILL

CORRESPONDENCE DATA

Fax Number: (917)777-5107
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (212) 735-2031
Email: Faith.Robinson@skadden.com
Correspondent Name: Tracy C. Gardner
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Address Line 2: Four Times Square
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	217730/2353
NAME OF SUBMITTER:	Tracy C. Gardner
Signature:	/Tracy C. Gardner/
Date:	12/09/2010

Total Attachments: 16

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**TERMINATION AND RELEASE
OF SECURITY INTEREST IN TRADEMARKS**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS dated as of November 30, 2010, from General Electric Capital Corporation, a Delaware corporation ("GE Capital"), in its capacity as agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders (as defined in the Amended and Restated Credit Agreement, dated as of January 30, 2007 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") in favor of Pelican Products, Inc., a Delaware corporation located at 23215 Early Avenue, Torrance, California 90505 ("Pelican"), Hardigg Industries, Inc., a Massachusetts corporation located at 147 North Main Street, South Deerfield, Massachusetts 01373 ("Hardigg"), and Heron Acquisition Corporation, a Delaware corporation located at 23215 Early Avenue, Torrance, California 90505 ("Heron" and together with Pelican and Hardigg collectively the "Grantors").

WITNESSETH:

WHEREAS, pursuant to the Security Agreement dated as of October 22, 2004 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), the Trademark Security Agreement dated as of October 22, 2004, in favor of Agent (the "Trademark Security Agreement"), the Supplemental Trademark Security Agreement dated as of December 23, 2008, in favor of Agent (the "First Supplement to the Trademark Security Agreement") and the Trademark Security Agreement dated as of December 23, 2008, in favor of Agent (the "Second Supplement to the Trademark Security Agreement" and together with the Trademark Security Agreement and the First Supplement to the Trademark Security Agreement, the "Trademark Security Agreements") a continuing first priority security interest (the "Security Interest") was granted by Grantors to Agent in all of each Grantor's right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreements);

WHEREAS, the Trademark Security Agreement was recorded with the Assignment Division of the United States Patent and Trademark Office ("USPTO") on Reel 2961, Frame 0652 on October 22, 2004, and on Reel 3909, Frame 0038 on December 24, 2008;

WHEREAS, the First Supplement to the Trademark Security Agreement was recorded with the Assignment Division of the USPTO on Reel 3909, Frame 0010 on December 24, 2008;

WHEREAS, the Second Supplement to the Trademark Security Agreement was recorded with the Assignment Division of the USPTO on Reel 3909, Frame 0001 on December 24, 2008; and

WHEREAS, Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral as defined in the Trademark Security Agreements;

NOW, THEREFORE, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Trademark Security Agreements, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, GE Capital hereby states as follows:

1. Definitions. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement and the Trademark Security Agreements.

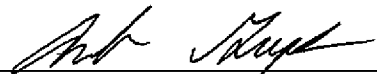
2. Release of Security Interest. Agent hereby terminates, releases, and discharges its Security Interest in the Trademark Collateral, including, without limitation, the Trademarks and Trademark Licenses listed in Exhibit I attached hereto. Any and all right, title, or interest of Agent in such Trademark Collateral and all proceeds thereof, including without limitation, the goodwill of the business connected with the use of, and symbolized by, the Trademark Collateral and any and all causes of action which may exist by reason of infringement of the Trademark Collateral, shall hereby cease and become void.

3. Further Assurances. GE Capital hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts as may be reasonably requested by the Grantors to effect the release of the Security Interest in the Trademark Collateral contemplated hereby.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS by its duly authorized officer as of the date first above written.

