TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------------------|----------|----------------|-----------------------|
| TD Bank, National Association | | 01/21/2011 | National Association: |

RECEIVING PARTY DATA

| Name: | Hooters of America, Inc |
|-----------------|-------------------------|
| Street Address: | 1815 The Exchange |
| City: | Atlanta |
| State/Country: | GEORGIA |
| Postal Code: | 30339 |
| Entity Type: | CORPORATION: GEORGIA |

| Name: | HI Limited Partnership |
|-----------------|------------------------------|
| Street Address: | 1815 The Exchange |
| City: | Atlanta |
| State/Country: | GEORGIA |
| Postal Code: | 30339 |
| Entity Type: | LIMITED PARTNERSHIP: FLORIDA |

PROPERTY NUMBERS Total: 18

| Property Type | Number | Word Mark |
|----------------------|---------|---------------|
| Registration Number: | 1320029 | HOOTERS |
| Registration Number: | 1590973 | HOOTERS |
| Registration Number: | 1544529 | HOOTER PATROL |
| Registration Number: | 1534320 | HOOTERS |
| Registration Number: | 1531149 | HOOTERS |
| Registration Number: | 1602377 | HOOTERS |
| Registration Number: | 1557380 | HOOTERS |
| Registration Number: | 1659704 | HOOTERS |
| | | TDADEMARK |

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| Registration Number: | 1652377 | HOOTERS |
|----------------------|----------|---------|
| Registration Number: | 1653233 | HOOTERS |
| Registration Number: | 1697574 | HOOTERS |
| Registration Number: | 1691271 | HOOTERS |
| Registration Number: | 1747873 | HOOTERS |
| Registration Number: | 1742448 | HOOTERS |
| Registration Number: | 1787576 | HOOTERS |
| Registration Number: | 1727934 | HOOTERS |
| Serial Number: | 75524126 | HOOTERS |
| Serial Number: | 75524128 | HOOTERS |

CORRESPONDENCE DATA

Fax Number: (617)235-9493

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-951-7170

Email: TRADEMARKS@ROPESGRAY.COM

Correspondent Name: Emilia F. Cannella

Address Line 1: Prudential Tower, 800 Boylston Street

Address Line 4: Boston, MASSACHUSETTS 02199-3600

| ATTORNEY DOCKET NUMBER: | 105008-0015-002 |
|-------------------------|---------------------|
| NAME OF SUBMITTER: | Emilia F. Cannella |
| Signature: | /Emilia F Cannella/ |
| Date: | 01/25/2011 |

Total Attachments: 2

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release") is made as of the Alsi day of January, 2011, among Hooters of America, Inc. and HI Limited Partnership (collectively, the "Grantor"), and TD Bank, National Association, as successor by merger to Carolina First Bank (the "Bank").

WHEREAS, in connection with certain loan documents, Grantor and Bank entered into certain loan and security agreements, including the Conditional Assignment and Trademark Security Agreement described below (as amended, supplemented, or otherwise modified from time to time, the "Agreement"), for the purpose of securing certain obligations of Grantor to Bank;

WHEREAS, pursuant to the Agreement, dated as of March 21, 2001, which was recorded in the United States Patent and Trademark Office on March 22, 2001, at Reel/Frame 2268/0957, Grantor granted, assigned, conveyed, mortgaged, pledged, hypothecated, and transferred to the Bank a continuing security interest in and lien upon all of its right, title, and interest in, to and under certain Trademarks as defined in the Agreement, and including but not limited to the Trademarks identified on Exhibit A attached hereto (the "Trademarks"), and pledged and mortgaged (but did not transfer title to) the Trademarks to Bank; and

WHEREAS, all of the indebtedness and other obligations secured by the Grantor's interest in the Trademarks have been repaid in their entirety, and the Bank is therefore obligated to release its security interest in the Trademarks.

NOW, THEREFORE, for valuable consideration and pursuant to the terms and conditions set forth in the Agreement:

Bank hereby terminates and releases its security interest in the Trademarks, and Bank hereby assigns and transfers to Grantor the Bank's entire right, title, and interest in and to the Trademarks, effective as of the date set forth above.

Bank hereby agrees to execute such further instruments and documents and perform such further acts as Grantor may reasonably deem necessary to secure to Grantor the rights herein conveyed, in each case at the cost and expense of the Grantor.

BANK

TD BANK, NATIONAL ASSOCIATION (SEAL)

ommes R LAMSBOTTOM

Name: S. W. F.

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EXHIBIT A

TRADEMARKS

| Mark Registration or Serial Number | | Registration or Filing | |
|---------------------------------------|----------|------------------------|--|
| * * * * * * * * * * * * * * * * * * * | · | Date | |
| HOOTERS | 1320029 | 2/12/1985 | |
| HOOTERS | 1590973 | 4/10/1990 | |
| HOOTER | 1544529 | 6/20/1989 | |
| PATROL | | 0.20,1349 | |
| HOOTERS | 1534320 | 4/11/1989 | |
| HOOTERS | 1531149 | 3/21/1989 | |
| HOOTERS | 1602377 | 6/19/1990 | |
| HOOTERS | 1557380 | 9/19/1989 | |
| HOOTERS | 1659704 | 10/8/1991 | |
| HOOTERS | 1652377 | 7/30/1991 | |
| HOOTERS | 1653233 | 8/6/1991 | |
| HOOTERS | 1697574 | 6/30/1992 | |
| HOOTERS | 1691271 | 6/9/1992 | |
| HOOTERS | 1747873 | 1/19/1993 | |
| HOOTERS | 1742448 | 12/22/1992 | |
| HOOTERS | 1787576 | 8/10/1993 | |
| HOOTERS | 1727934 | 10/27/1992 | |
| HOOTERS | 75524126 | 7/21/1998 | |
| HOOTERS | 75524128 | 7/21/1998 | |

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RECORDED: 01/25/2011

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