

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HSBC Bank USA, National Association		01/28/2011	National Association: DELAWARE

RECEIVING PARTY DATA

Name:	Rafaella Apparel Group, Inc.
Street Address:	1411 Broadway
Internal Address:	2nd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	2075890	RAFAELLA
Registration Number:	2075889	RAFAELLA
Registration Number:	1870614	V VERRAZANO
Registration Number:	3607404	ELLAVIE
Registration Number:	3607405	ELLAVIE
Registration Number:	3607027	ERGOFIT
Registration Number:	3551459	RAFAELLA FORM + FUNCTION
Registration Number:	3548000	RAFAELLA WKND
Registration Number:	3555044	2W 2 WAY STRETCH
Serial Number:	77393802	ELLA
Serial Number:	77312272	ELLA JEANS BY RAFAELLA
Serial Number:	77353629	ELLAJEANS
Serial Number:	77290398	RAFAELLA JEANS

CH \$365.00 2075890

Serial Number:

77300269

RAFAELLA JEANS R

CORRESPONDENCE DATA

Fax Number: (212)894-5590

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: jessica.garrett@kattenlaw.com

Correspondent Name: Jessica M. Garrett

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Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:

339451-00001

NAME OF SUBMITTER:

Jessica M. Garrett

Signature:

/Jessica M. Garrett/

Date:

01/31/2011

Total Attachments: 6

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NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

WHEREAS, by (i) a Trademark Grant of Security dated as of June 20, 2005, and recorded in the United States Patent and Trademark Office as of July 7, 2005 at Reel 3118, Frame 0426, and (ii) a Trademark Supplemental Grant of Security Interest dated as of May 21, 2010, and recorded in the United States Patent and Trademark Office as of May 27, 2010 at Reel 004218, Frame 0126, Rafaella Apparel Group, Inc., a Delaware corporation (the "Assignor") assigned to and granted to HSBC Bank USA, National Association, as Agent ("Assignee"), a security interest in all right, title and interest of Assignor in and to United States Trademarks set forth on Annex I hereto (the "Trademarks").

WHEREAS, Assignee wishes to provide a document suitable for recording in the United States Patent and Trademark office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Assignee hereby relinquishes, releases and discharges its security interest in the Trademarks.

IN WITNESS WHEREOF, the Assignee has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of January 22, 2011

HSBC BANK USA, NATIONAL ASSOCIATION,
as Agent

By: *Matilde Lopez*
Name: *Matilde Reyes*
Title: *Vice President*

Annex I

Trademarks

(Assignments Recorded at Reel 3118, Frame 0426)

Mark	Registration/Application Number	Date of Registration/Application	Goods/Services/ Int'l Class	Next Action/Status	Deadline
RAFAELLA	Reg. No.: 2075890	Reg. Date: July 1, 1997	IC 25: women's sportswear clothing, namely, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Renewal	July 1, 2017
RAFAELLA STYLIZED LETTERS	Reg. No.: 2075889	Reg. Date: July 1, 1997	IC 25: women's sportswear and outerwear clothing namely, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Renewal	July 1, 2017
V VERRAZANO (stylized)	Reg. No.: 1870614	Reg. Date: December 27, 1994	IC 25: women's sportswear clothing, namely, pants, skirts, jackets, blouses, sweaters, vests and shorts.	Renewal	December 27, 2014

Trademarks

(Assignments Recorded at Reel 004218, Frame 0126)

Mark	Registration/Application Number	Date of Registration/Application	Goods/Services/ Int'l Class	Next Action/Status	Deadline
ELLAVIE	Reg. No.: 3607404	Reg. Date: April 14, 2009	IC 25: women's sportswear and outerwear clothing namely, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Affidavit of Use	April 14, 2015

Mark	Registration/Application Number	Date of Registration/Application	Goods/Services/ Int'l Class	Next Action/Status	Deadline
ELLAVIE (STYLIZED)	Reg. No.: 3607405	Reg. Date: April 14, 2009	IC 25: women's sportswear and outerwear clothing namely, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Affidavit of Use	April 14, 2015
ERGOFIT	Reg. No.: 3607027	Reg. Date: April 14, 2009	IC 25: women's sportswear and outerwear clothing namely pants, shirts, dresses	Affidavit of Use	April 14, 2015
RAFAELLA FORM & FUNCTION	Reg. No.: 3551459	Reg. Date: December 23, 2008	IC 25: women's sportswear and outerwear clothing, namely, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Affidavit of Use	December 23, 2014
RAFAELLA WKND	Reg. No.: 3548000	Reg. Date: December 16, 2008	IC 25: women's sportswear and outerwear clothing, namely, jeans, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Affidavit of Use	December 16, 2014
2 W 2 WAY STRETCH	Reg. No.: 3555044	Reg. Date: December 30, 2008	IC 25: women's sportswear and outerwear clothing, namely, jeans, pants, jackets, blazers, skirts, dresses, suits, vests and shorts	Affidavit of Use	December 30, 2014

Trademark Applications
(Assignments Recorded at Reel 004218, Frame 0126)

Mark	Registration/Application Number	Date of Registration/Application	Goods/Services/Int'l Class	Next Action/Status	Deadline
ELLA	App. No.: 77/393802	App. Date: February 11, 2008	IC 25: women's sportswear and outerwear clothing namely jeans, pants, shirts, jackets, blazers, blouses, T shirts, sweaters, skirts, dresses, suits, vests and shorts.	Published	
ELLA JEANS BY RAFAELLA	App. No.: 77/312272	App. Date: October 24, 2007	IC 25: women's sportswear and outerwear clothing namely jeans, pants, shirts, jackets, blazers, blouses, T shirts, sweaters, skirts, dresses, suits, vests and shorts.	Published	
ELLAJEANS	App. No.: 77/353629	App. Date: December 17, 2007	IC 25: women's sportswear and outerwear clothing namely jeans, pants, shirts, jackets, blazers, blouses, T shirts, sweaters, skirts, dresses, suits, vests and shorts.	Published	
RAFAELLA JEANS	App. No.: 77/290398	App. Date: September 27, 2007	IC 25: women's sportswear and outwear clothing, namely, jeans, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Statement of Use/Extension	December 3, 2010

Mark	Registration/Application Number	Date of Registration/Application	Goods/Services/ Int'l Class	Next Action/Status	Deadline
RAFAELLA JEANS R AND DESIGN	App. No.: 77/300269	App. Date: October 10, 2007	IC 25: women's sportswear and outwear clothing, namely, jeans, pants, shirts, jackets, blazers, blouses, T-shirts, sweaters, skirts, dresses, suits, vests and shorts.	Statement of Use/Extension	December 3, 2010

1992849 - Release of Security Interest in Trademarks

RECORDED: 01/31/2011

TRADEMARK
REEL: 004464 FRAME: 0610