

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment Of Intellectual Property Security Interests		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Capital Southwest Corporation		01/27/2011	CORPORATION: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Phi Health, Inc.		
<b>Street Address:</b>	1876 Firman Drive		
<b>City:</b>	Richardson		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75201-6776		
<b>Entity Type:</b>	CORPORATION: NEVADA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	3815691	PHI	
Registration Number:	3826216	MEMEX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(214)756-8779		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	214-740-8779		
<b>Email:</b>	mail@lockelord.com		
<b>Correspondent Name:</b>	Robert E. Nail, Esq.		
<b>Address Line 1:</b>	2200 Ross Avenue, Suite 2200		
<b>Address Line 4:</b>	Dallas, TEXAS 75201-6776		
<b>ATTORNEY DOCKET NUMBER:</b>	0041378.00055		
<b>NAME OF SUBMITTER:</b>	Robert E. Nail		
<b>Signature:</b>	/Robert E. Nail/		
<b>Date:</b>	01/31/2011		

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Total Attachments: 2

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**ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY INTERESTS**

WHEREAS, Capital Southwest Corporation as pledgee, assignee, and secured party (in such capacities and together with any successors, the "Secured Party") pursuant to that certain Security Agreement executed between Secured Party and CMI Holding Company, Inc., Chase Medical of Delaware, Inc., and Phi Health, LP as of November 22, 2010, and further to a Confirmatory Grant Of Security Interest In Intellectual Property Collateral executed between Secured Party and CMI Holding Company, Inc., Chase Medical of Delaware, Inc., and Phi Health, LP on November 22, 2010 and CMI Holding Company, Inc., Chase Medical of Delaware, Inc., and Phi Health, LP Inc., are the owners of all right, title and interest in and to certain security interests in the pending and registered U.S. patents, trademarks, and copyrights identified in Exhibit A attached hereto (the "Intellectual Property Collateral").

WHEREAS, Phi Health, Inc. ("Assignee"), is desirous of acquiring all right, title, and interest of Secured Party in and to all security interests held by Secured Party in the Intellectual Property Collateral and to any registrations, renewals, and extensions that may be granted thereon, and in each case together with the goodwill of the business connected therewith.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party does hereby sell, assign, and transfer to Assignee all right, title and interest of Secured Party in and to security interests in the Intellectual Property Collateral and to any registrations, renewals, and extensions that may be granted thereon, and in each case together with the goodwill of the business symbolized by the Intellectual Property Collateral.

This Assignment is binding upon Secured Party and its successors and assigns and shall inure to the benefit of Assignee and its successors and assigns.

Signed this 27<sup>th</sup> day of January, 2011.

CAPITAL SOUTHWEST CORPORATION  
a Texas corporation

By: William M. Ashbaugh  
Printed Name: William M. Ashbaugh  
Title: Senior Vice President

**TRADEMARK**

**REEL: 004464 FRAME: 0447**

**EXHIBIT A**

<b><i>U.S. Patents (by Title)</i></b>	<b><i>U.S. Patent No.</i></b>	<b><i>Registration Date</i></b>
System And Method For Facilitating Cardiac Intervention	7,646,901	January 12, 2010
System And Method For Facilitating Cardiac Intervention	7,536,042	May 19, 2009
System And Method For Facilitating Cardiac Intervention	7,526,112	April 28, 2009
System And Method For Facilitating Cardiac Intervention	7,333,643	February 19, 2008
System And Method For Facilitating Cardiac Intervention	7,327,862	February 5, 2008
Method For Image Processing And Contour Assessment Of The Heart	7,693,563	April 6, 2010
Method And System For Image Processing And Assessment Of Blockage Of Heart Blood Vessels	11/953,649	December 10, 2007

<b><i>U.S. Trademarks</i></b>	<b><i>U.S. Trademark Reg. No.</i></b>	<b><i>Registration Date</i></b>
PHI & DESIGN	3,815,691	July 6, 2010
MEMEX (Stylized)	3,826,216	July 27, 2010

<b><i>U.S. Copyright</i></b>	<b><i>U.S. Copyright Reg. No.</i></b>	<b><i>Registration Date</i></b>
Enhanced Ventricular Assessment And Analysis System	TX0006208763	July 29, 2005