

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medical Equipment Distributors, Inc.		12/10/2010	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bear Stearns Corporate Lending, Inc., as Second Lien Collateral Agent		
Street Address:	c/o JPMorgan Chase Bank, N.A.		
Internal Address:	270 Park Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	1912756	THE MED GROUP	
Registration Number:	1808633	THE MEDGROUP	
Registration Number:	1808599	THE MEDGROUP	
CORRESPONDENCE DATA			
Fax Number:	(212)455-2502		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(212) 455-7976		
Email:	ksolomon@stblaw.com		
Correspondent Name:	Mindy M. Lok, Esq.		
Address Line 1:	Simpson Thacher & Bartlett LLP		
Address Line 2:	425 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	009350/0343		

OP \$90.00 1912756

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**TRADEMARK
 REEL: 004435 FRAME: 0788**

NAME OF SUBMITTER:	Mindy M. Lok
Signature:	/ml/
Date:	12/17/2010
Total Attachments: 5 source=MEDT2#page1.tif source=MEDT2#page2.tif source=MEDT2#page3.tif source=MEDT2#page4.tif source=MEDT2#page5.tif	

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of December 10, 2010, by the entity listed on the signature page hereof or that becomes a party hereto pursuant to Section 7.14 of the Collateral Agreement referred to below (the "Grantor"), in favor of Bear Stearns Corporate Lending, Inc., as Second Lien Collateral Agent (in such capacity, the "Second Lien Collateral Agent").

- A. Reference is made to the Second Lien Credit Agreement dated as of August 1, 2007 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the lenders from time to time party thereto, BSCL, as Administrative Agent, and the other agents named therein.
- B. Capitalized terms used in this Agreement and not otherwise defined in this Agreement shall have the meanings assigned to such terms in the Credit Agreement and the Collateral Agreement referred to therein;
- C. The Grantor is a party to a Guarantee and Collateral Agreement, dated as of August 1, 2007, as supplemented from time to time, in favor of the Second Lien Collateral Agent (the "Collateral Agreement") pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;
- D. The undersigned is executing this Agreement in accordance with the requirements of the Credit Agreement in order to induce the Lenders to make additional Loans and the Issuing Bank to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued.

Accordingly, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. The Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Second Lien Collateral Agent for the benefit of the Second Lien Secured Parties, and grants to the Second Lien Collateral Agent for the benefit of the Second Lien Secured Parties, a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks, including, without limitation, those U.S. Trademark registrations and applications referred to on Schedule I hereto;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (c) all Proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present, future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

Notwithstanding any provision of this Trademark Security Agreement to the contrary, the grant of security interest hereunder does not include any application for a Trademark that would be deemed invalidated, canceled or abandoned due to the grant and/or enforcement of such security

interest, including, without limitation, all U.S. Trademark applications that are based on an intent-to-use, unless and until such time that the grant and/or enforcement of the security interest will not affect the status or validity of such Trademark.

SECTION 2. Collateral Agreement.

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Second Lien Collateral Agent pursuant to the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. The Second Lien Collateral Agent and the Grantor intend that this Trademark Security Agreement is for recordation purposes only and its terms shall not modify the applicable terms and conditions of the Collateral Agreement, which govern the Second Lien Collateral Agent's interest in the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR

MEDICAL EQUIPMENT DISTRIBUTORS,
INC.

By:



Name: Stephen J. Andrew

Title: Chief Financial Officer, Chief
Operating Officer, Secretary and
Treasurer

ACCEPTED AND AGREED
as of the date first above written:

JPMORGAN CHASE BANK, N.A. for
BEAR STEARNS CORPORATE LENDING INC.,
as Second Lien Collateral Agent

By: 




Name: **Dawn Lee Lum**
Title: **Executive Director**

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 004435 FRAME: 0793

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

Registration Number	Word Mark	Mark with design	Class	Owner	Registration Date
1,912,756	THE MED GROUP		037	Medical Equipment Distributors, Inc.	Aug. 15, 1995
1,808,633	THE MEDGROUP		042	Medical Equipment Distributors, Inc.	Nov. 30, 1993
1,808,599	THE MEDGROUP		035	Medical Equipment Distributors, Inc.	Nov. 30, 1993