GENERAL ELECTRIC CAPITAL
CORPORATION
as Agent

By: 
Name: Ankur Gupta

[SIGNATURE PAGE TO TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

TRADEMARK
REEL: 004426 FRAME: 0075

**EXHIBIT I
TO THE TERMINATION AND RELEASE
OF SECURITY INTEREST IN TRADEMARKS**

A. PELICAN TRADEMARKS AND APPLICATIONS

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
BLACK KNIGHT	Australia	3/31/1999	790029	1/14/2000	790029
BLACK KNIGHT & DESIGN	Australia	6/10/1999	796916	11/5/1999	796916
BLACK NIGHT LITE	Australia	1/28/99	784068		
DESIGN (CASE 1600)	Australia	11/10/2000	856,833		
DUAL FLYING BLACK AND WHITE PELICANS WITH CIRCLE	Australia	2/19/1998	755521	10/1/1997	755521
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Australia	1/11/2005	1037399	5/26/2005	1037399
HEADSUP LITE	Australia	3/27/2003	948570	3/27/2003	948570
LASERPRO	Australia	3/27/2003	948571	3/27/2003	948571
LITTLE ED	Australia	3/3/2004	991742	3/3/2004	991742
MITYLITE	Australia	6/2/1994	631404		
MITYLITE	Australia	6/2/1994	631405	11/17/1995	631405
PELICAN	Australia	8/16/1993	609322	11/17/1994	609322
PELICAN	Australia	8/16/1993	609323	4/22/1996	609323
PELICAN	Australia	3/14/2005	1046110	3/14/2005	1046110
PELICAN YOU BREAK IT, WE REPLACE IT...FOREVER	Australia	12/2/2004	1032746	4/19/2005	1032746
PICK N PLUCK	Australia	9/30/2002	928881	9/30/2002	928881
POCKET SABRE	Australia	11/20/2000	857585	11/20/2000	857585
PROTECTOR	Australia	9/30/2002	928880		
RECOIL	Australia	3/4/2004	991931	3/4/2004	991931
RECOIL LED	Australia	3/4/2004	991932	3/4/2004	991932
RECOIL LED TECHNOLOGY	Australia	3/3/2004	991743	3/3/2004	991743
SABRELITE	Australia	3/23/2000	828884	3/23/2000	828884
S'TEALTHLITE	Australia	4/11/2003	950449	5/2/2005	950449
VERSABRITE	Australia	3/27/2003	948572	3/27/2003	948572
MITYLITE	Benelux	21/7/1994	838645	8/1/1995	561481
MITYLITE	Brazil	9/18/1997	820260240	7/18/2000	820260240
PELI	Brazil	9/18/1997	820260215	11/9/1999	820260215

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
PELI	Brazil	9/18/1997	820260223	11/9/1999	820260223
PELICAN	Brazil	10/1/1997	820302228		
PELICAN	Brazil	10/1/1997	820302260	11/16/1999	820302260
PELICAN	Brazil	10/1/1997	820302279	11/16/1999	820302279
PELICAN BIRD (DESIGN)	Brazil	10/1/1997	820302252	11/29/2005	820302252
PELICAN BIRD (DESIGN)	Brazil	10/1/1997	820302236	12/13/2005	820302236
PELICAN BIRD & DESIGN	Brazil	10/1/1997	820302244	7/11/2000	820302244
VERSABRITE	Brazil	11/11/1997	820366137	12/7/1999	820366137
ALIGNLITE	Canada	4/8/1998	874,615	9/20/1999	516,537
BIG D	Canada	7/23/2004	1,224,643	10/20/2006	TMA675327
BIG ED	Canada	12/21/2001	1,126,735	10/27/2003	TMA593,134
BLACK KNIGHT	Canada	4/26/1999	1,013,570	10/20/2000	535,291
BLACK KNIGHT & DESIGN	Canada	6/9/1999	1,018,438	12/12/2000	TMA538,582
BLACK KNIGHT LITE	Canada	9/20/2000	1,075,631		
BLACK NIGHT LITE	Canada	1/27/1999	1,003,134		
DUAL FLYING BLACK AND WHITE PELICANS WITH CIRCLE	Canada	3/4/1998	871,069	4/18/2000	526,687
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Canada	6/17/2003	1,181,115		
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Canada	3/4/2005	1,249,460	4/18/2008	TMA712320
HEADSUP	Canada	1/25/2002	1,129,276	9/24/2003	TMA590,684
HEADSUP LITE	Canada	2/7/1997	835,793	5/22/1998	495,109
LASERPRO	Canada	4/9/2003	1,174,086	10/21/2004	TMA623,125
LITTLE ED	Canada	3/3/2004	1,208,303	1/10/2005	TMA629,756
MITYLITE	Canada	6/21/1997	757932	8/18/1995	446262
NEMO	Canada	4/4/2000	1,054,115	1/9/2002	556,138
PELI	Canada	4/3/2000	1,053,778	7/24/2002	TMA 565,151
PELI Logo	Canada	6/25/2003	1,182,439	10/19/2004	TMA622,741
PELICAN	Canada	3/4/2005	1,249,461		
PELICAN	Canada	2/3/1989	0624752	2/2/1990	TMA365077
PELICAN BIRD (DESIGN)	Canada	2/3/1989	0624753	7/27/1990	TMA371247
PELICAN YOU BREAK IT, WE REPLACE IT...FOREVER	Canada	11/30/2004	1,239,074		

