## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Fruit of the Earth, Inc.		07/30/2010	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Comerica Bank, as Agent
Street Address:	39200 Six Mile Road
Internal Address:	M/C 7578
City:	Livonia
State/Country:	MICHIGAN
Postal Code:	48152
Entity Type:	a Texas banking association: TEXAS

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	3118549	ALOE MIST
Registration Number:	1835966	ALOE SPORT
Registration Number:	2177139	BLOCK UP
Registration Number:	3177691	BLOCK UP! FULL SPECTRUM
Serial Number:	77458417	CHRONOPLEX
Registration Number:	1558736	COOL BLUE
Registration Number:	1521437	FRUIT OF THE EARTH
Registration Number:	1512285	FRUIT OF THE EARTH
Registration Number:	1522299	FRUIT OF THE EARTH
Registration Number:	2447146	HERBAL ALTERNATIVES
Registration Number:	3477888	LUV THAT SUN
Registration Number:	3735340	SIMILE
Registration Number:	2193491	

### **CORRESPONDENCE DATA**

Fax Number: (734)930-2494

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 734-761-3780

Email: asujek@bodmanllp.com

Correspondent Name: Angela Alvarez Sujek - Bodman LLP

Address Line 1: 201 South Division, Ste. 400
Address Line 4: Ann Arbor, MICHIGAN 48104

NAME OF SUBMITTER:	Angela Alvarez Sujek
Signature:	/Angela Alvarez Sujek/
Date:	12/21/2010

#### **Total Attachments: 11**

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#### AGREEMENT

#### (Trademark)

THIS AGREEMENT (TRADEMARK) (this "<u>Agreement</u>"), dated as of July 30 2010, between the undersigned (individually each the "<u>Debtor</u>" and collectively the "<u>Debtors</u>") and Comerica Bank, as agent for the Lenders (as defined below) ("<u>Secured Party</u>").

#### WITNESSETH

- A. WHEREAS, pursuant to that certain Credit Agreement dated as of July 30, 2010 (as amended, restated or otherwise modified from time to time, the "Credit Agreement"), by and among Fruit of the Earth, Inc., a Delaware corporation ("Borrower"), the financial institutions from time to time signatory thereto (each, individually a "Lender," and any and all such financial institutions collectively the "Lenders") and Secured Party, the Secured Party has agreed, subject to the satisfaction of certain terms and conditions, to make Advances to the Borrower and to provide for the issuance of Letters of Credit for the account of the Borrower, individually, or jointly and severally, as provided therein; and
- B. WHEREAS, in connection with the Credit Agreement, the Debtors have executed and delivered that certain Security Agreement, dated as of July 30, 2010, to the Secured Party (as amended, restated or otherwise modified from time to time, the "Security Agreement"); and
- C. WHEREAS, as a condition precedent to the making of the Advances under the Credit Agreement, the Debtors are required to execute and deliver this Agreement and to further confirm the grant to the Secured Party for the benefit of the Secured Party a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Indebtedness (as defined in the Credit Agreement).
- NOW, THEREFORE, for good and valuable consideration the receipt of which is hereby acknowledged, and in order to induce the Secured Party to make Advances (including the initial Advance) to the Borrower pursuant to the Credit Agreement, Debtors agree, for the benefit of the Secured Party, as follows:
- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.
- SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment and performance when due of all of the Indebtedness, each Debtor does hereby mortgage, pledge and hypothecate to the Secured Party, and grant to the Secured Party a security interest in, all of the following property of such Debtor (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:
- (a) all license agreements with any other Person in connection with any of the Trademarks or such other Person's names or trademarks, whether a Debtor is a licensor or a licensee under any such license agreement, including, without limitation, the license agreements

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listed on Schedule 1.1 hereto and made a part hereof, subject, in each case, to the terms of such license agreements, and the right to prepare for sale, and to sell and advertise for sale, all inventory now or hereafter covered by such licenses;

