

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/30/2007

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Roma Dining LP		06/27/2007	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	Roma Dining LLC
Street Address:	1700 Alma Drive
Internal Address:	Suite 400
City:	Plano
State/Country:	TEXAS
Postal Code:	75075
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3052767	TONY ROMA'S
Registration Number:	2270010	AMERICA'S RIB GRILL
Registration Number:	1809728	BEST RIBS IN AMERICA
Registration Number:	2013399	TONY ROMA'S FAMOUS FOR RIBS
Registration Number:	1789031	BEST RIBS IN AMERICA
Registration Number:	1352243	TONY ROMA'S A PLACE FOR RIBS
Registration Number:	1617780	THE ROMA FEAST
Registration Number:	1318693	TONY ROMA'S

CORRESPONDENCE DATA

Fax Number: (703)739-9889

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK

REEL: 004477 FRAME: 0355

900184087

CH \$215.00 3052767

Phone: 7037399888
Email: yates@dowellpc.com
Correspondent Name: Yates Dowell
Address Line 1: 103 Oronoco St.
Address Line 2: Suite 220
Address Line 4: Alexandria, VIRGINIA 22314

ATTORNEY DOCKET NUMBER:

TMK

NAME OF SUBMITTER:

A. Yates Dowell, III

Signature:

/AYD/

Date:

02/11/2011

Total Attachments: 3

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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ROMA DINING LP", A DELAWARE LIMITED PARTNERSHIP,
WITH AND INTO "ROMA DINING LLC" UNDER THE NAME OF "ROMA DINING LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SEVENTH DAY OF JUNE, A.D. 2007, AT 7:19 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTIETH DAY OF JUNE, A.D. 2007.

4378117 8100M

070760011



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5802028

DATE: 06-28-07

TRADEMARK
REEL: 004477 FRAME: 0357

State of Delaware
Secretary of State
Division of Corporations
Delivered 07:23 PM 06/27/2007
FILED 07:19 PM 06/27/2007
SRV 070760011 - 4378117 FILE

CERTIFICATE OF MERGER
of
ROMA DINING LP
with and into
ROMA DINING LLC

Pursuant to Section 17-211 of the Delaware Revised Uniform Limited Partnership Act (the "*DRULPA*") and Section 18-209 of the Delaware Limited Liability Company Act (the "*DLLCA*"), Roma Dining LLC, a limited liability company organized under the laws of the State of Delaware, hereby certifies that:

1. The name and jurisdiction of formation or organization for each of the entities which is to merge are:

<u>Name</u>	<u>Jurisdiction of Formation or Organization</u>
Roma Dining LP	Delaware
Roma Dining LLC	Delaware
2. An Agreement of Merger (the "*Agreement of Merger*"), by and between Roma Dining LP and Roma Dining LLC, has been approved and executed by each of the merging entities in accordance with Section 17-211 of the *DRULPA* and Section 18-209 of the *DLLCA*.
3. The name of the surviving limited liability company is Roma Dining LLC.
4. No amendments to the Certificate of Formation of Roma Dining LLC are effected by the Merger.
5. The executed Agreement of Merger is on file at the principal place of business of Roma Dining LLC, the surviving limited liability company, at the following address: 9304 Forest Lane, Suite 200, Dallas, Texas 75243.
6. A copy of the Agreement of Merger will be furnished by Roma Dining LLC, on request and without cost, to any partner of Roma Dining LP or member of Roma Dining LLC.
7. As contemplated by the Agreement of Merger, the merger herein certified shall become effective as of 11:59 p.m. Eastern Daylight Time on June 30, 2007.

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—Signature Page Follows—

IN WITNESS WHEREOF, Roma Dining LLC has caused this Certificate of Merger to be signed by an authorized person on the 27th day of June, 2007.

ROMA DINING LLC,
a Delaware limited liability company

By: 
David G. Short, Vice President

[SIGNATURE PAGE OF CERTIFICATE OF MERGER OF ROMA DINING LP WITH AND INTO ROMA DINING LLC]