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
PETTRACKER	Canada	4/8/1998	874,609	11/28/2000	537,909
PICK N PLUCK	Canada	9/19/2002	1,153,252	5/17/2004	TMA610,529
POCKET SABRE	Canada	4/3/2000	1,053,777		
PROTECTOR	Canada	9/19/2002	1,153,251	3/15/2004	TMA605,158
RECOIL	Canada	3/3/2004	1,208,307	3/1/2006	TMA659,851
RECOIL LED	Canada	3/3/2004	1,208,308	9/29/2006	TMA673819
RECOIL LED TECHNOLOGY	Canada	3/3/2004	1,208,285	11/30/2005	TMA654,046
STEALTHLITE	Canada	4/9/2003	1,174,087	8/12/2004	TMA616,645
SUITCASE DESIGN	Canada	11/10/2000	1082488		
VERSABRITE	Canada	4/9/2003	1,174,088	7/14/2004	TMA614,819
PELICAN	Chile	5/20/2003	593.673	5/20/2003	665.520
PELICAN	Chile	5/8/2003	606.745	1/13/2005	714.794
DUAL FLYING PELICANS WITH CIRCLES (New Design)	China	8/19/2003	3679876	4/14/2005	3679876
DUAL FLYING PELICANS WITH CIRCLES (New Design)	China	8/19/2003	3679875	8/21/2005	3679875
LITTLE ED	China	3/11/2004	3953584	1/14/2006	3953584
PELICAN	China	8/19/2003	3679878	4/14/2005	3679878
PELICAN	China	8/19/2003	3679877	11/14/2005	3679877
RECOIL	China	3/24/2004	3975784	4/28/2006	3975784
RECOIL LED TECHNOLOGY	China	3/24/2004	3975785	4/28/2006	3975785
PELI	Czech Republic	6/30/2003	193287	2/24/2004	261537
PELI Logo	Czech Republic	6/30/2003	193286	2/26/2004	261536
MITYLITE	Denmark	12/7/1994	1994 8617 VA	3/24/1995	1995 1960 VR
ALIGNLITE	European Union	3/30/1998	000790568	2/28/2000	000790568
BIG D	European Union	7/16/2004	3835889	11/21/2005	3935889
BIG ED	European Union	12/19/2001	2510006	12/19/2001	2510006
BLACK KNIGHT	European Union	3/18/1999	001110253	4/20/2000	001110253
BLACK KNIGHT LITE	European Union	9/08/2000	1847193		
BLACK NIGHT LITE	European Union	1/29/1999	001058924	5/22/2000	001058924
DESIGN (CASE 1600)	European Union	11/14/2000	001953819		
HEADSUP LITE	European Union	2/14/1997	473058	10/6/1998	000473058
LASERPRO	European Union	3/26/2003	3110202	1/17/2005	3110202
LITTLE ED	European Union	3/2/2004	3690658	7/27/2005	3690658
MAN WITH FLASHLIGHT AND STRUCTURAL CASE WITH THE WORDS "PELICAN PRODUCTS"	European Union	2/6/1997	000497594	10/16/1998	000497594

