

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment Of Intellectual Property Security Interests		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Capital Southwest Corporation		01/27/2011	CORPORATION: TEXAS
RECEIVING PARTY DATA			
Name:	Phi Health, Inc.		
Street Address:	1876 Firman Drive		
City:	Richardson		
State/Country:	TEXAS		
Postal Code:	75081		
Entity Type:	CORPORATION: NEVADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3815691	PHI	
Registration Number:	3826216	MEMEX	
CORRESPONDENCE DATA			
Fax Number:	(214)756-8779		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	214-740-8779		
Email:	mail@lockelord.com		
Correspondent Name:	Robert E. Nail, Esq.		
Address Line 1:	2200 Ross Avenue, Suite 2200		
Address Line 4:	Dallas, TEXAS 75201-6776		
ATTORNEY DOCKET NUMBER:	0041378.00055		
NAME OF SUBMITTER:	Robert E. Nail		
Signature:	/Robert E. Nail/		
Date:	01/28/2011		

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Total Attachments: 2

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ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY INTERESTS

WHEREAS, Capital Southwest Corporation, in its capacity as collateral agent and as pledgee, assignee, and secured party (in such capacities and together with any successors in such capacities, the "Collateral Agent") pursuant to the Note Purchase Agreements referenced and defined in that certain Security Agreement executed between Collateral Agent and CMI Holding Company, Inc. as of February 19, 2010, and further to a Confirmatory Grant Of Security Interest In Intellectual Property Collateral executed between Collateral Agent and CMI Holding Company, Inc. on February 23, 2010 and other certain security agreements previously executed between Collateral Agent and CMI Holding Company, Inc., is the owner of all right, title and interest in and to certain security interests in the pending and registered U.S. patents, trademarks, and copyrights identified in Exhibit A attached hereto (the "Intellectual Property Collateral").

WHEREAS, Phi Health, Inc. ("Assignee"), is desirous of acquiring all right, title, and interest of Collateral Agent in and to all security interests held by Collateral Agent in the Intellectual Property Collateral and to any registrations, renewals, and extensions that may be granted thereon, and in each case together with the goodwill of the business connected therewith.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent does hereby sell, assign, and transfer to Assignee all right, title and interest of Collateral Agent in and to security interests in the Intellectual Property Collateral and to any registrations, renewals, and extensions that may be granted thereon, and in each case together with the goodwill of the business symbolized by the Intellectual Property Collateral.

This Assignment is binding upon Collateral Agent and its successors and assigns and shall inure to the benefit of Assignee and its successors and assigns.

Signed this 27th day of January, 2011.

CAPITAL SOUTHWEST CORPORATION
a Texas corporation

By: William M. Ashbaugh
Printed Name: William M. Ashbaugh
Title: Senior Vice President

EXHIBIT A

<i>U.S. Patents / U.S. Patent Applications (by Title)</i>	<i>U.S. Patent No. / U.S. Patent Application Ser. No.</i>	<i>Registration Date / Filing Date</i>
System And Method For Facilitating Cardiac Intervention	7,646,901	January 12, 2010
System And Method For Facilitating Cardiac Intervention	7,536,042	May 19, 2009
System And Method For Facilitating Cardiac Intervention	7,526,112	April 28, 2009
System And Method For Facilitating Cardiac Intervention	7,333,643	February 19, 2008
System And Method For Facilitating Cardiac Intervention	7,327,862	February 5, 2008
Method For Image Processing And Contour Assessment Of The Heart	7,693,563	April 6, 2010
Method And System For Image Processing And Assessment Of Blockage Of Heart Blood Vessels	11/953,649	December 10, 2007

<i>U.S. Trademarks</i>	<i>U.S. Reg. No. / U.S. Trademark Application Ser. No.</i>	<i>Registration Date / Filing Date</i>
PHI & DESIGN	3,815,691	July 6, 2010
MEMEX (stylized)	3,826,216	July 27, 2010

<i>U.S. Copyright</i>	<i>U.S. Copyright Reg. No.</i>	<i>Registration Date</i>
Enhanced Ventricular Assessment And Analysis System	TX0006208763	July 29, 2005