- (b) all trademarks, service marks, trade names, trade dress or other indicia of trade origin, trademark and service mark registrations, and applications for trademark or service mark registrations, and any renewals thereof, including, without limitation, each registration and application identified on *Schedule 1.1* attached hereto and made a part hereof, and including without limitation (a) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (b) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all Trademark Licenses entered into in connection therewith, and damages and payments for past or future infringements thereof) and (c) all rights corresponding thereto and all other rights of any kind whatsoever of a Debtor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress or other indicia of trade origin;
  - (c) all renewals of any of the items described in clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by each of the items described in, clauses (a), (b) and (c); and
- (e) all proceeds of, and rights associated with, the foregoing, including any right to sue or claim by the Debtors against third parties for past, present, or future infringement or dilution of any Trademark, Trademark registration, or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Schedule 1.1 attached hereto, or for any injury to the goodwill associated with the use of any Trademark or for breach or enforcement of any Trademark license.
- SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Debtors for the purpose of registering the security interest of the Secured Party in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Secured Party under the Security Agreement as security for the discharge and performance of the Indebtedness. The Security Agreement (and all rights and remedies of the Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. Release of Security Interest. The Agent shall, upon the written request of the Debtors, execute and deliver to the Debtors a proper instrument or instruments acknowledging the release of the security interest and Liens established hereby on any Trademark Collateral: (a) if the sale or other disposition of such Trademark Collateral is permitted under the terms of the Credit Agreement and, at the time of such proposed release, both before and after giving effect thereto, no Default or Event of Default has occurred and is continuing, (b) if the sale or other disposition of such Trademark Collateral is not permitted under the terms of the Credit Agreement, provided that the requisite Lenders under such Credit Agreement shall have consented to such sale or disposition in accordance with Section 13.10 of

the Credit Agreement, or (c) if such release has been approved by the requisite Lenders in accordance with Section 13.10 of the Credit Agreement.

SECTION 5. <u>Acknowledgment</u>. The Debtors do hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Loan Documents, etc. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

SECTION 7. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

DEBTOR:

FRUIT OF THE EARTH, INC.

ву: 🔀

Its:

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SECURED PARTY:

COMERICA BANK, as Agent

By: Margareti Farini

Its: Vice President - Texas Division

## SCHEDULE 1.1

# TRADEMARK COLLATERAL

See attached.

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Domestic Trademark Status Report for Fruit of the Earth, Inc.	Status Rep	oort for Fruil	t of the Ear	th, Inc.	
Mark	Jurisdiction	Jurisdiction intil Class		Serial No. Registration Registration Date No.	Registration No.
ALOE MIST	U.S.	3	78/686,641	07/18/2006	3,118,549
ALOE SPORT	U.S.	9	74/333,807	05/10/1994	1,835,966
BLOCK UP	U.S.	0	75/024,814	07/28/1998	2,177,139
BLOCK UP! FULL SPECTRUM	U.S.		78/310,524	11/28/2006	3,177,691
CHRONOPLEX	U.S.	3	77/458,417		
COOL BLUE	U.S.	5	73/756,748	10/03/1989	1,558,736
FRUIT OF THE EARTH	U.S.	3	73/296,176	01/24/1989	1,521,437
FRUIT OF THE EARTH	U.S.	5, 32	73/389,101	11/15/1988	1,512,285
FRUIT OF THE EARTH & DESIGN	U.S.	8	73/254,999	01/31/1989	1,522,299
HERBAL ALTERNATIVES	U.S.	က	75/979,500	04/24/2001	2,447,146
LUV THAT SUN	U.S.	හ	78/284,646	07/29/2008	3,477,888
SIMILE	U,S,	3	78/767,714	01/05/2010	3,735,340
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SUN DESIGN	U.S.	3	75/315,420	10/06/1998	2,193,491
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	3,20	811418456	11/18/1986	811418456
Canada		790451	12/12/1997	486874
****		789670	08/11/1997	480078
	3	789669	01/09/1997	468412
Canada		810989	10/28/1998	503234
		509140	10/30/1992	404203
		1,284,697		
	3	4669074	10/07/2008	4659074
	5	4669073	10/07/2008	4669073
	22	4669072	03/07/2008	4669072
		362472	02/21/1994	147873
		197,691	08/28/1996	96574
Cyprus -	3	35219	10/10/1991	B35219
Czech Republic	3, 5, 32	842	03/22/2006	279541
Djibouti	3, 5, 32		06/15/2005	116/05/RAD
	3	33858/92	11/04/1993	2686-93
El Salvador		E-48538- 2005		-
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foreign status report for fruit of the earth (2)

