3802/20

CH \$140,00

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
K2D, INC. (dba Colorado Premium Foods)		01/21/2011	CORPORATION: COLORADO

RECEIVING PARTY DATA

Name:	U.S. BANK NATIONAL ASSOCIATION
Street Address:	800 NICOLLET MALL
Internal Address:	MAIL STATION BC-MN-H04B
City:	MINNEAPOLIS
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	a national banking association: UNITED STATES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	3802750	COLORADO PREMIUM
Registration Number:	3802457	COLORADO PREMIUM
Registration Number:	3795630	ODONNELLS
Registration Number:	3790230	O'DONNELL'S
Serial Number:	77807970	WOW! BURGERS

CORRESPONDENCE DATA

Fax Number: (612)977-8650

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 612.977.8483

Email: sbourdaux@briggs.com

Correspondent Name: Sarina I. Bourdaux, Paralegal

Address Line 1: 80 South Eighth Street

Address Line 2: 2200 IDS Center

Address Line 4: Minneapolis, MINNESOTA 55402

TRADEMARK

REEL: 004468 FRAME: 0640

900183286

ATTORNEY DOCKET NUMBER:	19401.2526
NAME OF SUBMITTER:	John R. Brennan, Esq.
Signature:	/JOHN R. BRENNAN, ESQ./
Date:	02/07/2011
Total Attachments: 3 source=Trademark Notice#page1.tif source=Trademark Notice#page2.tif source=Trademark Notice#page3.tif	

TRADEMARK
REEL: 004468 FRAME: 0641

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of January 21, 2011 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") from K2D, INC. (dba Colorado Premium Foods), a Colorado corporation (the "Debtor") in favor of U.S. BANK NATIONAL ASSOCIATION, a national banking association (the "Secured Party"), the Debtor has granted a continuing security interest in and continuing lien upon, among other things, the trademarks and trademarks applications shown below to the Secured Party:

TRADEMARK REGISTRATIONS

Serial or Reg. No.	Trademark	Date Issued
3802750	Colorado Premium	6/15/2010
3802457	Colorado Premium	6/15/2010
3795630	ODonnells	6/1/2010
3790230	O'Donnell's	5/18/2010

TRADEMARK APPLICATIONS

Application No.	Trademark Application	Application Date
77/807970	WOW! BURGERS	8/19/2009

The Debtor and the Secured Party hereby acknowledge and agree that the security interest in the foregoing trademarks and trademarks applications (a) may only be terminated in accordance with the terms of the Security Agreement and (b) is not to be construed as an assignment of any trademark or trademarks application.

[Signature page follows]

3386111v1

TRADEMARK REEL: 004468 FRAME: 0642

K2D, INC. (dba Colorado Premium Foods), a Colorado corporation

By Mame: Kevin LaFletir
Title: President

Very truly yours,

Acknowledged and accepted:

U.S. BANK NATIONAL ASSOCIATION, a national banking association

By Philip G. Ainsworth, Vice President

[Signature page to Notice of Grant of Security Interest in Trademarks]

33E6111v1

TRADEMARK REEL: 004468 FRAME: 0643 Very truly yours,

K2D, INC. (dba Colorado Premium Foods), a Colorado corporation

By _____ Name: Kevin LaFleur

Title: President

Acknowledged and accepted:

U.S. BANK NATIONAL ASSOCIATION,

a national banking association

Philip G. Minsworth, Vice

[Signature page to Notice of Grant of Security Interest in Trademarks]

3386111v1

TRADEMARK REEL: 004468 FRAME: 0644