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
MITYLITE	European Union	12/19/2001	2509982	12/19/2001	2509982
NEMO	European Union	4/4/2000	1591155	1/12/2004	1591155
PELI	European Union	4/1/1996	000011056	5/8/1998	000011056
PELI Logo	European Union	6/24/2003	3243599	10/31/2005	3243599
PELICAN ON MARKER	European Union	2/20/1992	583212	4/28/1992	583212
PELICAN PRODUCTS, INC.	European Union	1/13/1992	581.117	3/18/1992	581117
PETTRACKER	European Union	5/8/1998	000825422	9/8/1999	000825422
PICK N PLUCK	European Union	9/13/2002	2848224	12/18/2003	2848224
POCKET SABRE	European Union	4/5/2000	1596519	8/17/2001	1596519
PROTECTOR	European Union	9/13/2002	2848208	6/21/2005	2848208
RECOIL	European Union	3/3/2004	3680469	7/8/2005	3680469
RECOIL LED	European Union	3/3/2004	3680477	7/8/2005	3680477
RECOIL LED TECHNOLOGY	European Union	3/2/2004	3680485	7/8/2005	3680484
SABRELITE	European Union	4/14/2000	001612902	9/3/2001	001612902
STEALTHLITE	European Union	4/8/2003	3125457	7/28/2004	3125457
VERSABRITE	European Union	12/19/2001	2509859	4/14/2003	002509859
MITYLITE	France	12/15/1994	94/549662	12/15/1994	94549662
PELI	France	5/25/1994	94/521954	5/25/1994	94/521954
PELICASES	France	10/30/1995	95 595 433	10/30/1995	95 595 433
MITYLITE	Germany	1/8/1994	P45826/9WZ	12/12/1994	2086850
PELI	Germany	6/20/1994	P46764/11WZ	3/14/1995	2092734
PELI	Germany	11/26/1993	P45654/9WZ	4/4/1995	2904320
MITYLITE	Hong Kong	12/14/1994	94-14869	7/23/1996	B06726
PELI	Hong Kong	10/23/1995	13446/95	2/20/1997	01745/97
PELI	Hong Kong	10/23/1995	13447/95	2/20/1997	01746/97
PELICAN	Hong Kong	9/23/1993	93-10105		
PELICAN	Hong Kong	9/23/1993	93-10106	6/13/1995	04792/1995
PELI	Hungary	7/1/2003	M 03 02880	1/25/2005	180456
PELI Logo	Hungary	7/1/2003	M 03 02881	7/1/2003	180529
MITYLITE	Israel	12/21/2001	154,012	2/3/2003	154,012
MITYLITE	Italy	12/20/1994	TO 94 COO3415	7/25/1996	00685455
BIG D	Japan	7/27/2004	69968/2004	1/27/2006	4924758
BLACK KNIGHT	Japan	12/11/2000	2000-133131	2/22/2002	4,544,671
BLACK KNIGHT LITE	Japan	9/08/2000	2000-099007		
DESIGN CASE WITH LABEL	Japan	10/18/2002	2002-88349	10/31/2003	4,722,156

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
DUAL FLYING BLACK AND WHITE PELICANS WITH CIRCLE	Japan	3/27/1998	H10-25179	4/7/2000	4374857
DUAL FLYING BLACK AND WHITE PELICANS WITH CIRCLE	Japan	3/8/2005	019791/2005	2/17/2006	4929559
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Japan	6/10/2003	2003/047895	9/17/2004	4,803,289
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Japan	3/8/2005	019791/2005	2/17/2006	4929559
HEADSUP	Japan	12/21/2001	2001-113853	12/6/2002	4,626,935
LASERPRO	Japan	4/7/2003	2003-27877	10/10/2003	4,716,433
LITTLE ED	Japan	3/2/2004	2004-019252	1/14/2005	4832515
MITYLITE	Japan	12/7/1994	H06-122794	8/22/1997	3341692
NEMO	Japan	9/8/2000	2000-099008		
NEW DESIGN (CASE 1600)	Japan	12/6/2000	2000-131233		
PELICAN	Japan	8/19/1993	H05-85054		
PELICAN	Japan	8/19/1993	H05-85055	2/24/1997	3264602
PELICAN	Japan	3/7/2005	019423/2005	6/9/2006	4959400
PELICAN	Japan	3/9/2005	020340/2005	7/24/2006	4984470
PELICAN YOU BREAK IT, WE REPLACE IT...FOREVER	Japan	12/13/2004	113462/2004	9/30/2005	4898118
PICK N PLUCK	Japan	11/7/2002	2002-94309	6/13/2003	4,681,155
POCKET SABRE	Japan	11/29/2000	2000-128585	2/1/2002	4539995
PROTECTOR	Japan	11/7/2002	2002-94300		
RECOIL	Japan	3/3/2004	2004-019767	10/8/2004	4,808,655
RECOIL LED	Japan	3/3/2004	2004-019768	8/20/2004	4,796,896
RECOIL LED TECHNOLOGY	Japan	3/2/2004	2004-019251	7/9/2004	4785584
SABRELITE	Japan	3/23/2000	2000-028962	3/9/2001	4458405
SABRELITE	Japan	4/7/2003	2003-027876	10/10/2003	4,716,432
STEALTHLITE	Japan	4/9/2003	2003-28658	10/10/2003	4,716,435
VERSABRITE	Japan	4/7/2003	2003-27878	10/10/2003	4,716,434
MITYLITE	Korea (South)	12/24/2001	2001-57512		
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Lebanon	1/14/2008	57	1/14/2008	114389
PELI	Lebanon	1/8/2008	8026	1/8/2008	114327
PELI Logo	Lebanon	1/14/2008	56	1/14/2008	114388

