

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Amincor, Inc.		01/05/2011	CORPORATION: NEVADA
RECEIVING PARTY DATA			
Name:	Whaling Distributors, Inc.		
Street Address:	451 Quarry Street		
City:	Fall River		
State/Country:	MASSACHUSETTS		
Postal Code:	02723		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1319471	NEWPORT HARBOR	
Registration Number:	3764824	NEWPORT HARBOR REFLECTING QUALITY & SAFETY SINCE 1969	
Registration Number:	2285443	NEWPORT H A R B O R	
Registration Number:	2189971	NEWPORT HARBOR	
CORRESPONDENCE DATA			
Fax Number:	(212)894-5765		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2129406365		
Email:	bret.danow@kattenlaw.com		
Correspondent Name:	Bret J. Danow		
Address Line 1:	575 Madison Avenue		
Address Line 2:	Katten Muchin Rosenman LLP		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	343608-00001		

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**TRADEMARK
 REEL: 004447 FRAME: 0985**

NAME OF SUBMITTER:	Bret J. Danow
Signature:	/s/
Date:	01/06/2011
Total Attachments: 3 source=Release of SI#page1.tif source=Release of SI#page2.tif source=Release of SI#page3.tif	

RELEASE OF SECURITY INTEREST

This Release of Security Interest, dated as of January 5, 2011, is made by Amincor, Inc., a Nevada corporation, with its principal place of business at 1350 Avenue of the Americas, 24th Floor, New York, New York 10019 ("Amincor"), in favor of Whaling Distributors, Inc., a Delaware corporation having its principal place of business at 451 Quarry Street, Fall River, MA 02723 (collectively, "WDI").

WHEREAS, pursuant to a certain Security Agreement dated as of December 24, 2008, between Capstone Capital Group I, LLC ("Capstone Capital") and WDI, WDI granted to Capstone Capital a security interest in the trademark registrations listed on the attached Schedule A, and the goodwill associated therewith (the "Marks"), which security interest was recorded with the United States Patent and Trademark Office on December 24, 2008 at Reel/Frame No. 3916/0896 and corrected pursuant to a Corrective Assignment recorded on Reel Frame No. 3923/0490 and at Reel/Frame No. 3916/0955 and corrected pursuant to a Corrective Assignment recorded on Reel Frame No. 3918/0517;

WHEREAS, pursuant to a certain Security Agreement dated as of December 24, 2008, between Capstone Business Credit, LLC ("Capstone Business", and together with Capstone Capital, collectively, "Capstone") and WDI, WDI granted to Capstone Business a security interest in Marks, which security interest was recorded with the United States Patent and Trademark Office on December 24, 2008 at Reel/Frame No. 3917/0001 and corrected pursuant to a Corrective Assignment recorded on Reel Frame No. 3918/0550;

WHEREAS, pursuant to the terms of a certain Assignment and Assumption Agreement, dated April 30, 2010, by and between Capstone and Amincor, Capstone assigned all of its right, title and interest, including the security interest and goodwill associated with the Marks to Amincor;

WHEREAS, pursuant to the terms of a certain Assignment and Assumption Agreement, dated November 30, 2010, WDI assigned all of its right, title and interest in and to the Marks to Amincor.

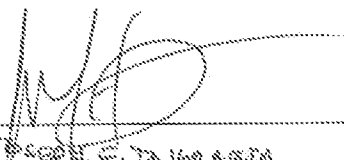
NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, Amincor hereby (1) releases, discharges and relinquishes its security interest in all of the Marks, and (2) owns, free and clear of any security interests, all right, title, and interest in the Marks, including all goodwill associated with the Marks.

Amincor acknowledges and confirms that the terms and conditions of this Release of Security Interest shall be effective evidence of the release of the security interests in the Marks.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Release of Security Interest to be duly executed and delivered as of the date first written above.

AMINCOR, INC.

By: 
Name: Joseph E. Dillman
Title: VP

Schedule A

Marks

NEWPORT HARBOR (Registration No. 1,319,471)

NEWPORT HARBOR, REFLECTING QUALITY & SAFETY SINCE 1969 (Registration No. 3,764,824)

NEWPORT HARBOR (Registration No. 2,285,443)

NEWPORT HARBOR (Registration No. 2,189,971)