Mark	Jurisdiction tht! Class Serial No. Registration Registration  Date No.	Intil Class	Serial No.	Registration Date	Registration No.
PLANTLOGO	European Community	3, 5, 32	2383404	12/19/2002	2383404
SIMILE	European Community	ທີ	4816427		
FRUIT OF THE EARTH	Germany	3	39523259.7	04/11/1996	39523259
FRUIT OF THE EARTH	Greece	3	105176	06/17/1994	1105176
FRUIT OF THE EARTH	Guatemala	3	6687-2005	08/07/2006	144,102
뽀	Guatemala	5	6688-2005	07/17/2006	07/17/2006
FRUIT OF THE EARTH	Guatemala	32	6689-2005	08/02/2006	08/02/2006
FRUIT OF THE EARTH	Honduras	3	23098-05	12/21/2006	99.293
FRUIT OF THE EARTH	Honduras	5	23099-05	11/29/2007	102.976
FRUIT OF THE EARTH	Honduras	32	23100-05	11/26/2007	103.005
FRUIT OF THE EARTH	Hong Kong	3	95/13607	06/29/1998	B06546.
FRUIT OF THE EARTH	Hong Kong	32	95-13608	11/17/1997	B11309
BLOCK UP	India	3	1334143	05/24/2007	634861
FOTE	India	3, 5 32	1336114	03/23/2007	1336114
FRUIT OF THE EARTH	India	3, 5, 32	1315989	03/21/2006	1315989
NATURE'S PHARMACY	India	5	1334144		
FRUIT OF THE EARTH	Indonesia		D95-21093	108/01/1996	364,757
FRUIT OF THE EARTH	Ireland	3, 5, 32	99/0848	03/09/1999	213747
FRUIT OF THE EARTH	Srael	3	180,845	112/10/2006	180845
FRUIT OF THE EARTH	Israel	5	180,846	05/02/2007	180846
FRUIT OF THE EARTH	Israel		180,847	05/02/2007	180847
FRUIT OF THE EARTH	Jamaica	3, 5, 32	49,145	08/30/2006	49,145
FRUIT OF THE EARTH	Japan	3	58-92388	01/23/1989	2106413
	Japan	32	58-92389	08/19/1987	1974816
FRUIT OF THE EARTH	Japan	8	96-11396	08/15/1997	4045007
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BLOCK UPI	South Korea	8	6009		
Fuc High	2		50-2003-	000 81 8 00 000	i c
הפתאם שרו דט ויטתיו	South Norea	25	2503 50-2002-	03/04/1993	702020
FRUIT OF THE EARTH	South Korea	6	12965	12/07/1992	255601
FRUIT OF THE EARTH	Latvia	'n	N-05-1151	111/20/2006	M 57042
FRUIT OF THE EARTH	Lithuania	3, 5, 32	2005 1422	111/17/2006	53308 -
FRUIT OF THE EARTH	Macau	13	N/017540	110/06/2005	N/017540
FRUIT OF THE EARTH	Macau	2	N/017541	10/06/2005	N/017541
FRUIT OF THE EARTH	Macau	32	N/017542	10/06/2005	N/017542
BLOCK UP!	Malaysia	3	2008/02964		
FRUIT OF THE EARTH	Malaysia	69	2001/14075	09/20/2001	2001/14075
FRUIT OF THE EARTH	Malaysia	5	2001/14079	09/20/2001	2001/14079
FRUIT OF THE EARTH	Malaysia	32	2001/14078	09/20/2001	2001/14078