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
PELICAN	Lebanon	1/8/2008	8027	1/8/2008	114326
PELICAN	Malaysia	9/10/1998	98/10444	9/10/1998	98/10444
PELICAN	Malaysia	9/10/1998	98/10445	9/10/1998	98010445
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Mexico	11/5/2002	573908	1/24/2003	774971
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Mexico	11/5/2002	573907	1/24/2003	780283
HEADSUP LITE	Mexico	4/8/2003	596,196	5/16/2003	790,980
LASERPRO	Mexico	4/8/2003	596,197	5/16/2003	790,981
MITYLITE	Mexico	10/20/1997	311427	6/30/1998	580428
PELI	Mexico	10/20/1997	311429		
PELI	Mexico	10/20/1997	311428	6/30/1998	580429
PELICAN	Mexico	10/20/1997	311430	6/30/1998	580430
PELICAN	Mexico	10/20/1997	311432	6/30/1998	580431
PELICAN	Mexico	10/20/1997	311431	7/28/1998	581988
PELICAN BIRD (DESIGN)	Mexico	10/27/1997	311433	12/1/1999	635093
PELICAN ON MARKER	Mexico	10/20/1997	311434	12/1/1999	635094
SABRELITE	Mexico	4/8/2003	596,194	5/16/2003	790/979
STEALTHLITE	Mexico	4/8/2003	596,195	6/16/2006	885,974
VERSABRITE	Mexico	10/20/1997	311419	6/30/1998	580427
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Morocco	12/6/2007	114375	12/6/2007	114375
PELI	Morocco	12/6/2007	114376	12/6/2007	114376
PELI Logo	Morocco	12/6/2007	114377	12/6/2007	114377
PELICAN	Morocco	12/6/2007	114374	12/6/2007	114374
DUAL FLYING PELICANS WITH CIRCLES (New Design)	New Zealand	6/13/2003	680339	12/18/2003	680339
DUAL FLYING PELICANS WITH CIRCLES (New Design)	New Zealand	6/13/2003	680340	12/18/2003	680340
HEADSUP LITE	New Zealand	3/31/2003	676203	3/31/2003	676203
LASERPRO	New Zealand	3/31/2003	676202	3/31/2003	676202
MITYLITE	New Zealand	6/21/1994	238107		
MITYLITE	New Zealand	6/21/1994	238106	6/21/1994	238106
PELICAN	New Zealand	8/16/1993	229358	8/16/1993	229358
PELICAN	New Zealand	8/16/1993	229359	8/16/1993	229359
PICK N PLUCK	New Zealand	10/2/2002	665764	5/22/2003	665764
PROTECTOR	New Zealand	10/2/2002	665763	5/22/2002	665763
SABRELITE	New Zealand	3/31/2003	676200	3/31/2003	676200

