## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Comerica Bank		12/08/2010	Unknown:

#### RECEIVING PARTY DATA

Name:	RSI Home Products, Inc. f/k/a RSI Holding Corporation (and certain of its subsidiaries)
Street Address:	400 E. Orangethorpe Ave.
Internal Address:	Attn: Jonathan Robertson, Sr. VP and General Counsel
City:	Anaheim
State/Country:	CALIFORNIA
Postal Code:	92801
Entity Type:	CORPORATION: DELAWARE

### PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	2796727	AMERICAN CLASSICS
Registration Number:	3836253	ARCHITECTURAL BATH
Registration Number:	2899001	ESTATE BY RSI
Registration Number:	2793759	MASTERBATH
Registration Number:	3248403	PERMAVAR
Registration Number:	3331447	PERMAVAR
Registration Number:	3423270	QWIK HANG
Registration Number:	1610592	RSI
Serial Number:	78913198	STORAGE BASICS
Serial Number:	78913205	STOR-MOR
Registration Number:	3399808	TOUGH FOR ALL YOUR STUFF
Registration Number:	3545316	VERSAKIT
Registration Number:	3545356	VERSAKIT
		TRADEMARK

REEL: 004429 FRAME: 0146

Registration Number:	2524940	PRESTIGE
Serial Number:	78600532	MASTERCLOSET
Serial Number:	78600533	MASTERLAUNDRY
Serial Number:	78705686	PRESTIGE CABINETS
Serial Number:	76595571	RSI PROFESSIONAL BUILDER SERVICES
Serial Number:	78594355	STOR-IT-ALL
Serial Number:	78896658	GEARBOX
Serial Number:	78896675	GEARBOX. TOUGH FOR ALL YOUR STUFF.

#### **CORRESPONDENCE DATA**

Fax Number: (213)430-6407

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: gdurham@omm.com

Correspondent Name: Gina M. Durham, Esq.

Address Line 1: 400 S. Hope Street

Address Line 2: O'Melveny & Myers LLP

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	689,932-030
NAME OF SUBMITTER:	Gina M. Durham
Signature:	/Gina M. Durham/
Date:	12/09/2010

## Total Attachments: 7

source=TM Release (Comerica)#page1.tif source=TM Release (Comerica)#page2.tif source=TM Release (Comerica)#page3.tif source=TM Release (Comerica)#page4.tif source=TM Release (Comerica)#page5.tif source=TM Release (Comerica)#page6.tif source=TM Release (Comerica)#page7.tif

TRADEMARK REEL: 004429 FRAME: 0147

### RELEASE OF TRADEMARK SECURITY INTEREST

This Release of Trademark Security Interest (this "Release") is dated as of December 8, 2010, and entered into by COMERICA BANK, a Texas banking association, successor by merger to Comerica Bank, a Michigan banking corporation, whose principal office is located at 611 Anton Blvd., 2nd Floor, Costa Mesa, California 92626, as agent for and on behalf of the Banks (as defined below) ("Secured Party"), in favor of RSI HOME PRODUCTS, INC., formerly known as RSI Holding Corporation, a Delaware corporation ("Company"), and certain of its subsidiaries (collectively, including Company, the "Debtors" and individually, each a "Debtor"). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Security Agreement (defined below).

WHEREAS, Company as Borrower, certain financial institutions (the "Banks"), and Secured Party entered into the Credit Agreement dated as of August 1, 2007 (as amended, modified or otherwise supplemented from time to time, the "Credit Agreement"); providing terms and conditions governing certain loans and other credit accommodations extended by the Banks to Borrower. The Credit Agreement replaced the Credit Agreement dated as of June 28, 2006, made between Company and Comerica Bank, as sole lender and letter of credit issuer (as previously amended, modified or otherwise supplemented from time to time, the "2006 Credit Agreement"). The 2006 Credit Agreement itself was made to replace the RSI Home Products, Inc. Amended and Restated Revolving Credit Agreement dated as of February 13, 2003 (as previously amended, modified or otherwise supplemented from time to time, the "2003 Credit Agreement") made by Company's wholly-owned subsidiary, RSI Home Products Manufacturing, Inc. (f/k/a RSI Home Products, Inc.), a Delaware corporation ("Original Borrower") and Comerica Bank, as agent, lender, swing line lender, and letter of credit issuer. The 2003 Credit Agreement amended and replaced in its entirety the RSI Home Products, Inc. Revolving Credit and Term Loan Agreement dated as of August 2, 2000 (as previously amended, modified or otherwise supplemented from time to time, the "2000 Credit Agreement") made by the Original Borrower and Comerica Bank, as agent for certain financial institutions.

