### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

**SUBMISSION TYPE: NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Glass Operating LLC		I12/23/2010 I	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Madison Capital Funding LLC, as agent	
Street Address:	30 S Wacker Drive	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	ntity Type: LIMITED LIABILITY COMPANY: DELAWARE	

### PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2942701	IT ALL ADDS UP TO PORTLAND GLASS
Registration Number:	2943419	NOR'EASTER
Registration Number:	3666318	PG
Registration Number:	2819502	PG
Registration Number:	3714798	PORTLAND GLASS
Registration Number:	2702428	PORTLAND GLASS

## CORRESPONDENCE DATA

(312)558-5700 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3125586352

Email: lkonrath@winston.com

Correspondent Name: Laura Konrath

Address Line 1: 35 West Wacker Drive Address Line 2: Winston & Strawn LLP Address Line 4: Chicago, ILLINOIS 60601

TRADEMARK REEL: 004441 FRAME: 0930

900179913

ATTORNEY DOCKET NUMBER:	6737-133
NAME OF SUBMITTER:	Laura Konrath
Signature:	/Laura Konrath/
Date:	12/28/2010
Total Attachments: 5 source=glassoperating5#page1.tif source=glassoperating5#page2.tif source=glassoperating5#page3.tif source=glassoperating5#page4.tif source=glassoperating5#page5.tif	

TRADEMARK
REEL: 004441 FRAME: 0931

## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of the date set forth in the signature page below, is made by Glass Operating LLC, a Delaware limited liability company (herein referred to as "<u>Grantor</u>") in favor of Madison Capital Funding LLC, as agent for the Lenders (as defined below) (the "<u>Agent</u>") for the Lenders party to the Credit Agreement (as defined below).

WHEREAS, the Grantor owns the Trademarks listed on <u>Schedule 1</u> annexed hereto and is a party to the Trademark Licenses (as defined in the Guarantee and Collateral Agreement referred to below);

WHEREAS, reference is made to that certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented or modified from time to time, the "<u>Credit Agreement</u>") among the Borrowers (as defined in the Credit Agreement), Holdings (as defined in the Credit Agreement), the other persons party thereto as Loan Parties (as defined in the Credit Agreement), the financial institutions from time to time party thereto (together with their respective successors and assigns, "<u>Lenders</u>") and the Agent; and

WHEREAS, pursuant to the terms of the Guarantee and Collateral Agreement dated as of the date hereof (as amended, restated, supplemented or modified from time to time, the "Collateral Agreement") among Grantor, the other grantors party thereto and Agent, as agent for the secured parties referred to therein (in such capacity, together with its successors in such capacity pursuant to the terms of such Collateral Agreement, "Grantee"), Grantor has granted to Grantee for the ratable benefit of the Lenders a Lien (as defined in the Credit Agreement) on the Collateral (as defined in the Credit Agreement), including the Trademark Collateral (as defined below), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations (as defined in the Collateral Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee, to secure the Secured Obligations, a Lien in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter arising or acquired:

- (i) each Trademark (as defined in the Collateral Agreement) owned by Grantor, including, without limitation, each Trademark registration and application (other than intent-to-use applications) referred to in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark;
- (ii) each Trademark License (as defined in the Collateral Agreement) to which Grantor is a party, subject to the rights of the licensors therein, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark licensed pursuant thereto; and
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by Grantor against third parties for (i) past, present or future unfair competition with, violation of intellectual property

TRADEMARK REEL: 004441 FRAME: 0932 rights in connection with, injury to, or infringement or dilution of any Trademark owned by Grantor, including, without limitation, any Trademark referred to in <u>Schedule 1</u> hereto, or licensed by Grantor under any Trademark License, or (ii) injury to the goodwill associated with any of the foregoing.

Grantor hereby irrevocably constitutes and appoints Grantee and any officer or agent of Grantee, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of Grantor, from time to time, in Grantee's discretion, so long as any Event of Default (as defined in the Credit Agreement) shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Agreement and to accomplish the purposes hereof, all subject to and in accordance with, the Credit Agreement and the Collateral Agreement.

The foregoing Lien is granted in conjunction with the Lien granted to the Grantee pursuant to the Collateral Agreement. Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the Lien in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of this Agreement and any provision of the Collateral Agreement, the Collateral Agreement shall control.

[signature page follows]

2

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the 22 day of December, 2010.

By:
Name: Samuel 1. Katz
Nitle: Vice Provident

ACKNOWLEDGED:
MADISON CAPITAL FUNDING LLC,

as Agent

By: Name: Title:

[Signature Page to Trademark Security Agreement]

TRADEMARK REEL: 004441 FRAME: 0934 IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the day day of December, 2010.

## **GLASS OPERATING LLC**

	Ву:	
		Name: Title:
ACI	KNOWLEDGED:	
MA] Age	DISON CAPITAL FUNDING LLC, as nt	
Ву:	Name:	
	Title: Hugh Wade Chief Administrative Office Senior Managing Director	r

[Signature Page to Trademark Security Agreement]

## **SCHEDULE 1**

to

# **Trademark Security Agreement**

## TRADEMARK APPLICATIONS AND REGISTRATIONS

MARK	Country	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
IT ALL ADDS UP TO	U.S. Federal	76518647	2942701	Glass Operating LLC
PORTLAND GLASS		6/2/2003	4/19/2005	
NOR'EASTER	U.S. Federal	76555478	2943419	Glass Operating LLC
		10/30/2003	4/26/2005	
PG	U.S. Federal	77650358	3666318	Glass Operating LLC
		1/15/2009	8/11/2009	-
PG	U.S. Federal	76517598	2819502	Glass Operating LLC
		5/27/2003	3/2/2004	
PORTLAND GLASS	U.S. Federal	77722174	3714798	Glass Operating LLC
		4/24/2009	11/24/2009	
PORTLAND GLASS	U.S. Federal	76419251	2702428	Glass Operating LLC
		6/11/2002	4/1/2003	

TRADEMARK REEL: 004441 FRAME: 0936

**RECORDED: 12/28/2010**