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
STEALTHLITE	New Zealand	4/10/2003	677262	4/10/2003	677262
VERSABRITE	New Zealand	3/31/2003	676201	3/31/2003	676201
MITYLITE	Norway	12/13/1994	1994/7081	7/18/1996	175638
PELI	Norway	6/21/1994	19943470	12/7/1995	170313
PELI Logo	Norway	6/25/2003	200305995	8/19/2004	224060
PELI	Poland	7/1/2003	Z-266861	7/27/2006	R-177112
PELI Logo	Poland	7/1/2003	Z-266862	7/27/2006	R-177113
PELI	Russian Federation	7/3/2003	2003712946	7/3/2003	274218
PELI Logo	Russian Federation	7/3/2003	2003712945	11/3/2004	277677
MITYLITE	Singapore	12/27/2001	TO1/20147J	12/27/2001	TO1/20147J
PELICAN	Singapore	6/30/1998	T98/06523	6/30/1998	T98/06523B
PELICAN	Singapore	6/30/1998	T98/06524/J	6/30/1998	T98/06524J
MITYLITE 2AAA	South Africa	7/31/2003	2003/12788	12/12/2006	2003/12788
SUPER PELILITE	South Africa	7/31/2003	2003/12787	10/30/2006	2003/12787
SUPER SABERLITE	South Africa	7/31/2003	2003/12786	12/12/2006	2003/12786
PELICAN MITYLITE	South Korea		50-2007-0010663	8/28/1997	40-0373435
PELICAN PROTECTOR	South Korea			10/16/1997	40-0378434
MITYLITE	Sweden	12/7/1993	1993-11520	8/12/1994	260276
PELI	Sweden	11/26/1993	1993-11168	11/25/1994	262,124
MITYLITE	Switzerland	12/6/1994	19948681	10/14/1996	428836
PELI	Switzerland	5/26/1994	3539/1994	4/9/1996	421810
PELI Logo	Switzerland	7/1/2003	200303420	1/6/2004	5169372
PELICAN ON MARKER	Switzerland	11/20/1991	390.135	11/2/1991	390.135
PELICAN PRODUCTS, INC.	Switzerland	12/19/1990	389,020	12/19/1990	389,020
DUAL FLYING PELICANS WITH CIRCLES (New Design)	Taiwan	4/21/2004	93017918	7/1/2005	1162750
MITYLITE	Taiwan	12/10/1994	83/74277	10/16/1995	693412
PELICAN	Taiwan	8/31/1993	8243042		
PELICAN	Taiwan	8/31/1993	8243041	7/16/1994	648866
PELICAN	Thailand	8/27/1998	368126		
PELICAN	Thailand	1/22/1999	379128	10/14/1999	KOR100057
PELI	Turkey	7/30/2003	2003/20136	7/30/2003	2003/20136
PELI Logo	Turkey	7/30/2003	2003/20137	7/30/2003	2003/20137
PELI	Ukraine	12/17/2004	20041213458	7/17/2006	64642
MITYLITE	United Kingdom	12/2/1993	1294044	12/2/1993	1294044

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
PELI	United Kingdom	11/26/1993	1,554,928	11/26/1993	1,554,928
PELI	United Kingdom	11/26/1993	1,554,929	7/7/1995	1,554,929
PELI	United Kingdom	12/6/2007	114376	12/6/2007	114376
ADVENTURE SERIES	United States of America	4/8/2008	77/443,236		
AQUAKING LITE	United States of America	6/09/1998	75/499,263	8/15/2000	2,378,043
BIG D	United States of America	3/30/2004	78/393,473	11/22/2005	3,017,462
BIG ED	United States of America	10/4/1999	75/814,107	6/26/2001	2,464,555
BLACK KNIGHT	United States of America	2/26/1999	75/650,808	8/8/2000	2,374,688
BLACK KNIGHT & DESIGN	United States of America	2/26/1999	75/649,238	5/30/00	2,353,492
BLACK NIGHT LITE	United States of America	7/30/1998	75/527,767		
BRITE LITE	United States of America	2/4/1998	75/428,586	12/21/1999	2,301,478
DESIGN (CASE 1600)	United States of America	6/21/2000	76/073,999	8/20/2002	2,608,696
DINGHY DOLLY	United States of America	12/22/1988	73/771,005	9/19/1989	1,556,733
DUAL FLYING BLACK AND WHITE PELICANS WITH CIRCLE	United States of America	10/1/1997	75/366,556	5/18/1999	2,245,585
DUAL FLYING PELICANS WITH CIRCLES (New Design)	United States of America	11/4/2004	76/619,275	2/7/2006	3,056,945
FACETED FLASHLIGHT DESIGN	United States of America	3/6/2003	76/497,204	4/4/2006	3,075,075
HARDBACK	United States of America	8/8/2006	78/947,907	6/5/2007	3,249,658
HEADSUP LITE	United States of America	10/2/1996	75/175,838	7/14/1998	2,173,711
KING PELICAN LITE (TYPED WORDS)	United States of America	6/25/2001	76/278,907	4/2/2002	2,555,872
KINGLITE	United States of America	3/31/2008	77/435,779	10/11/2008	3,530,509
L1	United States of America	5/10/2005	78/627,146	5/2/2006	3,087,520
LASERFLEX	United States of America	6/12/1995	74/699,509	10/15/1996	2,007,903
LASERPRO	United States of America	6/12/1995	74/699,510	10/15/1996	2,007,904