WHEREAS, in connection with the Credit Agreement, the Debtors have executed and delivered to Secured Party the Security Agreement dated as of August 1, 2007 (as amended, modified or otherwise supplemented from time to time, the "Security Agreement"). The Security Agreement replaced an Amended and Restated Security Agreement dated as of June 28, 2006, that was previously executed and delivered to Comerica Bank (as amended, modified or otherwise supplemented from time to time, the "2006 Security Agreement"). The 2006 Security Agreement itself amended and restated in its entirety an Amended and Restated Security Agreement dated as of February 13, 2003, that was previously executed and delivered to Comerica Bank (as previously amended, modified or otherwise supplemented from time to time, the "2003 Security Agreement"). The 2003 Security Agreement amended and restated in its entirety a Security Agreement dated as of August 2, 2000, that was previously executed and delivered to Comerica Bank (as previously amended, modified or otherwise supplemented from time to time, the "2000 Security Agreement", and together with the Security Agreement, the 2006 Security Agreement and the 2003 Security Agreement, the "Security Agreements").

WHEREAS, the Debtors previously executed and delivered to Secured Party (i) the Agreement (Trademark) dated as of August 2, 2000 (as previously amended, modified or otherwise supplemented, the "2000 Grant"), (ii) the Agreement (Trademark) dated as of February 13, 2003, as amended by the Omnibus Amendment to Security and Pledge Agreements dated June 28, 2006 and as amended by the Omnibus Amendment to Security and Pledge Agreements dated as of August 1, 2007 (as previously amended, modified or otherwise supplemented, the "2003 Grant"), (iii) the Agreement (Trademark) dated June 26, 2006 (as previously amended, modified or otherwise supplemented, the "2006 Grant") and (iv) the Agreement (Trademark) dated August 1, 2007 (as amended, restated, supplemented or otherwise

18,624,896.3\125055-00294

- | -

TRADEMARK REEL: 004429 FRAME: 0148 modified from time to time, the "2007 Grant", and together with the 2000 Grant, 2003 Grant and 2006 Grant, the "Grants").

WHEREAS, the Grants were executed in conjunction with the security interest in the Trademark Collateral (defined below) granted to Secured Party by Debtors pursuant to the applicable Security Agreements.

WHEREAS, the Grants were recorded with the United States Patent and Trademark Office on August 2, 2000, at Reel/Frame RF 2294/0697, and on June 28, 2006, at Reel/Frame RF 3353/0253.

WHEREAS, in connection with the satisfaction of the obligations under the Credit Agreement, Secured Party has agreed to terminate and release its security interest in and lien on the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby terminates, releases, and discharges fully its security interest in the Trademark Collateral as granted by the Grants and the Security Agreements, and Secured Party reconveys, transfers, and assigns to the Debtors any rights it may have in the Trademark Collateral pursuant to or in connection with the Grants and the Security Agreements.

For purposes of this Release, "<u>Trademark Collateral</u>" means any and all of Debtors' right, title, and interest in and to the following, in each case whether now or hereafter existing, whether now owned or hereafter acquired and wherever the same may be located:

- (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade dress, service marks, certification marks, collective marks, logos, other indicia of trade origin, other source of business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark") now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in Schedule A attached hereto;
- (b) all Trademark licenses, including each Trademark license referred to in Schedule A attached hereto:
  - (c) all renewals of any of the items described in clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by each of the items described in, clauses (a), (b) and (c); and
- (e) all proceeds of, and rights associated with, the foregoing, including any right to sue or claim by the Debtors against third parties for past, present, or future infringement or dilution of any Trademark, Trademark registration, or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Schedule A attached hereto, or for any injury to the goodwill associated with the use of any Trademark or for breach or enforcement of any Trademark license.

Secured Party further agrees to execute and deliver to the Debtors any and all further documents, instruments and releases, and do any and all further acts which the Debtors (or their respective agents or designees) reasonably request in order to confirm this Release.

