

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST RECORDED AT REEL/FRAME 3362/0957

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE BANK OF NEW YORK MELLON TRUST COMPANY N.A., AS COLLATERAL AGENT	FORMERLY THE BANK OF NEW YORK TRUST COMPANY, N.A.	11/19/2010	NATIONAL BANKING ASSOCIATION: UNITED STATES

RECEIVING PARTY DATA

Name:	PENHALL INTERNATIONAL CORP.
Street Address:	1801 Penhall Way
City:	Anaheim
State/Country:	CALIFORNIA
Postal Code:	92801
Entity Type:	CORPORATION: ARIZONA

Name:	PENHALL COMPANY
Street Address:	1801 Penhall Way
City:	Anaheim
State/Country:	CALIFORNIA
Postal Code:	92801
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	2824460	
Registration Number:	2741325	PENHALL COMPANY
Registration Number:	2340631	PERFORMANCE SAWING & BREAKING
Registration Number:	2364121	PHOENIX CONCRETE CUTTING
Registration Number:	1942840	PENHALL
Registration Number:	1527368	PENHALL

900178796

**TRADEMARK
 REEL: 004433 FRAME: 0858**

CH \$265.00 2824460

Registration Number:	1521560	PENHALL
Registration Number:	3173543	PENHALL COMPANY
Registration Number:	3148104	PENHALL RENTALS
Registration Number:	3148103	PENHALL RENTALS

CORRESPONDENCE DATA

Fax Number: (214)981-3400
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (214) 981-3483
Email: dclark@sidley.com
Correspondent Name: Dusan Clark
Address Line 1: 717 North Harwood St., Suite 3400
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	38734-10040
NAME OF SUBMITTER:	Dusan Clark
Signature:	/Dusan Clark/
Date:	12/15/2010

Total Attachments: 3
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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT (this "**Release**") is made as of November 19, 2010 (the "**Effective Date**") among PENHALL INTERNATIONAL CORP., an Arizona corporation, and PENHALL COMPANY, a California corporation (each referred to herein individually as "**Grantor**" and collectively as "**Grantors**"), and THE BANK OF NEW YORK MELLON TRUST COMPANY N.A. (successor to The Bank of New York Trust Company, N.A.), as collateral agent (in such capacity, the "**Collateral Agent**") for itself and the Secured Parties.

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement, dated as of July 28, 2006 among the Grantors and the Collateral Agent (the "**Security Agreement**"), the Grantors granted to the Collateral Agent a continuing security interest in all of its right, title and interest in and to the Trademark Collateral (as defined in the Security Agreement, hereinafter "**Pledged Collateral**"), including without limitation the trademark registrations set forth on **Schedule I** hereto (collectively, the "**Trademarks**"), together with the goodwill associated therewith;

WHEREAS, Grantors and the Collateral Agent entered into the Security Agreement pursuant to the terms and conditions of that certain Indenture, dated as of July 28, 2006 (the "**Indenture**"), by and among the Grantors, the other guarantors party thereto and the Collateral Agent (in its capacity as trustee thereunder, the "**Trustee**");

WHEREAS, the Security Agreement relating to the Trademarks was recorded with the Trademarks Division of the U.S. Patent & Trademark Office on August 4, 2006 at Reel 3362, Frame 0957; and

AND WHEREAS, the Trustee has released all of its Liens (as defined in the Indenture) on the Collateral (as defined in the Indenture) pursuant to that certain Fourth Supplemental Indenture dated as of November 19, 2010 among the Grantor, the other guarantors party thereto, and the Trustee;

NOW, THEREFORE, for good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby terminates the Security Agreement, and hereby terminates, cancels, re-pledges, reassigns and releases any and all security interests it has against the Pledged Collateral, without warranty or recourse.

If and to the extent the Collateral Agent has acquired any right, title or interest to any of the Pledged Collateral, it hereby assigns and transfers such rights, title or interest to Grantors.

The Collateral Agent shall take all further actions, and provide to Grantors and each of its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantors to more fully and effectively effectuate the purposes of this Release.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

**THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,
as Collateral Agent**

By: 
Name: Teresa Petta
Title: Vice President

[Trademark Security Release Sig. Page]

**SCHEDULE I
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS**

TRADEMARK	REG. NUMBER	REG. DATE
(Design only)	2,824,460	3/23/2004
PENHALL COMPANY (and Design)	2,741,325	7/29/2003
PERFORMANCE SAWING & BREAKING (and Design)	2,340,631	4/11/2000
PHOENIX CONCRETE CUTTING (and Design)	2,364,121	7/04/2000
PENHALL	1,942,840	12/19/95
PENHALL (and Design)	1,527,368	2/28/89
PENHALL (and Design)	1,521,560	1/24/89
SUPERIOR CONCRETE CUTTING	n/a	5/11/2005
PENHALL COMPANY (and Design)	3,173,543	11/21/2006
PENHALL RENTALS	3,148,104	9/26/2006
PENHALL RENTALS (and Design)	3,148,103	9/26/2006