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
LIDLITE	United States of America	5/30/1997	75/300,504	7/14/1998	2,172,806
LITESADDLE	United States of America	12/12/1983	73/456,637	12/25/1984	1,310,894
LITTLE ED	United States of America	12/11/2003	78/339,366	7/16/2005	2,974,280
M9	United States of America	5/10/2005	78/627,186		
MAN WITH FLASHLIGHT AND STRUCTURAL CASE WITH THE WORDS "PELI PRODUCTS"	United States of America	1/27/1997	75/231,710	9/1/1998	2,186,745
MAN WITH FLASHLIGHT AND STRUCTURAL CASE WITH THE WORDS "PELICAN PRODUCTS"	United States of America	1/27/1997	75/231,711	11/3/1998	2,202,061
MICRO CASE SERIES	United States of America	3/19/2002	76/384,499		
MITYLITE	United States of America	7/5/1994	74/545,526	8/15/1995	1,911,248
NEMO	United States of America	4/12/2000	76/023,946	11/5/2002	2,646,538
PELI	United States of America	5/28/1993	74/369,969		
PELI Logo	United States of America	11/4/2004	76/619,291	1/10/2006	3,039,521
PELICAN	United States of America	11/4/2004	76/619,251		
PELICAN	United States of America	12/2/1976	73/108,362	9/27/1977	1,073,913
PELICAN	United States of America	11/19/1996	75/200,143	3/2/1999	2,227,063
PELICAN	United States of America	9/17/1996	75/167,339	4/20/1999	2,240,096
PELICAN BIRD & DESIGN	United States of America	1/24/2005	78/552,986	4/11/2006	3,079,088
PELICAN ON MARKER	United States of America	9/16/1977	73/141,403	2/27/1979	1,114,119
PELICAN ON MARKER with BLACK BORDER DESIGN	United States of America	9/17/1996	75/167,629	1/13/1998	2,128,450
PELICAN YOU BREAK IT, WE REPLACE IT...FOREVER	United States of America	8/16/2004	78/468,306		
PELI-CASE	United States of America	4/24/1989	73/795,198	12/19/1989	1,571,938

TRADEMARK	COUNTRY	APP. DATE	APP. NO.	REG. DATE	REG. NO.
PELILITE	United States of America	3/18/1983	73/417,918	5/22/1984	1,278,854
PETTRACKER	United States of America	1/28/1998	75/424,675	11/16/1999	2,293,505
PHONE VAULT	United States of America	11/23/1999	75/857,720		
PICK N PLUCK	United States of America	5/22/2002	76/410,660	2/11/2003	2,686,435
PILOTLITE	United States of America	11/13/1996	75/197,368		
POCKET SABRE	United States of America	11/23/1999	75/858,450		
PROTECTOR	United States of America	5/22/2002	76/410,659		
RECOIL	United States of America	12/2/2003	78/335,435	7/12/2005	2,968,664
RECOIL LED	United States of America	12/16/2003	78/341,525		
RECOIL LED TECHNOLOGY	United States of America	11/4/2003	76/558,576	2/1/2005	2,922,224
SABRELITE	United States of America	6/27/1983	73/432,127	8/7/1984	1,288,867
STEALTHLITE	United States of America	2/18/1994	74/491,973	5/25/1999	2,246,875
SWATLITE	United States of America	10/10/1985	73/562,625	5/13/1986	1,393,156
TEST THE LIMITS	United States of America	9/21/2004	78/487,316	9/5/2006	3,140,125
TRAVEL VAULT	United States of America	4/17/1989	73/793,864	7/31/1990	1,608,263
TRAVEL VAULT	United States of America	6/26/2001	76/278,534	9/3/2002	2,614,896
VERSABRITE	United States of America	8/11/1997	75/339,276	10/20/1998	2,197,909
WWW.PELICAN.COM	United States of America	8/31/1998	75/545,668	1/11/2000	2,307,250
YOU BREAK IT, WE REPLACE IT . . . FOREVER	United States of America	8/16/04	78/468,305		
ALIGNLITE	United States of America`	1/28/1998	75/424,546	10/24/2000	2,396,736
BLACK KNIGHT LITE	United States of America`	3/27/2000	76/011,799		
MITYLITE	Venezuela	1/9/2002	265-2002	8/22/2003	P246,158