THIS RELEASE INCORPORATES BY REFERENCE, AND DEBTORS AND SECURED PARTY HEREBY AGREE TO BE SUBJECT TO, THE PROVISIONS SET FORTH IN SECTIONS 7.2, 7.6 AND 7.7 OF THE SECURITY AGREEMENT.

[remainder of page intentionally left blank]

- 3 -

IN WITNESS WHEREOF, Secured Party has caused this Release of Trademark Security Interest to be duly executed and delivered by its duly authorized representative as of the date first above written.

COMERICA BANK, as Secured Party

Title: Assistant Vice President

# SCHEDULE A TO RELEASE OF TRADEMARK SECURITY INTEREST

Trademark	Serial No./ Registration No.	Filing Date/ Registration Date	Current Owner	Status	Liens
AMERICAN CLASSICS	76/366,319 2,796,727	02/01/2002 12/23/2003	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
ARCHITECTURAL BATH	78,671,621 3,836,253	07/15/2005 08/17/2010	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
ESTATE	76/537,246 2,899,001	08/14/2003 11/02/2004	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
MASTERBATH	76/366,320 2,793,759	01/01/2002 12/16/2003	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
PERMAVAR	78/649,800 3,248,403	06/13/2005 05/29/2007	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
<i>Perma Var</i>	78/705,689 3,331,447	09/01/2005 11/06/ <b>2</b> 007	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
QUIK HANG	76/551,730 <b>3,423,270</b>	10/10/2003 05/06/2008	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF

Schedule A-1

Release of Trademark Security Interest

LA1:1201551

TRADEMARK REEL: 004429 FRAME: 0152

Trademark	Serial No./ Registration No.	Filing Date/ Registration Date	Current Owner	Status	Liens
					3353/0253 06/28/2006
RSI	73/818,628 1,610,592	08/11/1989 08/21/1990	RSI Home Products Management, Inc.	Registered (Renewed)	Comerica Bank, As Agent (Michigan) RF 2294/0697 8/02/2000  Comerica Bank
					Michigan RF 3353/0253 06/28/2006
STORAGE BASICS	78/913,198	06/21/2006	RSI Home Products Management, Inc.	Pending ITU	Comerica Bank Michigan RF 3353/0253 06/28/2006
STOR-MOR	78/913,205	06/21/2006	RSI Home Products Management, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006
TOUGH FOR ALL YOUR STUFF	78/802,730 <b>3,399,808</b>	01/30/2006 <b>03/18/2008</b>	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
VERSAKIT	78/890,184 3,545,316	05/23/2006 12/09/2008	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
VARY	78/915,508 3.545.356	06/23/2006 12/09/2008	RSI Home Products Management, Inc.	Registered	Comerica Bank Michigan RF 3353/0253 06/28/2006
PRESIGE	78/220,582 2524940	03/06/2001 01/01/2002	Prestige Cabinets, Inc.	Registered	Comerica Bank

Schedule A-2

Release of Trademark Security Interest

Trademark	Serial No./ Registration No.	Filing Date/ Registration Date	Current Owner	Status	Liens
					Michigan RF 3353/0253 06/28/2006
MASTERCLOSET	78/600,532	04/01/2005	RSI Home Products Managements, Inc.	Pending	Comerica Bank Comerica Bank Michigan RF 3353/0253 06/28/2006
MASTERLAUNDRY	78/600,533	04/01/2005	RSI Home Products Managements, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006
PRESTIGE CABINETS (Logo)	78/705,686	09/01/2005	Prestige Cabinets, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006
RSI PROFESSIONAL BUILDERS SERVICES	76/595,571	06/04/2004	RSI-Lamco, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006
STOR-IT-ALL	78/594,355	03/24/2005	RSI Home Products Managements, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006
GEARBOX	78/896,658	05/31/2006	RSI Home Products Managements, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006
GEARBOX. TOUGH FOR ALL YOUR STUFF.	78/896,675	05/31/2006	RSI Home Products Managements, Inc.	Pending	Comerica Bank Michigan RF 3353/0253 06/28/2006

Schedule A-3

Release of Trademark Security Interest

LA1:1201551

**RECORDED: 12/09/2010** 

TRADEMARK REEL: 004429 FRAME: 0154