Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Beauty Brands, Inc.		02/10/2011	CORPORATION: MISSOURI
Beauty Brands Distribution Corporation		02/10/2011	CORPORATION: MISSOURI
Beauty Brands Franchising Corporation		02/10/2011	CORPORATION: MISSOURI

RECEIVING PARTY DATA

Name:	M&I Marshall & Ilsley Bank
Street Address:	800 W 47th St
Internal Address:	ATTN Tammy Butler
City:	Kansas City
State/Country:	MISSOURI
Postal Code:	64112
Entity Type:	CORPORATION: WISCONSIN

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	76345349	BEAUTY BRANDS
Serial Number:	76165628	BEAUTY BRANDS SALON SPA SUPERSTORE
Serial Number:	75637010	BEAUTY BRANDS SALON SPA SUPERSTORE
Serial Number:	74658798	BEAUTY BRANDS SALON SUPERSTORE
Serial Number:	75428213	BEAUTY BRANDS SUPERSALON
Serial Number:	76382066	DISCOVER THE BEAUTY
Serial Number:	75450687	STYLE MATCH
Serial Number:	76067701	TAKE TEN

CORRESPONDENCE DATA

Fax Number: (816)753-1536

900184163

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 816-753-1000

uspt@polsinelli.com

Correspondent Name: Carla M. Lee

Address Line 1: 700 W 47th St Suite 1000

Address Line 4: Kansas City, MISSOURI 64112

NAME OF SUBMITTER: Carla M. Lee

Signature: /Carla M. Lee/

Date: 02/15/2011

Total Attachments: 5

Email:

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SECURITY AGREEMENT

(TRADEMARKS)

WHEREAS, as of February 10, 2011 (the "Effective Date"), Beauty Brands, Inc., a Missouri corporation ("BBI"), Beauty Brands Distribution Corporation, a Missouri corporation ("BBDC") and Beauty Brands Franchising Corporation, a Missouri corporation ("BBFC" and, collectively with BBI and BBDC, "Grantors"), have adopted, used and is using the trademarks listed on the annexed Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (collectively, the "Trademarks");

WHEREAS, Grantors are obligated to M&I Marshall & Ilsley Bank, a Wisconsin banking corporation ("Bank") pursuant to that certain Amended and Restated Credit Agreement dated as of December 28, 2010 (the "Credit Agreement") among Grantors and Bank for the payment and performance of the Obligations (as defined in the Credit Agreement); and

WHEREAS, pursuant to that certain Amended and Restated Security Agreement (the "Security Agreement") dated December 28, 2010 among Grantors and Bank, Grantors granted to Bank a security interest in, and mortgage on, all right, title and interest of Grantors in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantors hereby further grant to Bank a security interest in, and mortgage on, the Collateral to secure the prompt payment, performance and observance of the Obligations.

Grantors hereby further acknowledge that the rights and remedies of Bank with respect to the assignment of, security interest in the mortgage on the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, Grantors have caused this Security Agreement to be duly executed by its officer thereunto duly authorized as of the Effective Date.

	BEAUTY BRANDS, INC., a Missouri corporation By: Name: David Bernstein Title: Pre Sident
	BEAUTY BRANDS DISTRIBUTION CORPORATION, a Missouri corporation By: Name: David Bernstein Title: President
	BEAUTY BRANDS FRANCHISING CORPORATION, a Missouri corporation By Name: David Bernstein Title: President
he/she is the <u>Present</u> of <u>Baunty</u> bus appl that said instrument was signed on bel	buy 20// before me appeared ally known, who, being by me duly sworn did say that what corporate of the State of my, half of said Bouth Bulby authority of its wledged said instrument to be the free act and deed of
In Testimony Whereof, I have hereunto set first above written.	t my hand and affixed my official seal the day and year NOTARY PUBLIC
DONNA R. WHITAKER My Commission Expires May 27, 2013 Clay County Commission #09884836	