B. HARDIGG TRADEMARKS AND APPLICATIONS

TRADEMARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE
SUPERMAC	United States of America	77/096953	02/01/07	3485639	08/12/08
MOBILE ARMORY (Disclaims "Mobile")	United States of America	77/109538	02/16/07	3408095	04/08/08
TANK MATE (Disclaims "Tank")	United States of America	78/837392	03/15/06	3332248	11/06/07
HARDIGG TL500i	United States of America	78/703180	08/30/05	3283692	08/21/07
DOUBLE DUTY	United States of America	78/685750	08/04/05	3238305	05/01/07
EASY RACK (Disclaims "Rack")	United States of America	78/652198	06/16/05	3214095	02/27/07
THE ULTIMATE PROTECTIVE SYSTEM	United States of America	78/703227	08/30/05	3166968	10/31/06
MOBILE MASTER (Disclaims "Mobile")	United States of America	78/393729	03/31/04	3086338	04/25/06
Miscellaneous Design	United States of America	78/565333	02/11/05	3055053	01/31/06
STORM TRAK	United States of America	78/280128	07/29/03	3002664	09/27/05
VORTEX	United States of America	76/337440	11/13/01	2952209	05/17/05
STORM CASE & Design (Disclaims "Case")	United States of America	76/379530	03/07/02	2751218	08/12/03
HPX	United States of America	76/336752	11/13/01	2748356	08/05/03
DEFY THE ELEMENTS	United States of America	76/337441	11/13/01	2728001	06/17/03
HARDIGG CASES (Disclaims "Cases")	United States of America	76/415168	05/30/02	2693139	03/04/03
STORM CASE (Disclaims "Case")	United States of America	76/260808	05/22/01	2670087	12/31/02
DIAMOND TACK TRUNK (Disclaims "Tack Trunk")	United States of America	75/833396	10/27/99	2579500	06/11/02
DEERFIELD BAY	United States of America	75/718466	06/01/99	2462531	06/19/01
HARDIGG	United States of America	75/119236	06/14/96	2083614	07/29/97
H (Stylized)	United States of America	75/115482	06/07/96	2079013	07/15/07
NOMAD	United States of America	73/737,649	06/27/88	1,526,657	02/28/89
SKID-MATE+PLUS	United States of America	73/570457	11/20/85	1401180	07/15/86
SKID-MATE	United States of America	73/210021	04/02/79	1140798	10/28/80
HARDIGG BLACK BOX & Design (Disclaims "Black Box")	United States of America	77/086737	01/19/07		
LOCK 'N LOAD	United States of America	78/652259	06/16/05		

TRADEMARK	COUNTRY	APP. NO.	APP. DATE	REG. NO.	REG. DATE
MAC RACK (Disclaims "Rack")	United States of America	77/100029	02/06/07		
MOBILE IT	United States of America	77/111309	02/20/07		
MOBILE MEDICAL	United States of America	77/111256	02/20/07		
MOBILE OFFICE	United States of America	77/312215	10/24/07		
TACTICOOL	United States of America	78/926743	07/11/06		
VERSAFILL	United States of America	77/262902	08/23/07		

C. TRADEMARK LICENSES

1. Trademark License Agreement, y and between the Borrower, as licensee, and the City of Los Angeles, as licensor, dated as of June 28, 2006.
2. License Agreement, by and between the Borrower, as licensee, and Haas Outdoors, Inc., as licensor, dated as of July 1, 2005.