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Mark	Jurisdiction Intliciass	Int'l Class	Serial No	Registration	Registration
PLANT LOGO	Malaysia	3	2001/14077	09/20/2001	2001/14077
PLANT LOGO	Malaysia	5	2001/14074	09/20/2001	01014074
PLANT LOGO	Malaysia	32	9/0	09/20/2001	01014076
BLOOK UP	Mexico	3	263526	12/01/1999	634925
FRUIT OF THE EARTH	Mexico	3		05/31/1991	395864
FRUIT OF THE EARTH	Mexico	32	138089	12/01/1992	426890
NUTRASHINE & DESIGN	Mexico	9	502700	10/31/2001	722805
FRUIT OF THE EARTH	Morocco	3	49684	10/16/1992	49684
FRUIT OF THE EARTH	(Tangiers) Morocco	63	8627	10/16/1992	8627
FRUIT OF THE EARTH	Myanmar	3, 5, 32	4/6568/2004	08/15/2005	4/6568/2005
FRUIT OF THE EARTH	New Zealand	3, 5, 32	05/27/2005	05/27/2005	730,290
FRUIT OF THE EARTH	Nicaragua	3, 5, 32	2005/01320	01/19/2006	0600078 LM
FRUIT OF THE EVRTH	Nigeria	3	5166	07/13/1993	50247
FRUIT OF THE EARTH	Norway	3	923178	04/28/1994	162298
FRUIT OF THE EARTH	Pakistan	3	246346		
FRUIT OF THE EARTH	Pakistan	5	246344		
	Pakistan	32	246345	_	
FRUIT OF THE EARTH	Panama	3	54382	09/24/1991	
FRUIT OF THE EARTH	Peru	13	155740	12/24/1992	100982
	Puerto Rico	3	26922	04/15/1991	26922
FRUIT OF THE EARTH	Saudi Arabia	3	97245	05/21/2006	841/7
FRUIT OF THE EARTH	Saudi Arabia	32	97247	07/08/2006	851/74
FRUIT OF THE EARTH	(O.A.P.I.) Senegal	3, 5, 32	3200500864	07/15/2005	51831
BLOCK UP!	Singapore	3	T08/01929E	02/15/2008	T08/01929E
FRUIT OF THE EARTH	Singapore	ေ	10383/95	10/30/1995	T95/10383D
FRUIT OF THE EARTH	Singapore	32	\$/10384/95	10/30/1995	T95/10384B
FRUIT OF THE EARTH	Slovenia	3, 5, 32	29571449	04/23/1997	9571449
FRUIT OF THE EARTH	South Africa	32	83/5898	08/22/1983	83/5898
	South Africa	3	83/5897	08/22/1983	1695/28
FRUIT OF THE EARTH	Sweden	3	92-05895	12/30/1992	245165
OF THE	Switzerland	13	5131/1992.6	03/26/1993	399.609
FRUIT OF THE EARTH	Taiwan	3	85004948	04/01/1997	755135
FRUIT OF THE EARTH	Tanzania (Zanzibar)	8	519/2005		
FRUIT OF THE EARTH	Tanzania (Zanzibar)	5	520/2005	11/28/2006	520/2005
FRUIT OF THE EARTH	Tanzania (Zanzibar)	32	521/2005		
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Serial No.	519/2005	520/2005	521/2005	686033	318854	36139	2005/021233 05/27/2005	77447	1202325	1202326	283,658	13525/96	2868/88	
Inticlass	0	2	32	3	3	3, 5, 32	3, 5, 32	5	8	32	3	32	3	
Jurisdiction Intri-Class Senal No. Registration Registration  Date No.	Tanzania (Tanganyika)	Tanzania (Tanganyika)	Tanzania (Tanganyika)	Thailand	Thailand	Trinidad & Tobago	Turkey	United Arab Emirates	United Kingdom	United Kingdom	Uruguay	Venezuela	Venezuela	
Mark	FRUIT OF THE EARTH		FRUIT OF THE EARTH	BLOCK UP!	FRUIT OF THE EARTH	FRUIT OF THE EARTH	FRUIT OF THE EARTH	FRUIT OF THE EARTH	FRUIT OF THE EARTH	FRUIT OF THE EARTH	FRUIT OF THE EXRTH	FRUIT OF THE EARTH	FRUIT OF THE EARTH	

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**RECORDED: 12/22/2010**