

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Whaling Distributors, Inc.		01/05/2011	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Amincor, Inc.		
<b>Street Address:</b>	1350 Avenue of the Americas		
<b>Internal Address:</b>	24th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10019		
<b>Entity Type:</b>	CORPORATION: NEVADA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1319471	NEWPORT HARBOR	
<b>Registration Number:</b>	3764824	NEWPORT HARBOR REFLECTING QUALITY & SAFETY SINCE 1969	
<b>Registration Number:</b>	2285443	NEWPORT H A R B O R	
<b>Registration Number:</b>	2189971	NEWPORT HARBOR	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(212)894-5765		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	2129406365		
<b>Email:</b>	bret.danow@kattenlaw.com		
<b>Correspondent Name:</b>	Bret J. Danow		
<b>Address Line 1:</b>	575 Madison Avenue		
<b>Address Line 2:</b>	Katten Muchin Rosenman LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	343608-00001		

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**TRADEMARK**  
**REEL: 004447 FRAME: 0981**

NAME OF SUBMITTER:	Bret J. Danow
Signature:	/s/
Date:	01/06/2011
Total Attachments: 2 source=Trademark Assignment#page1.tif source=Trademark Assignment#page2.tif	

TRADEMARK ASSIGNMENT

WHEREAS, WHALING DISTRIBUTORS, INC., a Delaware corporation, having an address at 451 Quarry Street, Fall River, MA 02723 ("ASSIGNOR"), is the owner of the Trademarks set forth on the attached Schedule A (collectively, the "TRADEMARKS"); and

WHEREAS, AMINCOR, INC., a Nevada corporation, having an address at 1350 Avenue of the Americas, 24<sup>th</sup> Floor, New York, NY 10019, United States of America ("ASSIGNEE"), desires to acquire the right, title and interest in, to and under said TRADEMARKS.

NOW, THEREFORE, for good and valuable consideration as set forth in that certain Assignment and Assumption Agreement by and between ASSIGNOR and ASSIGNEE dated November 30, 2010, the receipt of which is hereby acknowledged, ASSIGNOR hereby assigns and transfers to ASSIGNEE all of ASSIGNOR's right, title and interest in and to the TRADEMARKS, together with the business appurtenant thereto and goodwill of the business symbolized by such TRADEMARKS, and the right to sue for and take action with respect to past infringements.

This Assignment may be executed in counterparts, including by facsimile, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

WHEREFORE, ASSIGNOR and ASSIGNEE have caused this Assignment to be duly executed below on the dates indicated by their duly authorized officers.

WHALING DISTRIBUTORS, INC. (ASSIGNOR)

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

*J.P. Lucas*  
*J.P. LUCAS*  
*CFO*

Dated: January 5, 2011

AMINCOR, INC. (ASSIGNEE)

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

*[Signature]*

Dated: January 5, 2011

SCHEDULE A

NEWPORT HARBOR (Registration No. 1,319,471)

NEWPORT HARBOR, REFLECTING QUALITY & SAFETY SINCE 1969 (Registration No. 3,764,824)

NEWPORT HARBOR (Registration No. 2,285,443)

NEWPORT HARBOR (Registration No. 2,189,971)