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STATE OF MO) ss.	
he/she is the heself of BB As and, that said instrument was signed	personally known, who, being by me duly sworn did say that the and the state of the said by authority of its acknowledged said instrument to be the free act and deed of
In Testimony Whereof, I have here first above written.	unto set my hand and affixed my official seal the day and year NOTARY PUBLIC
My Commission Expires NOTARY My Commission Expires May 27, 2013 Clay County Commission #09524838	
STATE OF MO) ss.	
he/ the is the fraction of BB Ficand that said instrument was signed	personally known, who, being by me duly sworn did say that which, a conf of the State of Missour on behalf of said Bank by authority of its acknowledged said instrument to be the free act and deed of
In Testimony Whereof, I have here first above written.	unto set my hand and affixed my official seal the day and year. NOTARY PUBLIC
My Commission Expires:	
DONNA R. WHITAKER No Commission Expires	
Nu Commission EXDITES	

My Commission Expires
May 27, 2013
Clay County
Commission #09524836

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SCHEDULE 1

Trademark		Status
BEAUTY BRANDS		Renewal due February 4, 2012-2013
RN:2,682,975	personal care and grooming items, travel cases, hair accessories, diffusers, blow dryers,	Registered: February 4, 2003
SALON SPA	(Int'l Class: 35) Retail store services in the field of magazines, books, cosmetics, fragrances,	Renewal due March 25, 2012-2013
SN:76-165628 RN:2,699,344	personal care and grooming items, travel cases, hair accessories, diffusers, blow dryers,	Registered: March 25, 2003
SALON SPA SUPERSTORE and	(Int'l Class: 35) Retail store services in the field of magazines, books, cosmetics, fragrances, skin care preparations, hair care preparations, soaps, nail care products, candles, sunglasses, massage oils, essential oils, bath and shower oil and gels, deodorants, baskets, pantyhose,	Renewal due April 18, 2001-2020 Registered: April 18,
Design lically interpretation SN:75-637010		2000
RN:2,343,005		
SALON		Renewal due August 7, 2010-2011
SUPERSTORE and Design beauty brands SALON • SUPERSTORE	personal care and grooming items, travel cases, hair accessories, diffusers, blow dryers,	Registered: August 7, 2001
SN:74-658798 RN:2,475,978		
BEAUTY BRANDS SUPERSALON	(Int'l Class: 35) Retail store services in the field of magazines, books, cosmetics, fragrances, skin care preparations, hair care preparations, soaps, nail care products, candles, sunglasses, massage oils, essential oils, bath and shower oil and gels, deodorants, baskets, pantyhose,	Renewal due December 5, 2009-2010
SN:75-428213 RN:2,411,475	personal care and grooming items, travel cases, hair accessories, diffusers, blow dryers, cleansing preparations, aroma therapies, jewelry and fashion accessories, atomizers, spray bottles, spa accessories, and gift novelties (Int'l Class: 42) Beauty salon services featuring hair care, hair styling, skin care, facials, body wraps, and nail treatments	Registered: December 5, 2000

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Trademark	Goods/Services	Status
DISCOVER THE BEAUTY	(Int'l Class: 35) Retail store services in the field of beauty supplies and equipment	Renewal due July 1, 2012-2013
SN:76-382066 RN:2,733,281	(Int'l Class: 44) Beauty salon and spa services featuring hair care, nail care, skin care, and massages	Registered: July 1, 2003
STYLE MATCH	(Int'l Class: 36) Retail store services featuring cosmetic, hair, fashion and image consultation	Renewal due January 15, 2011-2012
SN:75-450687 RN:2,530,138		Registered: January 15, 2002
TAKE TEN SN:76-067701	(Int'l Class: 35) Retail store services in the field of magazines, books, cosmetics, fragrances, skin care preparations, hair care preparations, soaps, nail care products, candles, sunglasses, massage oils, essential oils, bath and shower oil and gels, deodorants, baskets, pantyhose,	Renewal due July 23, 2011-2012
SN:70-067701 RN:2,596,917	personal care and grooming items, travel cases, hair accessories, diffusers, blow dryers, cleaning preparations, aroma therapies, jewelry and fashion accessories, atomizers, spray bottles, spa accessories, gift novelties, and beauty salon services featuring hair care, hair styling, skin care, facials, body wraps, and nail treatments	Registered: July 23, 2002